

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in *"Appendix VI — Statutory and General Information — Other Information — Consents of Experts"*; and
- (c) a copy of each of the material contracts referred to in *"Appendix VI — Statutory and General Information — Further Information about our Business — Summary of Material Contracts"*.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.leapmotor.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountant's Report prepared by PricewaterhouseCoopers, the text of which is set forth in Appendix I to this Document;
3. the audited consolidated financial statements of our Company for the three financial years ended December 31, 2019, 2020 and 2021 and the three months ended March 31, 2022;
4. the report from PricewaterhouseCoopers on the unaudited *pro forma* financial information of our Group, the text of which is set forth in Appendix II to this Document;
5. the material contracts in *"Appendix VI — Statutory and General Information — Further Information about our Business — Summary of Material Contracts"*;
6. the written consents referred to in *"Appendix VI — Statutory and General Information — Other Information — Consents of Experts"*;
7. the service contracts referred to in *"Appendix VI — Statutory and General Information — Further Information about our Directors, Supervisors, Management and Substantial Shareholders — Service Contracts"*;
8. the legal opinions issued by Grandway Law Offices, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;

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9. the legal opinion on U.S. export control law issued by Pillsbury Winthrop Shaw Pittman LLP;
10. the legal opinion on PRC data security laws issued by Han Kun Law Offices;
11. the terms of the Share Award Scheme I, the Share Award Scheme II and Pre-[REDACTED] Share Option Scheme;
12. the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed "*Industry Overview*" in this Document; and
13. a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the Mandatory Provisions; and
 - (iii) the Special Regulations.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of grantees under the Pre-[REDACTED] Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Clifford Chance at 27/F, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.