

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Our Company was established as a limited liability company in the PRC on December 24, 2015 and was converted into a joint stock limited company on April 30, 2021 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company was RMB1,011,886,959.

Our Company has established a place of business in Hong Kong at 5/F Manulife Place, 348 Kwun Tong Road, Kowloon, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance. Ms. Lee, one of our joint company secretaries, has been appointed as our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in "Appendix V — Summary of Articles of Association". A summary of certain relevant aspects of the laws and regulations of the PRC is set out in "Appendix IV — Summary of Principal Legal and Regulatory Provisions".

Changes in Share Capital

On December 24, 2015, our Company was incorporated with a registered capital of RMB100,000,000.

The following sets out the changes in the share capital of our Company during the two years immediately preceding the date of this Document:

In January 2021, pursuant to a capital increase agreement with the Pre-[REDACTED] Investors, the terms of which are summarized in the paragraph headed "History, Development and Corporate Structure — Establishment and Development of Our Company — (5) Series B Financing", the total registered capital of our Company increased from RMB580,713,558 to RMB788,802,584.

In August 2021, pursuant to a capital increase agreement with the Pre-[REDACTED] Investors, the terms of which are summarized in the paragraph headed "History, Development and Corporate Structure — Establishment and Development of Our Company — (8) Series C Financing", the total registered capital of our Company increased from RMB788,802,584 to RMB954,652,912.

In November 2021, pursuant to a capital increase agreement with the Pre-[REDACTED] Investors, the terms of which are summarized in the paragraph headed "History, Development and Corporate Structure — Establishment and Development of Our Company — (8) Series C Financing", the total registered capital of our Company increased from RMB954,652,912 to RMB1,011,886,959.

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For more details, see "History, Development and Corporate Structure — Establishment and Development of Our Company". Save as aforesaid, as of the Latest Practicable Date, there had been no alterations of our share capital within the two years preceding the date of publication of this document.

Corporate Reorganization

Our Company has not gone through any corporate reorganization. For details of the history and development of our Company, see the section headed "History, Development and Corporate Structure" in this document.

Resolutions of our Shareholders

Pursuant to general meetings held on December 20, 2021 and January 26, 2022, among other things, our Shareholders resolved that:

- (a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the main board of Hong Kong Stock Exchange;
- (b) the number of H Shares to be issued shall not be more than 20% of the total issued share capital of our Company as enlarged by the [REDACTED] before the exercise of the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association for the purpose of the Company's [REDACTED]; and
- (d) authorization of the Board to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

Changes in Share Capital of our Subsidiary

Our subsidiary as of the Latest Practicable Date was set out in "Appendix I — Accountant's Report — Note 11 History, Development and Corporate Structure — Our Subsidiary".

The following sets forth the changes in the share capital of the subsidiaries of the Company within two years immediately preceding the date of this document:

On August 18, 2020, the registered capital of Leapmotor Automobile Co., Ltd. (零跑汽車有限公司) increased from RMB800,000,000 to RMB908,000,000.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that are or may be material:

1. the capital increase agreement dated January 10, 2021 entered into among Zhejiang Dahua Technology Co., Ltd. (浙江大華技術股份有限公司) (“**Dahua Technology**”), Fu Liquan (傅利泉), Zhu Jiangming (朱江明), Hangzhou Junyi Venture Capital Partnership (Limited Partnership) (杭州君溢創業投資合夥企業(有限合夥)) (“**Hangzhou Junyi**”), Wenzhou Qiangpao Equity Investment Partnership (Limited Partnership) (溫州強跑股權投資合夥企業(有限合夥)) (“**Wenzhou Qiangpao**”), Jing Hua (敬華), Xu Wei (許煒), Zhejiang Mituo Investment Co., Ltd. (浙江米拓投資有限公司) (“**Zhejiang Mituo**”), Hangzhou Yisheng Investment L.P. (杭州易盛投資合夥企業(有限合夥)) (“**Hangzhou Yisheng**”), Hangzhou Jingbo Equity Investment L.P. (杭州景博股權投資合夥企業(有限合夥)) (“**Hangzhou Jingbo**”), Ningbo Jinghang Equity Investment Partnership (Limited Partnership) (寧波景航股權投資合夥企業(有限合夥)) (currently renamed as Ningbo Jinghang Enterprise Management L.P. (寧波景航企業管理合夥企業(有限合夥))) (“**Ningbo Jinghang**”), Ningbo Huayang Investment Management Partnership (L.P.) (寧波華暘投資管理合夥企業(有限合夥)) (currently renamed as Ningbo Huayang Venture Capital L.P. (寧波華暘創業投資合夥企業(有限合夥))) (“**Ningbo Huayang**”), Wanzai Mingzhao Consulting Service Center L.P. (萬載明昭諮詢服務中心(有限合夥)) (“**Wanzai Mingzhao**”), Geng Yongping (耿永平), Ningbo Meishan Free Trade Zone Sequoia Zhisheng Capital Investment L.P. (寧波梅山保稅港區紅杉智盛股權投資合夥企業(有限合夥)) (“**Sequoia Zhisheng**”), Ningbo Gulin Equity Investment L.P. (寧波顧麟股權投資合夥企業(有限合夥)) (“**Ningbo Gulin**”), Huzhou Yipu Enterprise Management L.P. (湖州易璞企業管理合夥企業(有限合夥)) (currently renamed as Hangzhou Yipu Enterprise Management L.P. (杭州易璞企業管理合夥企業(有限合夥))) (“**Yipu Enterprise**”), Hangzhou Yueyou Canal Industrial Investment Partnership (Limited Partnership) (杭州岳佑運河產業投資合夥企業(有限合夥)) (“**Hangzhou Yueyou**”), Hangzhou Qianyun Yongzhen Investment L.P. (杭州錢運湧臻投資合夥企業(有限合夥)) (“**Qianyun Yongzhen**”), Ma Tingqi (馬婷琪), Gao Dong (高冬), Chen Jinxia (陳金霞), Shanghai Electric Hongkong Co. Ltd. (上海電氣香港有限公司) (“**Shanghai Electric HK**”), Industrial Securities Investment Management Limited (興證投資管理有限公司) (“**Industrial Securities Investment**”), Everfront Phoenix Mountain Ltd. (“**Everfront Phoenix**”), Ningbo Sequoia Jiasheng Equity Investment L.P. (寧波紅杉捷盛股權投資合夥企業(有限合夥)) (“**Sequoia Jiasheng**”), Ningbo Hualing Investment Management Partnership (Limited Partnership) (寧波華凌投資管理合夥企業(有限合夥)) (currently renamed as Ningbo Hualing Venture Capital Partnership (Limited Partnership) (寧波華綾創業投資合夥企業(有限合夥))) (“**Ningbo Hualing**”), Hangzhou Xintu Technology Co., Ltd. (杭州芯圖科技有限公司) (“**Hangzhou Xintu**”), Jinhua Yuxuan Smart IoT New Energy Industry Partnership (Limited Partnership) (金

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- 華輿軒智慧物聯新能源產業合夥企業(有限合夥)) (“**Jinhua Yuxuan**”), Shanghai Xiangheyongyuan Equity Investment L.P. (上海祥禾湧原股權投資合夥企業(有限合夥)) (“**Shanghai Xianghe**”), Changsha Nuofeng Private Equity Fund L.P. (長沙諾豐私募股權基金合夥企業(有限合夥)) (“**Changsha Nuofeng**”), Hangzhou Fanlian Technology Co., Ltd. (杭州泛鏈科技有限公司) (“**Hangzhou Fanlian**”), Huzhou Heninghai Equity Investment L.P. (湖州和凝海股權投資合夥企業(有限合夥)) (“**Huzhou Heninghai**”), Zhang Wenjun (張文軍), Hangzhou Qianyao Investment L.P. (杭州乾曜投資合夥企業(有限合夥)) (“**Hangzhou Qianyao**”), Hefei Xuanyizhahui New Energy Industry Investment Fund L.P. (合肥軒一智匯新動力產業投資基金合夥企業(有限合夥)) (“**Hefei Xuanyi**”), Zhoushan Haohai Venture Capital L.P. (舟山灝海創業投資合夥企業(有限合夥)) (“**Zhoushan Haohai**”) and Hangzhou Hanzhi Investment L.P. (杭州漢智投資合夥企業(有限合夥)) (“**Hangzhou Hanzhi**”) (collectively, the “**Parties to the Series B-1 Financing Agreements**”) and Zhejiang Leapmotor Technology Co., Ltd. (浙江零跑科技有限公司) (the predecessor of our Company), to increase the registered capital of our Company;
2. the shareholders’ agreement dated January 10, 2021 entered into among the Parties to the Series B-1 Financing Agreements and Zhejiang Leapmotor Technology Co., Ltd. (浙江零跑科技有限公司) (the predecessor of our Company), pursuant to which shareholders’ rights were agreed among the aforementioned parties;
3. the capital increase agreement dated January 25, 2021 entered into among Dahua Technology, Fu Liquan (傅利泉), Zhu Jiangming (朱江明), Hangzhou Junyi, Wenzhou Qiangpao, Jing Hua (敬華), Xu Wei (許煒), Zhejiang Mituo, Hangzhou Yisheng, Hangzhou Jingbo, Ningbo Jinghang, Ningbo Huayang, Wanzai Mingzhao, Geng Yongping (耿永平), Sequoia Zhiseng, Ningbo Gulin, Yipu Enterprise, Hangzhou Yueyou, Qianyun Yongzhen, Ma Tingqi (馬婷琪), Gao Dong (高冬), Chen Jinxia (陳金霞), Shanghai Electric HK, Industrial Securities Investment, Everfront Phoenix, Sequoia Jiesheng, Ningbo Hualing, Hangzhou Xintu, Jinhua Yuxuan, Shanghai Xianghe, Changsha Nuofeng, Ningbo Meishan Free Trade Port Zone Xingmao Investment Management L.P. (寧波梅山保稅港區星茂投資管理合夥企業(有限合夥)) (“**Xingmao Investment**”), Huzhou Heninghai, Zhang Wenjun (張文軍), Hangzhou Qianyao, Hefei Xuanyi, Zhoushan Haohai, Hangzhou Hanzhi, Huzhou Jingxin Equity Investment Partnership (Limited Partnership) (湖州景鑫股權投資合夥企業(有限合夥)) (“**Huzhou Jingxin**”), Central Enterprises Poor Regions Industry Investment Fund Co., Ltd. (中央企業貧困地區產業投資基金股份有限公司) (currently renamed as Central Enterprise Rural Industry Investment Fund Co., Ltd. (中央企業鄉村產業投資基金股份有限公司)) (“**Central Enterprise**”), Hangzhou Chunsheng Investment Co., Ltd. (杭州春生投資有限公司) (“**Hangzhou Chunsheng**”) and Gao Yanfeng (高雁峰) (collectively, the “**Parties to the Series B-2 Financing Agreements**”) and Zhejiang Leapmotor Technology Co., Ltd. (浙江零跑科技有限公司) (the predecessor of our Company), to increase the registered capital of our Company;

