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| “Company” | China Huarong Asset Management Co., Ltd., a joint stock company incorporated in the PRC with limited liability, whose shares are listed on the Stock Exchange |
| “Guarantor” | China Huarong International Holdings Limited, a wholly-owned subsidiary of the Company, incorporated in Hong Kong with limited liability |
| “Hong Kong” | Hong Kong Special Administrative Region of the People’s Republic of China |
| “Notes” | Senior notes, unsubordinated perpetual securities and subordinated perpetual securities issued by the relevant issuers, guaranteed by the Guarantor with the benefit of a keepwell deed from the Company, comprising: |

- U.S.\$200,000,000 5.500 per cent. guaranteed notes due 2047 (stock code: 5444)
- U.S.\$700,000,000 4.950 per cent. guaranteed notes due 2047 (stock code: 5003)
- U.S.\$700,000,000 3.375 per cent. guaranteed notes due 2030 (stock code: 40167)
- U.S.\$350,000,000 3.625 per cent. guaranteed notes due 2030 (stock code: 40404)
- U.S.\$500,000,000 3.875 per cent. guaranteed notes due 2029 (stock code: 40060)
- U.S.\$700,000,000 4.500 per cent. guaranteed notes due 2029 (stock code: 4551)
- U.S.\$850,000,000 4.750 per cent. guaranteed notes due 2027 (stock code: 5443)
- U.S.\$1,100,000,000 4.250 per cent. guaranteed notes due 2027 (stock code: 5002)
- U.S.\$900,000,000 4.625 per cent. guaranteed notes due 2026 (stock code: 5665)
- U.S.\$650,000,000 4.875 per cent. guaranteed notes due 2026 (stock code: 5308)
- SGD400,000,000 3.800 per cent. guaranteed notes due 2025 (stock code: 5004)
- U.S.\$300,000,000 guaranteed floating rate notes due 2025 (stock code: 40166)
- U.S.\$800,000,000 5.000 per cent. guaranteed notes due 2025 (stock code: 5577)
- U.S.\$1,400,000,000 5.500 per cent. guaranteed notes due 2025 (stock code: 5859)

- U.S.\$500,000,000 3.250 per cent. guaranteed notes due 2024 (stock code: 40059)
- U.S.\$900,000,000 3.750 per cent. guaranteed notes due 2024 (stock code: 4549)
- U.S.\$400,000,000 2.500 per cent. guaranteed notes due 2023 (stock code: 40164)
- U.S.\$400,000,000 guaranteed floating rate notes due 2023 (stock code: 40165)
- U.S.\$600,000,000 2.125 per cent. guaranteed notes due 2023 (stock code: 40403)
- U.S.\$550,000,000 guaranteed floating rate notes due 2023 (stock code: 5127)
- U.S.\$600,000,000 guaranteed floating rate notes due 2022 (stock code: 5001)
- U.S.\$250,000,000 subordinated guaranteed perpetual securities (stock code: 40405)
- U.S.\$700,000,000 unsubordinated guaranteed perpetual securities (stock code: 5005)

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| “SGD” | Singapore dollar, the lawful currency of Singapore |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |
| “subsidiary” | has the meaning ascribed to it under the Rules Governing the Listing of Securities on the Stock Exchange |
| “U.S.\$” | United States dollar(s), the lawful currency of the United States |

By order of the Board
China Huarong International Holdings Limited
ZHANG Xing
Chairman

Hong Kong
30 September 2022

As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Xing, Mr. ZHU Weiqiang and Mr. CHEN Qinghua.