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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Rici Healthcare Holdings Limited (the “**Company**”) dated August 18, 2022 (the “**Announcement**”) in relation to the Equity Transfer Agreement and the Disposals and the announcement of the Company dated September 8, 2022 in relation to delay in despatch of circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, details of the Equity Transfer Agreement and the Disposals in accordance with the requirements of the Listing Rules was expected to be despatched to the Shareholders on or before September 29, 2022.

As additional time is required for (i) receiving confirmations from banks and other necessary review work of the Group’s auditor and (ii) inclusion of additional background information of the transaction and the counterparties to the transaction, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules, and the Stock Exchange has granted the aforesaid waiver to the Company on the condition that the Company will despatch the Circular on or before October 25, 2022. The aforesaid waiver is only applicable to this case and the Stock Exchange may change the waiver if the Company’s situation changes.

As such, the date of despatch of the Circular is expected to be further delayed to a date falling on or before October 25, 2022.

By Order of the Board of Directors
Rici Healthcare Holdings Limited
Fang Yixin
Chairman and Chief Executive Officer

Shanghai, the PRC, September 29, 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Dr. Fang Yixin, Dr. Mei Hong, Mr. Fang Haoze and Ms. Lin Xiaoying; and three independent non-executive Directors, namely, Dr. Wang Yong, Mr. Jiang Peixing and Ms. Wong Sze Wing.