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4. the shareholders' agreement dated January 25, 2021 entered into among the Parties to the Series B-2 Financing Agreements and Zhejiang Leapmotor Technology Co., Ltd. (浙江零跑科技有限公司) (the predecessor of our Company), pursuant to which shareholders' rights were agreed among the aforementioned parties;
5. the capital increase agreement dated August 1, 2021 entered into among Zhu Jiangming (朱江明), Fu Liquan (傅利泉), Dahua Technology, Guosen Securities Co., Ltd. (國信證券股份有限公司) ("**Guosen Securities**"), Ningbo Hualing, Shanghai Electric HK, Sequoia Zhisheng, Hangzhou Hanzhi, Jinhua Yuxuan, Ningbo Huayang, Ningbo Gulin, Zhoushan Haohai, Changsha Nuofeng, Wenzhou Qiangpao, Huzhou Jingxin, Ningbo Jinghang, Hangzhou Jingbo, Wanzai Mingzhao, Chen Jinxia (陳金霞), Huzhou Heninghai, Hefei Xuanyi, Jing Hua (敬華), Xu Wei (許煒), Yipu Enterprise, Gao Dong (高冬), Xingmao Investment, Zhejiang Mituo, Qianyun Yongzhen, Ma Tingqi (馬婷琪), Industrial Securities Investment, Hangzhou Xintu, Sequoia Jiesheng, Hangzhou Junyi, Hangzhou Yisheng, Geng Yongping (耿永平), Hangzhou Yueyou, Hangzhou Qianyao, Shanghai Xianghe, Zhang Wenjun (張文軍), Central Enterprise, Hangzhou Chunsheng, Gao Yanfeng (高雁峰), Everfront Phoenix, Hangzhou Guoshun Lingpao Equity Investment L.P. (杭州國舜領跑股權投資合夥企業(有限合夥)) ("**Guoshun Lingpao**"), Hangzhou CICC Binchuang Equity Investment L.P. (杭州中金濱創股權投資合夥企業(有限合夥)) ("**CICC Binchuang**"), Qingdao Green Intelligence Venture Capital Fund L.P. (青島綠色智能創業投資基金合夥企業(有限合夥)) ("**Green Intelligence**"), Huzhou Tanzhonghe Equity Investment L.P. (湖州碳中合股權投資合夥企業(有限合夥)) ("**Huzhou Tanzhonghe**"), Hangzhou Yangzhi Equity Investment Partnership L.P. (杭州洋智股權投資合夥企業(有限合夥)) ("**Hangzhou Yangzhi**"), Qingdao Tandafeng Equity Investment L.P. (青島碳達峰股權投資合夥企業(有限合夥)) ("**Qingdao Tandafeng**"), China Securities Investment Limited (中信建投投資有限公司) ("**China Securities Investment**"), Guangdong Wenlve No.1 Equity Investment Partnership Enterprise (Limited Partnership) (廣東文略一號股權投資合夥企業(有限合夥)) ("**Wenlve No.1**") and CITIC Dicastal Co., Ltd. (中信戴卡股份有限公司) ("**CITIC Dicastal**") (collectively, the "**Parties to the Series C-1 Financing Agreements**") and our Company, to increase the registered capital of our Company;
6. the shareholders' agreement dated August 1, 2021 entered into among the Parties to the Series C-1 Financing Agreements and our Company, pursuant to which shareholders' rights were agreed among the aforementioned parties;
7. the capital increase agreement dated November 15, 2021 entered into Zhu Jiangming (朱江明), Fu Liquan (傅利泉), Dahua Technology, Guosen Securities, Ningbo Hualing, Shanghai Electric HK, Sequoia Zhisheng, Hangzhou Hanzhi, Jinhua Yuxuan, Ningbo Huayang, Ningbo Gulin, Zhoushan Haohai, Changsha Nuofeng, Wenzhou Qiangpao, Huzhou Jingxin, Ningbo Jinghang, Hangzhou Jingbo, Wanzai Mingzhao, Chen Jinxia (陳金霞), Huzhou Heninghai, Hefei Xuanyi, Jing Hua (敬華), Xu Wei (許煒), Yipu

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Enterprise, Gao Dong (高冬), Xingmao Investment, Zhejiang Mituo, Qianyun Yongzhen, Ma Tingqi (馬婷琪), Industrial Securities Investment, Hangzhou Xintu, Sequoia Jiesheng, Hangzhou Junyi, Hangzhou Yisheng, Geng Yongping (耿永平), Hangzhou Yueyou, Hangzhou Qianyao, Shanghai Xianghe, Zhang Wenjun (張文軍), Central Enterprise, Hangzhou Chunsheng, Gao Yanfeng (高雁峰), Everfront Phoenix, Guoshun Lingpao, CICC Binchuang, Green Intelligence, Huzhou Tanzhonghe, Hangzhou Yangzhi, Qingdao Tandafeng, China Securities Investment, Wenlve No.1, CITIC Dicastal, Hangzhou Green Lingpao Venture Capital L.P. (杭州綠色領跑創業投資合夥企業(有限合夥)) ("**Green Lingpao**"), CICC Chuanyu Phoenix (Hangzhou) Equity Investment Fund Partnership (Limited Partnership) (中金傳譽鳳凰(杭州)股權投資基金合夥企業(有限合夥)) ("**CICC Chuanyu**"), CCB International Industrial Investment (Zhuhai) Co., Ltd. (建銀國際產業投資(珠海)有限公司) ("**CCB Zhuhai**"), Hangzhou Zhongcaishengsheng Capital Co., Ltd. (杭州中財生生資本有限公司) ("**Hangzhou Zhongcai**"), Wang Mingwang (王明旺), Ge Weidong (葛衛東) and Zibo Wenlve No. 4 Equity Investment Partnership (Limited Partnership) (淄博文略四號股權投資合夥企業(有限合夥)) ("**Wenlve No.4**") (collectively, the "**Parties to the Series C-2 Financing Agreements**") our Company, to increase the registered capital of our Company;

8. the shareholders' agreement dated November 15, 2021 entered into among the Parties to the Series C-2 Financing Agreements and our Company, pursuant to which shareholders' rights were agreed among the aforementioned parties;

[REDACTED]

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[REDACTED]

[REDACTED]

Intellectual Property Rights

Trademarks



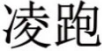


As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
1	零跑	PRC	7	19092475	March 13, 2027
		PRC	9	19092495	March 13, 2027
		PRC	11	19092431	March 13, 2027
		PRC	12	26670485	September 13, 2028
		PRC	12	19092522	March 13, 2027
		PRC	25	34904169	November 6, 2029
		PRC	37	19092479	March 13, 2027



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<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
2	零跑	PRC	1	25472531	July 20, 2028
		PRC	2	24385987	May 27, 2028
		PRC	3	24386026	May 27, 2028
		PRC	4	24386153	May 20, 2028
		PRC	5	25477343	July 20, 2028
		PRC	6	25477198	July 20, 2028
		PRC	8	24386387	May 20, 2028
		PRC	13	25487832	July 20, 2028
		PRC	14	24385439	May 20, 2028
		PRC	15	25477361	July 20, 2028
		PRC	16	24386210	May 27, 2028
		PRC	17	25479466	July 20, 2028
		PRC	18	24386219	May 20, 2028
		PRC	19	25479469	July 20, 2028
		PRC	20	24445964	June 6, 2028
		PRC	21	24449290	June 6, 2028
		PRC	22	24453833	June 6, 2028
		PRC	23	25484884	July 20, 2028
		PRC	24	24451021	June 6, 2028
		PRC	25	24453883	February 6, 2030
		PRC	26	24446087	June 6, 2028
		PRC	27	24443806	June 6, 2028
		PRC	28	24449429	June 6, 2028
		PRC	29	25487857	July 20, 2028
		PRC	30	24452515	June 6, 2028
		PRC	31	25472299	July 20, 2028
		PRC	32	24452534	June 6, 2028
		PRC	33	25486912	July 20, 2028
		PRC	34	25486917	July 20, 2028
		PRC	35	25476298	July 20, 2028
		PRC	38	25489529	July 20, 2028
		PRC	39	24454012	June 6, 2028
		PRC	40	25486944	July 20, 2028
		PRC	41	24443903	June 6, 2028
		PRC	42	24449520	October 20, 2028
		PRC	43	24443927	June 6, 2028
		PRC	44	25479543	July 20, 2028
		PRC	45	25479943	July 20, 2028


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<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
3		Hong Kong (China)	9	304761685	December 6, 2028
		Hong Kong (China)	12	304761685	December 6, 2028
		Hong Kong (China)	35	304761685	December 6, 2028
		Hong Kong (China)	37	304761685	December 6, 2028
		Macau (China)	9	N/148855	June 11, 2026
		Macau (China)	12	N/148856	June 11, 2026
		Macau (China)	35	N/148857	June 11, 2026
		Macau (China)	37	N/148858	June 11, 2026
		Macau (China)	39	N/148859	June 11, 2026
		Taiwan (China)	9	01992409	June 30, 2029
		Taiwan (China)	12	01992572	June 30, 2029
		Taiwan (China)	35	01996591	June 30, 2029
		Taiwan (China)	37	01996706	June 30, 2029
		Taiwan (China)	39	01996756	June 30, 2029
4		PRC	4	41516518	July 13, 2030
		PRC	9	39847113	March 13, 2030
		PRC	9	42407645	August 13, 2030
		PRC	11	39834496	March 13, 2030
		PRC	12	42423407	August 6, 2030
		PRC	16	39834539	March 13, 2030
		PRC	18	39841857	March 13, 2030
		PRC	21	39851530	March 13, 2030
		PRC	22	39838723	March 13, 2030
		PRC	37	41527704	July 13, 2030
5		PRC	7	54616681	October 6, 2031
		PRC	9	32243124	June 6, 2029
		PRC	12	30398329	December 13, 2029
		PRC	12	34910188	September 13, 2029
		PRC	35	54603420	June 20, 2032
		PRC	37	30387118	February 13, 2029
		PRC	39	30396382	February 13, 2029
		PRC	42	32236162	April 6, 2029
6		PRC	9	52741624A	September 6, 2031
7		PRC	7	19092602	March 13, 2027
		PRC	11	19092705	March 13, 2027
		PRC	12	19092681	April 20, 2028
		PRC	35	26686437	November 27, 2028

