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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)



LEFT FIELD PRINTING GROUP LIMITED

澳獅環球集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1540)

INSIDE INFORMATION

This announcement is jointly made by Lion Rock Group Limited (“**Lion Rock**”) and Left Field Printing Group Limited (“**Left Field**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the (i) announcements jointly issued by Lion Rock and Left Field dated 1 April 2022 and 8 April 2022 respectively in respect of the loans granted by OPUS to Ovato; (ii) the joint announcement dated 24 May 2022 in respect of the acquisition of the book printing business and subscription of the Convertible Note; (iii) the inside information announcements dated 21 July 2022 and 10 September 2022 in respect of, among other things, the appointment of voluntary administrators by Ovato and settlement arrangement of the Outstanding Loans, respectively; and (iv) the disposal of A\$2m Convertible Note (altogether, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as defined in the Announcements.

The Lion Rock Board and the Left Field Board are pleased to announce that Ovato and Ovato NZ Limited, a subsidiary of Ovato, have fully repaid the Outstanding Loans together with an early termination fee of A\$0.25 million (equivalent to approximately HK\$1.28 million) and OPUS has released its security interests in relation to the Secured Property sold by the Administrators.

As at the date of this joint announcement, OPUS (i) holds A\$0.5m Convertible Note issued by Ovato with principal value of A\$0.50 million (equivalent to approximately HK\$2.55 million); and (ii) has paid to Ovato the fees payable under the HP Equipment Rental Agreements in advance as a lump sum payment for the remaining term of each such agreement A\$2.86 million (equivalent to approximately HK\$14.59 million).

Lion Rock and Left Field will keep their respective shareholders and investors informed of any significant development in respect of Ovato’s appointment of Administrators as and when appropriate.

By order of the board of directors
Lion Rock Group Limited
Yeung Ka Sing
Chairman

By order of the board of directors
Left Field Printing Group Limited
Richard Francis Celarc
Chairman

Hong Kong, 30 September 2022

As at the date of this joint announcement, the Lion Rock Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; and Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

As at the date of this joint announcement, the Left Field Board comprises Mr. Richard Francis Celarc, Mr. Lau Chuk Kin and Ms. Tang Tsz Ying as executive directors; Mr. Paul Antony Young as non-executive director; and Mr. David Ho, Mr. Tsui King Chung David and Mr. Lai Wing Hong Joseph as independent non-executive directors.

For the purpose of illustration only and unless otherwise stated, conversion of A\$ to HK\$ in this joint announcement is based on the exchange rate of A\$1.00 to HK\$5.10. Such conversion should not be construed as a representation that any amounts have been, could have been, or may be exchanged at this or any other rate or at all.

** For identification purpose only*