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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT UPDATES ON THE LATEST DEVELOPMENT OF TOURISM & LEISURE SERVICES AND SOLUTIONS BUSINESS OF THE GROUP

Reference is made to the announcement of Haichang Ocean Park Holdings Ltd. (the "Company") dated 2 May 2022 (the "Announcement"), in relation to the updates on the latest development of the tourism & leisure services and solutions business of the Group. Unless the context otherwise requires, the capitalised terms used herein shall have the same meaning as those defined in the Announcement.

This announcement is made by the Company on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The Board is pleased to announce the latest development of our tourism & leisure services and solutions business. The Group has recently executed contracts for five additional new projects under its "Aquarium/Ocean Exploratorium" product series, which are located in Huangpu River Cruise in Shanghai, Yibin of Sichuan, Guangyuan of Sichuan, Luzhou of Sichuan and Loudi of Hunan, respectively.

As of the date of this announcement, the Group has been operating 10 marine culture-based and urban family-friendly aquariums under its "Aquarium/Ocean Exploratorium" product series in 10 cities, namely Xiangtan of Hunan, Bazhong of Sichuan, Anqing of Anhui, Anyang of Henan, Xinzhou of Shanxi, Changzhou of Jiangsu, Huizhou of Guangdong, Yancheng of Jiangsu, Suzhou of Jiangsu and Nanjing of Jiangsu.

The "Aquarium/Ocean Exploratorium" is the key product series of the tourism & leisure services and solutions business. The Group will develop "The Hundred Aquariums" in three years with the aim to realize the vision of "every city deserves to have one Haichang Aquarium/Ocean Exploratorium", thereby providing a more diversified range of quality products and services for China's huge family tourism and leisure market and speeding up the extensive expansion of the Group's geographical presence across China.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 29 September 2022

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Zhang Jianbin; the non-executive Directors are Mr. Wang Xuguang, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.