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<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
8		PRC	3	32240173	June 6, 2029
		PRC	6	32250317	August 27, 2029
		PRC	7	19092633	March 13, 2027
		PRC	8	32225583	April 6, 2029
		PRC	11	39840383	September 20, 2030
		PRC	11	19092611	March 13, 2027
		PRC	12	19092712	April 20, 2028
		PRC	12	26688061	September 20, 2028
		PRC	14	32250322	April 6, 2029
		PRC	16	39847231	March 13, 2030
		PRC	16	32233602	April 13, 2029
		PRC	17	32250325	August 27, 2029
		PRC	18	39839009	March 13, 2030
		PRC	18	32250327	April 6, 2029
		PRC	20	32228565	April 6, 2029
		PRC	21	39843537	March 13, 2030
		PRC	21	32250337	April 6, 2029
		PRC	22	39853428	May 13, 2030
		PRC	22	32244973	April 6, 2029
		PRC	24	32228571	April 13, 2029
		PRC	25	32247385	June 6, 2029
		PRC	27	32233838	June 6, 2029
		PRC	28	32244981	April 6, 2029
		PRC	35	26676245	November 27, 2028
		PRC	36	32247613	April 6, 2029
		PRC	39	32240203	April 6, 2029
		PRC	39	32247616	April 6, 2029
		9		Australia	12
Australia	35			1973612	December 5, 2028
Australia	39			1973612	December 5, 2028
New Zealand	9			1108946	December 5, 2028
New Zealand	12			1108946	December 5, 2028
New Zealand	35			1108946	December 5, 2028
New Zealand	37			1108946	December 5, 2028
New Zealand	39			1108946	December 5, 2028
European Union	12			017994160	November 29, 2028
European Union	35			017994160	November 29, 2028
European Union	37			017994160	November 29, 2028
European Union	39			017994160	November 29, 2028
United Kingdom	12			UK00003357105	November 29, 2028
Singapore	12			40201826658Y	December 21, 2028
Hong Kong (China)	12			304761676	December 6, 2028
Macau (China)	12			N/148854	June 11, 2026

APPENDIX VI STATUTORY AND GENERAL INFORMATION

<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
10		Australia	9	1973610	December 5, 2028
		Australia	37	1973610	December 5, 2028
		European Union	9	17994150	November 29, 2028
		European Union	12	17994150	November 29, 2028
		United Kingdom	9	UK00003357102	November 29, 2028
		United Kingdom	35	UK00003357102	November 29, 2028
		United Kingdom	37	UK00003357102	November 29, 2028
		United Kingdom	39	UK00003357102	November 29, 2028
		Malaysia	9	2018016048	December 4, 2028
		Malaysia	12	2018016049	December 4, 2028
		Malaysia	35	2018016051	December 4, 2028
		Malaysia	37	2018016052	December 4, 2028
		Malaysia	39	2018016053	December 4, 2028
		Singapore	9	40201826657W	December 21, 2028
		Singapore	35	40201826657W	December 21, 2028
		Singapore	37	40201826657W	December 21, 2028
		Singapore	39	40201826657W	December 21, 2028
		The Philippines	9	42019500310	October 20, 2029
		The Philippines	12	42019500310	October 20, 2029
		The Philippines	35	42019500310	October 20, 2029
		The Philippines	37	42019500310	October 20, 2029
		The Philippines	39	42019500310	October 20, 2029
		Thailand	9	190111029	March 20, 2029
		Thailand	12	190111030	March 20, 2029
		Thailand	35	190111031	March 20, 2029
		Thailand	37	190111032	March 20, 2029
		Thailand	38	190111033	March 20, 2029
		Israel	12	1621856	September 9, 2031
		PRC	12	54383850	August 6, 2032
		Hong Kong (China)	9	304761658	December 6, 2028
		Hong Kong (China)	35	304761658	December 6, 2028
		Hong Kong (China)	37	304761658	December 6, 2028
		Hong Kong (China)	39	304761658	December 6, 2028
		Macau (China)	9	N/148849	June 11, 2026
Macau (China)	35	N/148850	June 11, 2026		
Macau (China)	37	N/148851	June 11, 2026		
Macau (China)	39	N/148852	June 11, 2026		
Taiwan (China)	9	01992410	June 15, 2029		
Taiwan (China)	12	01996757	July 15, 2029		
Taiwan (China)	35	01996592	June 30, 2029		
Taiwan (China)	37	01999487	July 15, 2029		
Taiwan (China)	39	01996757	June 30, 2029		

APPENDIX VI STATUTORY AND GENERAL INFORMATION


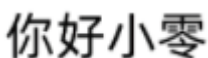



<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
11	LEAPMOTOR	PRC	3	32225612	April 6, 2029
		PRC	4	41514771	July 13, 2030
		PRC	6	32231238	April 6, 2029
		PRC	7	32928951	January 27, 2029
		PRC	8	32225615	April 6, 2029
		PRC	12	32939346	June 27, 2030
		PRC	12	42423469	August 13, 2030
		PRC	14	32240229	April 20, 2029
		PRC	16	39847216	March 13, 2030
		PRC	16	32233871	April 13, 2029
		PRC	17	32233872	April 13, 2029
		PRC	18	36254316	September 6, 2030
		PRC	20	32230094	April 20, 2029
		PRC	21	32247646	April 6, 2029
		PRC	21	39847326	March 13, 2030
		PRC	22	32247645	April 6, 2029
		PRC	22	39859037	March 13, 2030
		PRC	24	32237710	June 6, 2029
		PRC	25	32240234	April 20, 2029
		PRC	25	39845202	March 13, 2030
PRC	28	32236075	April 13, 2030		
PRC	35	32937884	June 20, 2029		
PRC	36	32246611	April 6, 2029		
PRC	39	32230833	April 13, 2029		
PRC	42	32249359	June 20, 2029		
12	LEAPMOTOR	PRC	12	26679323	September 13, 2028
		PRC	12	19092727	November 20, 2027
		PRC	35	26688142	September 13, 2028

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<u>No.</u>	<u>Trademark</u>	<u>Place of registration</u>	<u>Class</u>	<u>Registered number</u>	<u>Expiry date</u>
13	LEAPMOTOR	Australia	12	1973611	December 5, 2028
		Australia	35	1973611	December 5, 2028
		Australia	39	1973611	December 5, 2028
		New Zealand	9	1122700	December 5, 2028
		New Zealand	12	1108943	December 5, 2028
		New Zealand	35	1122700	December 5, 2028
		New Zealand	37	1108943	December 5, 2028
		New Zealand	39	1108943	December 5, 2028
		European Union	12	017994154	November 29, 2028
		European Union	35	017994154	November 29, 2028
		European Union	37	017994154	November 29, 2028
		European Union	39	017994154	November 29, 2028
		United Kingdom	12	UK00003357104	November 29, 2028
		Singapore	12	40201826656V	December 21, 2028
		Hong Kong (China)	12	304761667	December 6, 2028
Macau (China)	12	N/148853	June 11, 2026		
14	C11	European Union	12	1630909	September 18, 2031
15	T03	European Union	12	1630903	September 18, 2031
16	LEAPMOTOR C11	European Union	12	1630912	September 18, 2031
17	LEAPMOTOR T03	European Union	12	1629252	September 18, 2031
18	LEAPMOTOR 零跑	PRC	9	54597078	July 27, 2032
19	零小跑	PRC	9	61682681	June 13, 2032
		PRC	35	61669042	June 20, 2032

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As of the Latest Practicable Date, we had applied for the registration of the following trademarks, which we consider to be material to our business:

No.	Trademark Applied	Place of Registration	Class	Application Number	Application Date
1		PRC	9	54612803A	March 24, 2021
2		PRC	12 42	57293351 57299094	June 29, 2021 June 29, 2021
3	LEAPMOTOR A11	PRC	12	58696998	August 23, 2021
4	LEAPMOTOR C11	PRC	12	58674388	August 23, 2021
5	LEAPMOTOR T03	PRC	12	58692513	August 23, 2021
6		PRC	9	61682081	December 24, 2021
7		PRC	9 12	61259553 61269508	September 9, 2021 September 9, 2021
8	LEAPON	PRC	9	63613270	March 29, 2022
9	LEAPAI	PRC PRC PRC	9 12 42	63624534 63621990 63629791	March 29, 2022 March 29, 2022 March 29, 2022
10	LEAPON	PRC PRC	12 42	63638763 64003616	March 29, 2022 April 15, 2022
11	LEAPPILOT	PRC PRC PRC	9 12 42	63629747 63619899 63611842	March 29, 2022 March 29, 2022 March 29, 2022
12	LEAPPOWER	PRC PRC	9 12	63624519 64014422	March 29, 2022 April 15, 2022
13		European Union Iceland Norway	12 12 12	1657296 1657296 1657296	February 8, 2032 February 8, 2032 February 8, 2032
14	LEAPMOTOR C11	European Union Iceland Norway	12 12 12	1657321 1657321 1657321	February 8, 2032 February 8, 2032 February 8, 2032

APPENDIX VI STATUTORY AND GENERAL INFORMATION

<u>No.</u>	<u>Trademark Applied</u>	<u>Place of Registration</u>	<u>Class</u>	<u>Application Number</u>	<u>Application Date</u>
15.		Hong Kong (China)	9, 35, 37, 39, 42	306045318	August 25, 2022
16.		Hong Kong (China)	9, 35, 37, 39, 42	306045327	August 25, 2022
17.		Hong Kong (China)	9, 12, 35, 37, 39, 42	306045336	August 25, 2022
18.		Hong Kong (China)	9, 12, 35, 37, 39, 42	306045345	August 25, 2022

Copyrights registered

As at the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

<u>No.</u>	<u>Copyright</u>	<u>Copyright Type</u>	<u>Registered Owner</u>	<u>Registration Number</u>	<u>Registration Date</u>
1	Leapmotor graphic logo (零跑圖形標識)	Artwork	Our Company	Guozuodengzi (國作登字) -2019-F-00792270	May 30, 2019
2	Lpmiko emoji pack (lpmiko表情包)	Artwork	Our Company	Guozuodengzi (國作登字) -2019-F-00824257	July 11, 2019
3	Lpmiko three-dimensional image (lpmiko立體形象)	Artwork	Our Company	Guozuodengzi (國作登字) -2019-F-00824156	July 11, 2019
4	"Small Zero" image V2.0 (小零形象V2.0)	Artwork	Our Company	Guozuodengzi (國作登字) -2021-F-00174050	August 2, 2021

APPENDIX VI	STATUTORY AND GENERAL INFORMATION
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Software Copyrights registered

As at the Latest Practicable Date, we had registered the following software copyrights which we consider to be or may be material to our business:

No.	Copyright	Registered Owner	Registration Number	Registration Date
1	Leapmotor electric controller software v1.0 (零跑電機控制器軟件v1.0)	Our Company	2017SR470971	July 25, 2018
2	Leapmotor in-vehicle information entertainment system (零跑車載信息娛樂系統v1.0)	Our Company	2017SR470757	August 25, 2018
3	Leapmotor Project S01 BMS software V1.4.0 (零跑S01項目BMS軟件V1.4.0)	Our Company	2017SR470753	August 25, 2017
4	Leapmotor whole-vehicle controller software V1.0 (零跑整車控制器軟件V1.0)	Our Company	2017SR470953	August 25, 2017
5	Leapmotor application software V1.0 (零跑APP軟件V1.0)	Our Company	2018SR428488	June 7, 2018
6	Leapmotor partner unified portal mobile software for Android V1.0 (零跑合作夥伴統一門戶移動端Android版軟件V1.0)	Our Company	2020SR0195550	March 2, 2020
7	Leapmotor partner unified portal mobile software for iOS V1.0 (零跑合作夥伴統一門戶移動端iOS版軟件V1.0)	Our Company	2020SR0195546	March 2, 2020
8	Intelligent driving warning system V1.0 (智能駕駛預警系統V1.0)	Our Company	2020SR0291557	March 26, 2020
9	360-degree high definition bird's eye view system V1.0 (360度高清環視系統V1.0)	Our Company	2020SR0291555	March 26, 2020

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<u>No.</u>	<u>Copyright</u>	<u>Registered Owner</u>	<u>Registration Number</u>	<u>Registration Date</u>
10	Youyoulechong application software V1.0 (優優樂充APP軟件V1.0)	Zhejiang Youchong New Energy Technology Co., Ltd. (浙江優充新能源科技有限公司)	2018SR794018	September 29, 2018
11	PowerEconomy_EVcar (power economy calculation) V1.0 (PowerEconomy_EVcar (動力性經濟性計算) V1.0)	Our Company	2021SR0955054	June 28, 2021
12	Leapmotor technology electric oil pump controller software V1.0 (零跑科技電子油泵控制器軟件V1.0)	Our Company	2021SR1239653	August 20, 2021
13	In-vehicle unified access security verification gateway system V1.0 for New energy vehicle (新能源汽車車載統一接入安全校驗網關系統 V1.0)	Our Company	2021SR1702340	November 11, 2021
14	Leapmotor API platform V1.0 (零跑API接口平台V1.0)	Our Company	2022SR0673648	May 31,2022
15	Leapmotor partner portal system V1.0 (零跑合作夥伴門戶系統V1.0)	Our Company	2022SR0673709	May 31,2022
16	Leapmotor after-sales remote diagnosis system (零跑售後遠程診斷系統V1.0)	Our Company	2022SR0673968	May 31,2022
17	Leapmotor data middle office V1.0 (零跑數據中台系統V1.0)	Our Company	2022SR0673708	May 31,2022
18	Leapmotor application middle office V1.0 (零跑應用中台系統V1.0)	Our Company	2022SR0673647	May 31,2022

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Patents

As of the Latest Practicable Date, we have registered the following patents which we considered to be or may be material to our business:

No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
1	A method for detecting obstacles and drivable areas based on in-vehicle binocular cameras	2016105385828	Invention patent	Intelligent Driving	The Company	July 11, 2016	July 10, 2019
2	A vehicle motion measurement method based on a in-vehicle overhead camera	201610564262X	Invention patent	Intelligent Driving	The Company	July 19, 2016	January 3, 2019
3	A multi-train articulation angle measurement method based on a rear-view binocular camera	2016105968022	Invention patent	Intelligent Driving	The Company	July 27, 2016	January 4, 2019
4	A vehicle path-following method based on a single overhead camera and rear-axis steering	2016106292746	Invention patent	Intelligent Driving	The Company	August 4, 2016	December 5, 2018
5	A vehicle path-following method based on a dual overhead camera and rear-axis steering	2016105970747	Invention patent	Intelligent Driving	The Company	July 27, 2016	August 1, 2019
6	A vehicle forward collision warning method based on in-vehicle binocular cameras	2016105872528	Invention patent	Intelligent Driving	The Company	July 25, 2016	October 19, 2017
7	A method for participant recognition in traffic scenes based on in-vehicle binocular cameras	2016105861932	Invention patent	Intelligent driving	The Company	July 25, 2016	January 28, 2019
8	A lane departure warning method based on in-vehicle binocular cameras	2016106485289	Invention patent	Intelligent driving	The Company	August 10, 2016	August 29, 2017
9	A lane keeping method based on in-vehicle binocular cameras and segmented PID control	2016106468387	Invention patent	Intelligent driving	The Company	August 10, 2016	April 4, 2019
10	An electric vacuum pump control method and control device	2017100058839	Invention patent	Chassis	The Company	January 5, 2017	December 29, 2017

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No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
11	A method for estimating the calibration SOC errors of lithium battery OCV_SOC curves	2017100518762	Invention patent	Battery	The Company	January 24, 2017	June 27, 2019
12	An in-vehicle charging system and its method for electric vehicles	2017100770240	Invention patent	Battery	The Company	February 14, 2017	December 11, 2018
13	A power battery temperature detection structure	2017100842554	Invention patent	Battery	The Company	February 16, 2017	December 11, 2018
14	A battery pack insulation structure	2017100839138	Invention patent	Battery	The Company	February 16, 2017	March 12, 2019
15	A battery pack structure	2017100977369	Invention patent	Battery	The Company	February 22, 2017	June 25, 2019
16	A temperature box ramp rack device	2017101186410	Invention patent	Battery	The Company	March 1, 2017	August 28, 2018
17	An optimization method for visual measurement of vehicle path-following errors	2017101719557	Invention patent	Intelligent driving	The Company	March 25, 2017	December 18, 2018
18	A composite heat dissipation battery module	2017101475961	Invention patent	Battery	The Company	March 13, 2017	May 9, 2019
19	A booster accumulator for vehicle automatic braking	2017103314714	Invention patent	Chassis	The Company	May 11, 2017	May 22, 2019
20	A powertrain suspension structure	2017103097977	Invention patent	Chassis	The Company	May 4, 2017	December 11, 2018
21	A deep convolutional neural network-based method for following the front vehicle	2017104096810	Invention patent	Intelligent driving	The Company	June 2, 2017	July 13, 2020
22	A synchronous-belt-driven adjustable new energy vehicle brake system	2017105106928	Invention patent	CChassis	The Company	June 29, 2017	June 17, 2019
23	A phase-locked loop based soft decoding speed measurement algorithm for motors	2017105587415	Invention patent	Electric drive	The Company	July 11, 2017	May 28, 2019
24	A soft decoding speed intelligent measurement algorithm for motors	2017105587129	Invention patent	Electric drive	The Company	July 11, 2017	May 28, 2019
25	A parking space detection method based on side surround cameras	2017105349366	Invention patent	Intelligent driving	The Company	July 4, 2017	March 31, 2020
26	A method of forward vehicle detection and tracking based on a monocular front-facing camera	2017106175412	Invention patent	Intelligent driving	The Company	July 26, 2017	September 26, 2019

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
27	A self-learning method and device for tracking the MTPA curve of a permanent magnet synchronous motor	201710727107X	Invention patent	Electric drive	The Company	August 23, 2017	August 1, 2019
28	A method and device for tracking the maximum torque-current ratio curve of a permanent magnet synchronous motor	2017107269351	Invention patent	Electric drive	The Company	August 23, 2017	August 1, 2019
29	A vehicle detection and positioning method based on in-vehicle monocular cameras	2017107209327	Invention patent	Intelligent driving	The Company	August 22, 2017	February 26, 2020
30	A new brake device and method for electric vehicles	2017106988691	Invention patent	Chassis	The Company	August 15, 2017	December 11, 2019
31	A vehicle electromagnetic brake structure and braking method	2017108139158	Invention patent	Chassis	The Company	September 11, 2017	September 24, 2019
32	A flexible connection protection structure for the maintainability of the connection between the motor and the electric control	2017108553124	Invention patent	Electric drive	The Company	September 21, 2017	February 3, 2019
33	A highly integrated all-in-one motor control device and control method for vehicles	2017108852696	Invention patent	Electric drive	The Company	September 26, 2017	December 30, 2019
34	A motor speed measurement system, method and motor controller	2017109491407	Invention patent	Electric drive	The Company	October 12, 2017	January 19, 2020
35	A method for controlling the failure of position sensors in permanent magnet motors for vehicles	201711251520X	Invention patent	Electric drive	The Company	December 1, 2017	December 6, 2019
36	A highly integrated and maintainable motor control device and control method for vehicles	2017113700496	Invention patent	Electric drive	The Company	December 19, 2017	March 4, 2020
37	A two-way cooling device for battery packs	2017114382664	Invention patent	Battery	The Company	December 27, 2017	July 9, 2019
38	A device and method for automatic rotor angle alignment of permanent magnet synchronous motors	2017114395109	Invention patent	Electric drive	The Company	December 27, 2017	August 22, 2019

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No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
39	A segmented angle compensation method for permanent magnet synchronous motors	201711439477X	Invention patent	Electric drive	The Company	December 27, 2017	August 29, 2019
40	An electro-corrosion free bearing	2017114753128	Invention patent	Electric drive	The Company	December 29, 2017	April 17, 2019
41	A two-tier vibration damping suspension device for electric vehicles	2018100282044	Invention patent	Chassis	The Company	January 11, 2018	September 4, 2019
42	A method for cylindrical battery cells de-sheathing	2018101911382	Invention patent	Battery	The Company	March 8, 2018	September 6, 2019
43	An electrical connection device for high power charging of electric vehicles	2018101915006	Invention patent	Battery	The Company	March 8, 2018	May 30, 2019
44	An electric vehicle controller with dual MCUs	2018102024598	Invention patent	Internet on Vehicle and electronics	The Company	March 13, 2018	July 10, 2019
45	A quick assembly device and assembly method for the thermal management system of power battery modules	2018102065598	Invention patent	Battery	The Company	March 14, 2018	September 29, 2019
46	A battery box and its production method	2018102459250	Invention patent	Battery	The Company	March 23, 2018	February 4, 2021
47	A battery system power limitation estimation algorithm based on cell voltage	2018102536948	Invention patent	Battery	The Company	March 26, 2018	October 11, 2021
48	A control system and method based on power batteries for current and temperature decoupling	2018102977781	Invention patent	Battery	The Company	April 4, 2018	January 13, 2020
49	An explosion-proof and pressure-relief device for power battery packs	2018103121932	Invention patent	Battery	The Company	April 9, 2018	November 16, 2020
50	An automatic parking trajectory planning method based on deep augmented learning approach	201810324107X	Invention patent	Intelligent driving	The Company	April 12, 2018	August 29, 2019
51	A PI regulator-based weak magnetic curve controller for synchronous motors and their tracking algorithm	2018103444252	Invention patent	Electric drive	The Company	April 17, 2018	August 1, 2019

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
52	A method and device for field weakening curve tracking of built-in permanent magnet synchronous motors based on self-learning	2018103452206	Invention patent	Electric drive	The Company	April 18, 2018	October 8, 2019
53	An adaptive cruise method for electric vehicles based on joint control of motors and ESC	201810369446X	Invention patent	Intelligent driving	The Company	April 24, 2018	March 3, 2020
54	A vision-based driving fatigue detection and warning system and method	2018104707518	Invention patent	Intelligent driving	The Company	May 17, 2018	March 27, 2020
55	A system and method for visual scene recognition based on deep neural networks	2018104720122	Invention patent	Intelligent driving	The Company	May 17, 2018	June 30, 2020
56	An anti-collision warning system and method based on 360 degree all-round looking input	2018104720118	Invention patent	Intelligent driving	The Company	May 17, 2018	January 8, 2020
57	A CPLD-based hardware protection circuit and method for motor controllers for electric vehicles	2018104902718	Invention patent	Electric drive	The Company	May 21, 2018	August 5, 2019
58	An assisted driving warning method based on in-vehicle 360 degree all-round looking input	2018105610257	Invention patent	Intelligent driving	The Company	June 4, 2018	October 12, 2020
59	A vision-based method for detecting driving behaviour	2018105609512	Invention patent	Intelligent driving	The Company	June 4, 2018	October 14, 2020
60	An in-vehicle non-GPU rendering 360 degree stereo all-round looking realization method	2018105662482	Invention patent	Intelligent driving	The Company	June 5, 2018	June 3, 2021
61	A quick vehicle ranging optimization method for in-vehicle binocular systems	2018105713997	Invention patent	Intelligent driving	The Company	June 6, 2018	October 12, 2020
62	A battery pack heating control strategy	2018105821703	Invention patent	Battery	The Company	June 8, 2018	November 12, 2019
63	A vehicle keyless unlocking control system and method based on vein recognition	2018106722777	Invention patent	Internet on Vehicle and electronics	The Company	June 27, 2018	August 29, 2019

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No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
64	A method for detecting the initial position of the rotor of a permanent magnet synchronous motor	2018107479640	Invention patent	Electric drive	The Company	July 10, 2018	April 22, 2020
65	An integrated method for driving scene target recognition and driveable area segmentation	2018109173358	Invention patent	Intelligent driving	The Company	August 13, 2018	August 13, 2021
66	A method for determining the depth of view of an in-vehicle vision system scene	2018109170326	Invention patent	Intelligent driving	The Company	August 13, 2018	August 17, 2021
67	A method based on deep convolutional neural network for determining the own motion of in-vehicle vision systems	2018109173381	Invention patent	Intelligent driving	The Company	August 13, 2018	November 26, 2020
68	A battery management system for electric vehicles	2018110686152	Invention patent	Battery	The Company	September 14, 2018	August 31, 2020
69	A battery module liquid cooling duct	2018110584017	Invention patent	Battery	The Company	September 11, 2018	October 27, 2020
70	An immersive glue coating bracket and assembly method	2018111083025	Invention patent	Battery	The Company	September 25, 2018	March 2, 2021
71	A short-circuit breaking protection method for permanent magnet synchronous motors	2018114669550	Invention patent	Electric drive	The Company	December 3, 2018	March 3, 2020
72	A PI controller-based method for short-circuit protection for the end of permanent magnet synchronous motors	201811466065X	Invention patent	Electric drive	The Company	December 3, 2018	September 4, 2020
73	A short-circuit protection system for the end of permanent magnet synchronous motors based on voltage feedforward	2018114660611	Invention patent	Electric drive	The Company	December 3, 2018	April 3, 2020
74	A high-voltage vehicle interlocking system and control method	201811510549X	Invention patent	Battery	The Company	December 11, 2018	January 4, 2021
75	A heat capacity test method and charge/discharge heat calculation method for lithium-ion batteries	2018115200757	Invention patent	Battery	The Company	December 13, 2018	June 10, 2021

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
76	A voltage feed forward based device and method for short circuit protection at the end of permanent magnet synchronous motors	2018115663636	Invention patent	Electric drive	The Company	December 21, 2018	November 28, 2019
77	A new energy vehicle electric vacuum pump vibration and noise reduction device and method	201811641401X	Invention patent	Chassis	The Company	December 30, 2018	March 4, 2020
78	A structured data analysis method for lane level accuracy autonomous driving	2018116414556	Invention patent	Intelligent driving	The Company	December 30, 2018	March 24, 2021
79	A method for estimating the SOC of power batteries under working conditions	2018116482661	Invention patent	Battery	The Company	December 30, 2018	January 27, 2021
80	A visual perception optimization method for autonomous driving based on feature time series correlation	2019100609915	Invention patent	Intelligent driving	The Company	January 23, 2019	October 20, 2020
81	A motor end cover alignment assembly device and assembly method	2019101004318	Invention patent	Electric drive	The Company	January 31, 2019	February 4, 2021
82	A square battery module structure	2019101713136	Invention patent	Battery	The Company	March 7, 2019	June 17, 2021
83	A HUD imaging device and its adjustment method	2019102082687	Invention patent	Internet on Vehicle and electronics	The Company	March 19, 2019	April 28, 2020
84	A multi-sensor fusion localization method for low-speed parking driving scenarios	201910213302X	Invention patent	Intelligent driving	The Company	March 20, 2019	March 12, 2021
85	A front suspension system for adjusting front wheel camber	201910262117X	Invention patent	Chassis	The Company	April 2, 2019	June 15, 2020
86	A method for estimating the charging time of power batteries	2019102806994	Invention patent	Battery	The Company	April 9, 2019	August 19, 2020
87	A thermal management device embedded in a square battery module	2019102906780	Invention patent	Battery	The Company	April 11, 2019	August 5, 2020
88	A vision-based method for anti-cheating driver behaviour analysis	2019104213264	Invention patent	Intelligent driving	The Company	May 21, 2019	May 31, 2021

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
89	A realization method for heavy-duty articulated vehicle rings based on articulation angle compensation	2019104972999	Invention patent	Intelligent driving	The Company	June 10, 2019	September 28, 2021
90	A fusion method of vehicle ultrasonic radar and vehicle all-round looking system	2019105166701	Invention patent	Intelligent driving	The Company	June 14, 2019	November 2, 2020
91	A bus-based vehicle LED matrix headlamp controller	2019105166504	Invention patent	Internet on Vehicle and electronics	The Company	June 14, 2019	November 17, 2021
92	A power seat controller with protection function and its control method	2019105177250	Invention patent	Internet on Vehicle and electronics	The Company	June 15, 2019	May 7, 2021
93	An electric powertrain suspension structure for electric vehicles	2019106512025	Invention patent	Chassis	The Company	July 18, 2019	August 6, 2020
94	A thin film electrical weakness detector	2019106375634	Invention patent	Battery	The Company	July 16, 2019	November 13, 2021
95	A method for reliability testing of electric drive powertrain based on a topologically tractable correlation function	2019106300750	Invention patent	Electric drive	The Company	July 12, 2019	July 7, 2021
96	A hermetic protective flexible connection structure that shields against electromagnetic radiation	2019107649909	Invention patent	Electric drive	The Company	August 19, 2019	August 31, 2020
97	A lane assist method for controlling steering torque based on in-vehicle blind spot visual scene analysis	2019108110322	Invention patent	Intelligent driving	The Company	August 30, 2019	November 5, 2020
98	An automatic parking method based on integration of vision and ultrasonic sensing	2019108110869	Invention patent	Intelligent driving	The Company	August 30, 2019	December 24, 2020
99	A charging CC signal detection and single wake-up circuit	2019109075970	Invention patent	Battery	The Company	September 25, 2019	March 25, 2021
100	A differential performance testing facility	2019109968491	Invention patent	Electric drive	The Company	October 19, 2019	June 23, 2021
101	A method for calculating PACKSOC based on single battery capacity calibration	2019110008801	Invention patent	Battery	The Company	October 21, 2019	November 3, 2021

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No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
102	A method for estimating the remaining available energy in a battery	2019110134984	Invention patent	Battery	The Company	October 23, 2019	December 3, 2021
103	A pool algorithm based online estimation method for battery SOP	2019110734979	Invention patent	Battery	The Company	November 6, 2019	November 8, 2021
104	A connection structure between the battery pack output shield and the battery pack case and body	2019111008870	Invention patent	Battery	The Company	November 12, 2019	February 3, 2021
105	A PR vibration suppression method based on stagnation point calibration	2019111492074	Invention patent	Electric drive	The Company	November 21, 2019	May 31, 2021
106	An anti-vibration method that can reduce torque loss	201911149157X	Invention patent	Electric drive	The Company	November 21, 2019	March 24, 2021
107	A deep weak magnet system for automotive permanent magnet synchronous motors and its control method	2019112429699	Invention patent	Electric drive	The Company	December 6, 2019	May 27, 2021
108	A new battery pack outer casing structure	2019112752079	Invention patent	Battery	The Company	December 12, 2019	September 13, 2021
109	An anti-saturation current regulator and method for vehicle permanent magnet synchronous motors	2019113471176	Invention patent	Electric drive	The Company	December 24, 2019	June 10, 2021
110	A method of manufacturing a water-cooled casing for an electric vehicle drive train	2020103122557	Invention patent	Electric drive	The Company	April 20, 2020	March 4, 2021
111	A method and system for stepless deep magnetization weakening of permanent magnet synchronous motors	2020106980051	Invention patent	Electric drive	The Company	July 20, 2020	November 24, 2021
112	A vector stepless magnetization weakening method for permanent magnet synchronous motors	2020106980259	Invention patent	Electric drive	The Company	July 20, 2020	December 17, 2021
113	A lightweight aluminium steering knuckle structure	2020110655382	Invention patent	Chassis	The Company	September 30, 2020	August 23, 2021
114	An extended range generator train system	2021106395796	Invention patent	Electric drive	The Company	June 9, 2021	August 12, 2021
115	An oil-cooled motor to prevent electrical corrosion of bearings	2021112167320	Invention patent	Electric drive	The Company	October 19, 2021	December 7, 2021

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No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
116	A battery pack insulation detection circuit and diagnosis method	2019110711680	Invention patent	Battery	The Company	November 5, 2019	January 20, 2022
117	An insulation detection circuit diagnosis function test system and diagnosis method thereof	2019110762610	Invention patent	Battery	The Company	November 6, 2019	January 26, 2022
118	A novel vehicle battery pack and control method thereof	2020101471286	Invention patent	Battery	The Company	March 5, 2020	March 2, 2022
119	An opposite-dragging test bench structure for electric driving force assembly of new energy automobile	2020101519980	Invention patent	Electric drive	The Company	March 6, 2020	February 23, 2022
120	A square battery fixing structure and using method thereof	2020101872703	Invention patent	Battery	The Company	March 17, 2020	January 29, 2022
121	A battery SOC calibration method and device, and storage medium	2020102903889	Invention patent	Battery	The Company	April 14, 2020	March 29, 2022
122	A battery SOC calibration method	2020102903893	Invention patent	Battery	The Company	April 14, 2020	April 1, 2022
123	A battery charging method and computer readable storage medium	2020106753382	Invention patent	Battery	The Company	July 14, 2020	June 28, 2022
124	A permanent magnet synchronous instability-preventing weak magnetic method	2020108521303	Invention patent	Electric drive	The Company	August 21, 2020	June 22, 2022
125	A permanent magnet auxiliary synchronous reluctance motor for electric automobile	2020108857668	Invention patent	Electric drive	The Company	August 28, 2020	May 26, 2022
126	An electric automobile battery heat preservation structure	2020112609213	Invention patent	Battery	The Company	November 12, 2020	May 18, 2022
127	A power battery metal plate lower box body assembly structure	2020112786896	Invention patent	Battery	The Company	November 16, 2020	May 30, 2022
128	A method for improving universality of battery pack middle mounting point and vehicle body connecting structure	2021100981426	Invention patent	Battery	The Company	January 25, 2021	June 1, 2022
129	An integrated temperature control battery pack	2021102555298	Invention patent	Battery	The Company	March 9, 2021	May 16, 2022

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No.	Patent Name	Application No.	Application Type	Patent Type	Patent Owner	Application Acceptance Date	Patent Grant Date
130	A battery module	2021102554755	Invention patent	Battery	The Company	March 9, 2021	May 17, 2022
131	A thermal management system of oil cooling electric drive power assembly	2021104761389	Invention patent	Electric drive	The Company	April 29, 2021	April 20, 2022
132	A damping vibration isolation and noise reduction device for a new energy vehicle	2021108023213	Invention patent	Electric drive	The Company	July 15, 2021	June 6, 2022

Domain Name

As of the Latest Practicable Date, we had registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain Name	Owner	Registration Date
1	leapmotor.net	The Company	July 1, 2021
2	leapmotor.com	The Company	July 1, 2021
3	uuevc.com.cn	Zhejiang Youchong New Energy Technology Co., Ltd.	November 19, 2021
4	uuevc.com	Zhejiang Youchong New Energy Technology Co., Ltd.	November 19, 2021
5	uuevc.net	Zhejiang Youchong New Energy Technology Co., Ltd.	November 19, 2021
6	uuevc.cn	Zhejiang Youchong New Energy Technology Co., Ltd.	November 19, 2021

FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS, MANAGEMENT AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised), so far as our Directors are aware, none of our Directors, Supervisors or chief executive has any interests or short positions in our Shares, underlying shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(a) *Interests in our Company*

Name	Position	Nature of Interest ⁽¹⁾	Number and class of Shares held	Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] ⁽²⁾ (%)	Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] (%)
Domestic Shares					
Mr. Zhu	Founder, chairman of the Board,	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
	executive Director and chief executive officer	Interests held jointly with another person	[REDACTED]	[REDACTED]	[REDACTED]
H Shares					
Mr. Zhu	Founder, chairman of the Board,	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
	executive Director and chief executive officer	Interests in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		Interests held jointly with another person	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wu Baojun (吳保軍先生)	Executive Director and president	Interests in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Cao Li (曹力先生)	Executive Director and senior vice president	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long position.
- (2) The calculation is based on the total number of [REDACTED] Domestic Shares in issue and [REDACTED] H Shares to be issued pursuant to the [REDACTED] (including [REDACTED] H Shares to be converted from Domestic Shares and [REDACTED] H Shares to be converted from Unlisted Foreign Shares) in issue upon [REDACTED], assuming that the [REDACTED] is not exercised.
- (3) See the section headed "Substantial Shareholders" in this document for details.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

2. Substantial Shareholders

For the information on the persons who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see the section headed "*Substantial Shareholders*" in this Document.

So far as set out above, our Directors are not aware of any persons (other than our Directors, Supervisors or chief executive) will, immediately following the completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

3. Service Contracts

Pursuant to Rules 19A.54 and 19A.55 of the Listing Rules, we have entered into a contract with each of our Directors and Supervisors in respect of, among other things, compliance with the relevant laws and regulations, the Articles of Association and applicable provisions on arbitration.

Each of our Directors [has entered] into service contracts with our Company. The principal particulars of these service contracts comprise (a) a term of three years which is equivalent to the term of the Board; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders' approval. The service contracts can be renewed pursuant to our Articles of Association and applicable rules.

Each of our Supervisors [has entered] into a contract with our Company. Each contract contains provisions relating to compliance with relevant laws and regulations, observation of our Articles of Association and resolution of disputes by means of arbitration.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors or Supervisors in their respective capacities as Directors or Supervisors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

4. Director's and Supervisors' Remuneration

Save as disclosed in "Directors, Supervisors and Senior Management" and "Appendix I — Accountant's Report — II Notes to The Historical Financial Information — 39. Benefits and Interests of Directors" for the three financial years ended December 31, 2019, 2020 and 2021 and the three months ended March 31, 2021 and 2022, none of our Directors or Supervisors received other remunerations of benefits in kind from us.

APPENDIX VI	STATUTORY AND GENERAL INFORMATION
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5. Employee Incentive Schemes

A. Share Award Scheme I

The following is a summary of the principal terms of our Share Award Scheme I adopted on January 30, 2021. The Share Award Scheme I is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of options by the Company to subscribe for new Shares.

(a) *Purposes*

The purposes of the Share Award Scheme I are to recognise the contributions of our key employees and motivate them to further promote the development of the Company.

(b) *The Number of Shares*

A total of 12,806,500 Shares are granted under the Share Award Scheme I, representing approximately 1.27% of the share capital in issue of the Company immediately prior to the completion of the [REDACTED] and approximately [REDACTED]% of the share capital in issue of the Company immediately following the completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised). No further Awards will be granted under the Share Award Scheme I after [REDACTED].

(c) *Participants*

The participants under the Share Award Scheme I (the "**Participants**") shall be key employees of the Company and its subsidiaries in office or those with major contributions to the Company as determined by the Executive Partner (as defined below).

Restricted share unit(s) is/are granted under the Share Award Scheme I to the Participants as an award (the "**Award**"). The award incentive shares are held by Ningbo Jinghang Enterprise Management Partnership (Limited Partnership) ("**Ningbo Jinghang**"). After the grant of the Award, the Participants will become limited partners of Ningbo Jinghang and are indirectly interested in the incentive shares under the terms and conditions contained in relevant agreements of Share Award Scheme I. Please refer to "*History, Development and Corporate Structure — Establishment and Development of Our Company — (2) Equity Transfer and Capital Increase in 2017*" for more information about Ningbo Jinghang.

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(d) Administration

The Share Award Scheme I is managed by the executive partner of Ningbo Jinghang (the "**Executive Partner**"). As of the Latest Practicable Date, the Executive Partner was Mr. Zhu Jiangming, the chairman of our Board, an executive Director and the chief executive officer. The Executive Partner has the power to manage the Share Award Scheme I, including determining the persons with major contributions to the Company as the Participants under the Share Award Scheme I and exercising the conditions and other terms in relation to the Award granted.

(e) Rights and Restrictions as Attached in the Award

During the lock-up period of the Share Award Scheme I, Shares of the Company held under the Share Award Scheme I shall not be transferred to external parties, and the Participants under the Share Award Scheme I. Shall not request to dispose any interests in Ningbo Jinghang during the lock-up period.

After the expiration of the lock-up period of the Share Award Scheme I, the Participants are entitled to apply to the Executive Partner for disposal of their limited partnership interests in Ningbo Jinghang. The Executive Partner will reduce, based on the application of the Participants, the corresponding number of shares in accordance with the applicable principles under the relevant agreement of the Share Award Scheme I and the conditions of the secondary market.

(f) Lapse of the Award

The Participants may be required to withdraw from the Share Award Scheme I and transfer all of Ningbo Jinghang's shares held by them to other persons eligible to participate in the Share Award Scheme I, including but not limited to (1) expiration of the employment; (2) voluntary resignation; (3) inability to perform the employment contract (for instance, incapacity for work); or (4) dismissal.

APPENDIX VI	STATUTORY AND GENERAL INFORMATION
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(g) Details of the Awards Granted

As of the Latest Practicable Date, details of the awards granted under the Share Award Scheme I are set out as below.

Name of the grantees	Position held in our Group	Number of incentive shares held	Approximate percentage of shareholding immediately following completion of the [REDACTED]	
			Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full
<i>Connected Persons</i>				
Mr. Zhu	Founder, chairperson of the Board, executive Director and chief executive officer of the Company	10,000	[REDACTED]	[REDACTED]
Mr. Wu Baojun (吳保軍先生) ("Mr. Wu")	Executive Director and president of the Company	9,000,000	[REDACTED]	[REDACTED]
Ms. Jing Hua (敬華女士) ("Ms Jing")	Senior vice president and secretary to the Board of the Company	643,600	[REDACTED]	[REDACTED]
Mr. Xu Wei (許煒先生)	Former Director of the Company and a subsidiary of the Company in the previous 12 months	3,152,900	[REDACTED]	[REDACTED]

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B. Share Award Scheme II

The following is a summary of the principal terms of our Share Award Scheme II adopted on January 31, 2021. The Share Award Scheme II is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of options by the Company to subscribe for new Shares.

(a) Purposes

The purposes of the Share Award Scheme II are to recognise the contributions of our key employees and motivate them to further promote the development of the Company.

(b) The Number of Shares

A total of 57,723,164 Shares are granted under the Share Award Scheme II, representing approximately 5.70% of the share capital in issue of the Company immediately prior to the completion of the [REDACTED] and approximately [REDACTED]% of the share capital in issue of the Company immediately following the completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised). No further Awards will be granted under the Share Award Scheme II after [REDACTED].

(c) Participants

The participants under the Share Award Scheme II shall be Directors, Supervisors and senior management of the Company, key employees of the Company and its subsidiaries and other employees as considered and approved by the Board of the Company (the "**Participants**").

Restricted share unit(s) is/are granted under the Share Award Scheme II to the Participants as an award (the "**Award**"). The awarded incentive shares are held by Guosen Securities Co., Ltd. ("**Guosen Securities**") as the manager of our employee shareholding plan, Guosen Securities Leapmotor Technology Employee Shareholding No. 1 Single Asset Management Plan (國信證券零跑科技員工持股1號單一資產管理計劃). Please refer to "*History, Development and Corporate Structure — Establishment and Development of our Company — (6) Equity Transfer to Employee Shareholding Plan in February 2021*" for more information about Guosen Securities.

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STATUTORY AND GENERAL INFORMATION

(d) Administration

Upon subscription of the shares held under the Share Award Scheme II, a participant of the scheme shall become the holder under the Share Award Scheme (the "**Holder**"). The Holders' meeting is the highest internal management body of the Share Award Scheme II. The Holders have the right to convene a meeting, consider and decide to elect and remove a member of the Management Committee and authorise the Management Committee to supervise the daily management of the Share Award Scheme II.

A Management Committee (the "**Management Committee**") is separately established for the Share Award Scheme II. The Management Committee comprises three members, including one chairperson. The members of the Management Committee shall be elected by the Holders' meeting. The Management Committee oversees the daily management of the Share Award Scheme II and exercises Shareholders' rights on behalf of the Holders or authorizes the management body to exercise the Shareholders' rights.

The Board of the Company is responsible for formulating and amending the terms of the Share Award Scheme II and handling other related matters of the Share Award Scheme II within the scope of authorization of the general meeting.

Guosen Securities with the qualification for asset management business has been entrusted to manage the Share Award Scheme II.

(e) Rights and Restrictions as Attached in the Award

During the lock-up period of the Share Award Scheme II, Shares of the Company held under the Share Award Scheme II shall not be transferred to external parties, and the Participants shall not request to dispose any of the Shares awarded under Share Award Scheme II.

Upon the expiration of the lock-up period of the Share Award Scheme II, the Holder has the right to apply to the Management Committee for disposal of Shares awarded under Share Award Scheme II. The Management Committee will, upon the application of the Holders, reduce the corresponding number of Shares in accordance with the principles applicable under the relevant agreement of the Share Award Scheme II and the conditions of the secondary market.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(f) Lapse of the Award

The Holders may be required to withdraw from the Share Award Scheme II under the following circumstances and transfer their shares in the Share Award Scheme II to other persons eligible to participate in the Share Award Scheme II, including but not limited to: (1) the expiration of the employment period; (2) voluntary resignation; (3) inability to perform the employment contract (such as incapacity for work); or (4) dismissal.

(g) Details of the Awards Granted

As of the Latest Practicable Date, details of the awards granted under the Share Award Scheme II are set out as below.

Name of the grantees	Position held in our Group	Number of incentive shares held	Approximate percentage of shareholding immediately following completion of the [REDACTED]	
			Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full
<i>Connected Persons</i>				
Mr. Zhu	Founder, chairperson of the Board, executive Director and chief executive officer of the Company	1,199,214	[REDACTED]	[REDACTED]
Mr. Wu	Executive Director and president of the Company	600,000	[REDACTED]	[REDACTED]
Mr. Cao Li (曹力先生)	Executive Director and senior vice president of the Company	1,600,000	[REDACTED]	[REDACTED]
Ms. Jing	Senior vice president and secretary to the Board of the Company	100,000	[REDACTED]	[REDACTED]
Mr. Mo Chengrui (莫承銳先生)	Supervisor of the Company	550,000	[REDACTED]	[REDACTED]
Ms. Yao Tianzhi (姚甜芝士)	Employees' representative Supervisor of the Company	167,000	[REDACTED]	[REDACTED]
<i>Others</i>				
1,172 qualified Participants		53,506,950	[REDACTED]	[REDACTED]

C. Pre-[REDACTED] Share Option Scheme

The following is a summary of the principal terms of our Pre-[REDACTED] Share Option Scheme adopted on June 22, 2022. The terms of Pre-[REDACTED] Share Option Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of options by the Company upon [REDACTED].

We have applied to the Hong Kong Stock Exchange and SFC for (i) a waiver from strict compliance with the disclosure requirements under Rule 17.02(1)(b) of the Listing Rules and paragraph 27 of Appendix 1A to the Listing Rules; and (ii) an exemption from strict compliance with the disclosure requirements under paragraph 10(d) of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance pursuant to section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. See "Waivers from Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding up and Miscellaneous Provisions) Ordinance — Waiver and Exemption in Relation to the Pre-[REDACTED] Share Option Scheme".

(a) Purpose

The purpose of the Pre-[REDACTED] Share Option Scheme is to improve the Company's incentive mechanism to attract and retain outstanding talents, to better align the interests of the Company's employees with those of the shareholders and the Company, and to promote the Company's long-term development.

(b) Number of Shares

The maximum number of Shares underlying the options under the Pre-[REDACTED] Share Option Scheme shall be 50,594,348 Shares, representing approximately 5.00% of the issued share capital of the Company immediately prior to the completion of the [REDACTED] and approximately [REDACTED]% of the issued share capital of the Company immediately after completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised). Each option entitles the purchase of one Share. There is no reserved entitlement under the Pre-[REDACTED] Share Option Scheme. No further options will be granted under the Pre-[REDACTED] Share Option Scheme after [REDACTED].

(c) Participants

The participants of the Pre-[REDACTED] Share Option Scheme (the "Participants") are management personnel and core employees (save for the independent non-executive Directors) working for the Company and its subsidiaries.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(d) Administration

The Company's general meeting is responsible for considering and approving the implementation, alteration and termination of the Pre-[REDACTED] Share Option Scheme and authorizing the Board or its authorized persons for handling certain matters relating to the Pre-[REDACTED] Share Option Scheme. The Board or its authorized person is responsible for the implementation of the Pre-[REDACTED] Share Option Scheme.

(e) Implementation

Approval of the Pre-[REDACTED] Share Option Scheme: The Pre-[REDACTED] Share Option Scheme shall be subject to the approval by more than two-thirds of the voting rights held by Shareholders attending the general meeting. Shareholders who are Participants or related to the Participants shall abstain from voting.

Adjustment of the number of share options and the exercise price: In the event of any conversion of capital reserve into share capital, distribution of stock dividends, share split, allotment of shares, reduction of share capital or issuance of new shares by the Company before exercise of share options, the number of share options and the exercise price shall be adjusted accordingly pursuant to the terms of the Pre-[REDACTED] Share Option Scheme.

Alteration and termination of the Pre-[REDACTED] Share Option Scheme: The alteration of the Pre-[REDACTED] Share Option Scheme shall be considered and determined by the Company's general meeting.

The termination of the Pre-[REDACTED] Share Option Scheme shall be considered and determined by the Company's general meeting. Upon the termination of the Pre-[REDACTED] Share Option Scheme, the Company shall cancel any outstanding share options.

(f) Grant of Options

Prior to any grant of options by the Company to a Participant, the Board or its authorized persons shall verify and confirm that the grant conditions stipulated in the Pre-[REDACTED] Share Option Scheme are satisfied.

The Company shall grant the share options to the Participant if the Participant is working for the Company or its subsidiaries on the date of grant as approved by the Board, and that there is no circumstance under which the Participant shall not participate in the Pre-[REDACTED] Share Option Scheme as stipulated by the laws and regulations, or which the options shall not be exercised as stipulated in the provisions of the Pre-[REDACTED] Share Option Scheme.

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(g) Vesting of Options

The options granted under the Pre-[REDACTED] Share Option Scheme may be vested in tranches as per the agreed proportions upon satisfaction of the vesting conditions. The vesting date must be a trading day within the validity period of the Pre-[REDACTED] Share Option Scheme. Details of the vesting period and vesting arrangements are as follows:

Vesting period	Vesting time	Vesting proportion
First vesting period	The expiry of 12 months from the date of the [REDACTED] of the Company	25%
Second vesting period	The expiry of 24 months from the date of the [REDACTED] of the Company	25%
Third vesting period	The expiry of 36 months from the date of the [REDACTED] of the Company	25%
Fourth vesting period	The expiry of 48 months from the date of the [REDACTED] of the Company	25%

(h) Exercise of Options

The Board shall confirm the method of exercise of the Pre-[REDACTED] Share Option Scheme prior to the date of exercise, and inform the Participants of the specific operating procedures. The Remuneration Committee of the Board shall review and confirm the vesting conditions, number of options exercisable and exercise qualifications of the Participants. The Board shall consider and the independent non-executive Directors shall express their opinions on whether the vesting conditions stipulated in the Pre-[REDACTED] Share Option Scheme are satisfied. For Participants who satisfy the vesting conditions, the Company may, based on the application of the Participants, make centralized arrangements for the exercise of share options and handle relevant matters of the exercise. For Participants who fail to satisfy the conditions, the Company shall cancel their share options with respect to such exercise that they have applied for.

Exercise price of share options: The exercise price of the Pre-[REDACTED] Share Option Scheme is RMB27.26 per Share.

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Exercise period: In order to avoid administrative approval or filing costs caused by decentralized exercise, Participants shall apply to the Company for exercise within the exercise window as determined by the Board or its authorized persons each year, and the Company shall arrange centralized exercise of options.

If a Participant fails to apply for exercise of options within the requisite period or is unable to apply for exercise of options due to the failure to meet vesting conditions, the Company shall cancel the corresponding options that have not been exercised according to the specified rules under the Pre-[REDACTED] Share Option Scheme.

(i) Rights and Restrictions Attached to the Pre-[REDACTED] Share Option Scheme

The validity period of the Pre-[REDACTED] Share Option Scheme shall be from the date when the share options are granted and the Company completes its [REDACTED] and [REDACTED] to the date on which all the share options granted to the Participants are exercised or cancelled, with a maximum period of 6 years. The Participants of the Pre-[REDACTED] Share Option Scheme may only exercise their options within the validity period in accordance with relevant rules. After the expiry of the validity period, all outstanding share options will lapse and be cancelled.

The Directors, Supervisors or senior management of the Company who are granted options in the Pre-[REDACTED] Share Option Scheme shall abide by relevant laws of the PRC, namely the number of Shares transferred each year during their tenure shall not exceed 25% of the total number of Shares held by them, and no Shares held by them shall be transferred within half a year after their termination of office.

Share options under the Pre-[REDACTED] Share Option Scheme shall not be transferred, used as security or to repay debts.

(j) Outstanding Grants

As of the Latest Practicable Date, the Company granted options to subscribe for an aggregate of 50,594,348 Shares to a total of 600 eligible participants at nil consideration under the Pre-[REDACTED] Share Option Scheme. As of the Latest Practicable Date, none of the options were exercised and all of the options were outstanding. The Company will not grant further options under the Pre-[REDACTED] Share Option Scheme after the [REDACTED].

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Assuming the share options granted under the Pre-[REDACTED] Share Option Scheme are fully exercised, the shareholding of the Shareholders immediately following completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised) would be diluted by approximately [REDACTED]% as calculated based on [REDACTED] Shares of the Company then in issue. The effects of such exercise were excluded from the calculation of diluted loss per Share as the effects would have been anti-dilutive.

(k) Details of Options Granted

All the options are granted to the Company's employees. Details of the options granted under the Pre-[REDACTED] Share Option Scheme to our Directors, Supervisors, senior management or other connected person of the Company as at the Latest Practicable Date are set out below:

Name of grantee	Position held in the Group/ connected relationship	Address	Number of Shares underlying the options granted	Approximate percentage of shareholding immediately following completion of the [REDACTED]		Notes
				Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full	
Mr. Wu Baojun (吳保軍先生)	Executive Director and president	Room 303, No. 62, Huangcun West Road, Tianhe District, Guangzhou, Guangdong Province, PRC	500,000	[REDACTED]	[REDACTED]	Note 1
Mr. Cao Li (曹力先生)	Executive Director and senior vice president	Room 302, Unit 2, Block 9, Wutong Yanlu, Xihu District, Hangzhou, Zhejiang Province, PRC	2,000,000	[REDACTED]	[REDACTED]	Note 1
Mr. Mo Chengrui (莫承銳先生)	Supervisor	No. 10, Room 401, Huaxia East Road, Lane 2895, Heqing Town, Pudong New District, Shanghai, PRC	170,000	[REDACTED]	[REDACTED]	Note 1
Ms. Yao Tianzhi (姚甜芝女士)	Employees' representative Supervisor	No. 9, Lijiang Yangcheng Village, Meicheng Town, Jiande City, Zhejiang Province, PRC	100,000	[REDACTED]	[REDACTED]	Note 1
Ms. Jing Hua (敬華女士)	Senior vice president and secretary to the Board	Room 1002, Unit 1, Block 5, Qianshuiwan City Garden, Gongshu District, Hangzhou, Zhejiang Province, PRC	500,000	[REDACTED]	[REDACTED]	Note 1

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Name of grantee	Position held in the Group/ connected relationship	Address	Number of Shares underlying the options granted	Approximate percentage of shareholding immediately following completion of the [REDACTED]		Notes
				Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full	
Mr. Cho Kwong Lun Kelvin (曹廣麟先生)	Vice chairman and chief financial officer	Flat B, 38/F, Moon Tower, The Arch, 1 Austin Road West, Kowloon, Hong Kong, PRC	9,540,000	[REDACTED]	[REDACTED]	Note 1
Mr. Zhou Hongtao (周洪濤先生)	Senior vice president	Room 402, Unit 2, Block 8, Rainbow City, Puyan Street, Binjiang District, Hangzhou, Zhejiang Province, PRC	2,000,000	[REDACTED]	[REDACTED]	Note 1
Mr. Wu Cun (巫存先生)	Vice president	Room 1301, Block 148, Donghu Dajun Garden, Industrial Park, Suzhou, Jiangsu Province, PRC	1,500,000	[REDACTED]	[REDACTED]	Note 1
Mr. Shu Chuncheng (舒春成先生)	Vice president	No. 6, Gutang Road, Binjiang District, Hangzhou, Zhejiang Province, PRC	1,500,000	[REDACTED]	[REDACTED]	Note 1
Mr. Zhang Guangyin (張光銀先生)	Vice president	Sunzui Villager Group, Sangang Village, Shangpai Town, Feixi County, Anhui Province, PRC	200,000	[REDACTED]	[REDACTED]	Note 1
Total			18,010,000	[REDACTED]	[REDACTED]	

Note 1: All the options are granted on August 5, 2022, with an exercise price of RMB 27.26 per share. For details of the vesting schedule, please see the paragraph headed "(g) vesting of options" above. As of the Latest Practicable Date, none of the options granted are vested.

For details of their roles and responsibilities in the Company, please see section headed "Directors, Supervisors and Senior Management" in this Document.

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The table below sets out the details of the 13 grantees who have been granted 200,000 options or more under the Pre-[REDACTED] Share Option Scheme as at the Latest Practicable Date:

Name of grantee	Position held in the Group/connected relationship	Address	Number of Shares underlying the options granted	Approximate percentage of shareholding immediately following completion of the [REDACTED]		Notes
				Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full	
Wang Yaonong (王耀農)	Deputy General Manager of R&D Department	Room 9, 1 Chuangye Road, Puyan Street, Binjiang District, Hangzhou	1,500,000	[REDACTED]	[REDACTED]	Note 1
Song Yining (宋憶寧)	General Manager of R&D Department	Room 1-2-1101 Shangfu, Sunshine City, Shanyin Road, Xiaoshan District, Hangzhou	1,500,000	[REDACTED]	[REDACTED]	Note 1
Bai Wei (白薇)	Vice President	Room 6-502, North District, Xinzhou Garden, Wenxin Road, Xihu District, Hangzhou, Zhejiang Province, PRC	1,500,000	[REDACTED]	[REDACTED]	Note 1
Xu Jun (徐軍)	Senior Vice President & Chief Operating Officer	Room 2702, Block B, No. 10, Apple Community, Baiziwan Road, Chaoyang District, Beijing	1,200,000	[REDACTED]	[REDACTED]	Note 1
Zhang Weili (張韋力)	Senior Vice President & Chief Marketing Officer	No. 29, Shazikou Middle Street, Chongwen District, Beijing	1,200,000	[REDACTED]	[REDACTED]	Note 1
Lai Wenliang (賴文亮)	General Manager of Sales Department	Room 601, Building 1, Block 2, Changxin Park, Xinghewan, 201, Yingbin Road, Panyu District, Guangzhou City, Guangdong Province	300,000	[REDACTED]	[REDACTED]	Note 1

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Name of grantee	Position held in the Group/connected relationship	Address	Number of Shares underlying the options granted	Approximate percentage of shareholding immediately following completion of the [REDACTED]		Notes
				Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full	
Guo Shiwei (郭世偉)	Deputy General Manager of R&D Department	No. 7, Unit 4, Building 97, Tai'anli, Mining District, Datong City, Shanxi Province	250,000	[REDACTED]	[REDACTED]	Note 1
Li Tengfei (李騰飛)	General Manager of Management Department	Room 1110, Gate 3, Building 4, Phase II, No. 1377, Zhinong Street, Lvyuan District, Changchun City, Jilin Province	250,000	[REDACTED]	[REDACTED]	Note 1
Li Ying (李穎)	General Manager of Management Department	Room 1002, Unit 1, Building 50, Zhengyuan Community, Xihu District, Hangzhou City, Zhejiang Province	250,000	[REDACTED]	[REDACTED]	Note 1
Jiang Tao (江濤)	General Manager of Sales Department	No. 6, Gutang Road, Binjiang District, Hangzhou City, Zhejiang Province	250,000	[REDACTED]	[REDACTED]	Note 1

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Name of grantee	Position held in the Group/connected relationship	Address	Number of Shares underlying the options granted	Approximate percentage of shareholding immediately following completion of the [REDACTED]		Notes
				Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full	
Zhou Ying (周穎)	General Manager of Sales Department	9-3301, Licheng, Longhu Chunjiang, Binjiang District, Hangzhou	235,000	[REDACTED]	[REDACTED]	Note 1
Xu Dawei (許大偉)	Vice President	Room 3301, Unit 3, Building 6, Xujiang Huating, Binjiang District, Hangzhou	200,000	[REDACTED]	[REDACTED]	Note 1
He Jie (何潔)	General Manager of Sales Department	Room 402, Building 2, Meiyuan Renjia, Yaolin Road, Chengnan Street, Tonglu County, Hangzhou City, Zhejiang Province	200,000	[REDACTED]	[REDACTED]	Note 1

Note 1: All the options are granted on August 5, 2022, with an exercise price of RMB27.26 per share. For details of the vesting schedule, please see the paragraph headed "(g) vesting of options" above. As of the Latest Practicable Date, none of the options granted are vested.

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As of the Latest Practicable Date, save as disclosed above, no options were granted to any (i) Directors, (ii) Supervisors, (iii) senior management or connected persons of the Group, (iv) or grantees who are not (i), (ii) or (iii) above but are granted options to subscribe 200,000 Shares or more under the Pre-[REDACTED] Share Option Scheme. The remaining 577 grantees who are not persons mentioned in (i), (ii), (iii) or (iv) above (being the Other Grantees) have been granted a total of 23,749,348 options under the Pre-[REDACTED] Share Option Scheme which are outstanding to subscribe for a total of 23,749,348 Shares, representing approximately [REDACTED]% of the issued share capital of the Company upon the completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] is not exercised). We set forth below the information on the options granted to the Other Grantees as at the Latest Practicable Date.

Range of Shares underlying the options granted	Total number of grantees	Vesting period	Number of Shares underlying the Options granted	Approximate percentage of shareholding immediately following completion of the [REDACTED]		Notes
				Assuming the [REDACTED] and the [REDACTED] are not exercised	Assuming the [REDACTED] and the [REDACTED] are exercised in full	
10,000 to 99,999	546	Note (1)	19,952,548	[REDACTED]	[REDACTED]	Note 1
100,000 to 199,999	31	Note (1)	3,796,800	[REDACTED]	[REDACTED]	Note 1
Total	577		23,749,348	[REDACTED]	[REDACTED]	

Note 1: All the options are granted on August 5, 2022, with an exercise price of RMB27.26 per share. For details of the vesting schedule, please see the paragraph headed "(g) vesting of options" above. As of the Latest Practicable Date, none of the options granted are vested.

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6. Disclaimers

Saved as disclosed in this Document:

- (a) none of our Directors, Supervisors or any of the parties listed in "*Qualification of Experts*" of this Appendix is:
 - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this Document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
 - (ii) materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in "*Qualification of Experts*" of this Appendix:
 - (i) is interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors or Supervisors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers; and
- (d) none of our Directors or Supervisors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or our subsidiary.

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Litigation

Saved as disclosed in this Document, to the knowledge of our Directors, no member of our Group has significant litigation or claims pending or threatened against any member of our Group.

Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to deal in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Each of the Joint Sponsors will receive a fee of US\$500,000 for acting as a sponsor for the [REDACTED].

Preliminary Expenses

Our Company did not incur any material preliminary expenses.

Qualification of Experts

The qualifications of the experts who have given opinions or advice in this Document are as follows:

<u>Name</u>	<u>Qualification</u>
J.P. Morgan Securities (Far East) Limited	Licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
China International Capital Corporation Hong Kong Securities Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Citigroup Global Markets Asia Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 7 (providing automated trading services) of regulated activities as defined under the SFO

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Name	Qualification
CCB International Capital Limited	Licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountant Ordinance (Chapter 50 of the laws of Hong Kong) and Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
Grandway Law Offices	PRC legal advisor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Pillsbury Winthrop Shaw Pittman LLP	Legal advisor as to U.S. export control law to our Company
Han Kun Law Offices	Legal advisor as to PRC data security law to our Company

Consents of Experts

Each of the experts referred to in "*Qualification of Experts*" in this Appendix has given and has not withdrawn its respective written consents to the issue of this Document with the inclusion of certificates, letters, opinions or reports and the references to its names included herein in the form and context in which it is respectively included.

None of the experts named above has any of our shareholding interests in any member of our Group or rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities in any member of our Group.

Compliance Advisor

We have appointed Somerley Capital Limited as our Compliance Advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Hong Kong Listing Rules.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. Hong Kong stamp duty will apply at the current standard rate of 0.26% on the higher of the consideration paid for, or the market value of the Shares being sold, purchased or transferred, whether or not the sale or purchase is effected on or off the Stock Exchange. For further information in relation to taxation, see "*Appendix III — Taxation and Foreign Exchange — III. Taxation in Hong Kong*".

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No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in our financial position or prospects since March 31, 2022.

Binding Effect

This Document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Miscellaneous

Save as disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (g) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (h) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such [REDACTED] or permission to list on any stock exchange other than the Hong Kong Stock Exchange is currently being or agreed to be sought; and
- (i) our Company has no outstanding convertible debt securities or debentures.

Restrictions on Share Repurchases

For details, see the sections headed "*Appendix IV — Summary of Principal Legal and Regulatory Provisions*" and "*Appendix V — Summary of Articles of Association*" in this Document".

Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Promoters

The promoters of our Company comprised all of the 43 then shareholders of our Company as at March 21, 2021 before our conversion into a joint stock limited liability company. Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this Document.