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ANE (Cayman) Inc.

安能物流集團有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock code: 9956)

INSIDE INFORMATION TERMINATION OF ACTING IN CONCERT AGREEMENT

This announcement is made by ANE (Cayman) Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

BACKGROUND

Reference is made to the prospectus of the Company dated October 30, 2021 (the “**Prospectus**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

On August 4, 2021, our Management Shareholders entered into an acting in concert agreement (the “**AIC Agreement**”) to confirm to act in concert and maintain consolidated control over our Group on and after the Listing. Immediately before entering into the Termination Agreement (as defined below), the Management Shareholders are entitled to exercise control over an aggregate of approximately 27.73% of the issued share capital of our Company and are the single largest group of Shareholders.

TERMINATION OF ACTING IN CONCERT AGREEMENT

On September 30, 2022, the Management Shareholders entered into an agreement (the “**Termination Agreement**”) to terminate such acting-in-concert arrangement and cease to act in concert in relation to the affairs and management of the Company with effect from the aforementioned date. Upon the execution of the Termination Agreement, the Management Shareholders are no longer deemed to be interested in each other’s interest in the Shares. As a result, the Management Shareholders are no longer the single largest group of Shareholders.

To the best of the Company’s knowledge, the Management Shareholders remain committed to continue working together as a group and act in the best interest of the Company. The termination of the AIC Agreement was primarily intended to reduce the Management Shareholders’ administrative burden in complying with regulatory obligations and restrictions arising from their dealings in the Company’s shares. By terminating the AIC Agreement, the Management Shareholders will no longer be contractually bound to vote their shares in the general meeting in the specific manner as set out in the AIC Agreement, but will continue to engage in good faith discussions and consultations with each other in respect of matters and resolutions of material interests to the Company. This provides the Company with more broadly represented opinion and is believed to be beneficial to the Company in the long run.

As of the date of this announcement, Topaz Gem Investment Holdings Limited (“**Topaz**”) and Advance Step Holdings Limited (“**Advance Step**”) beneficially held 185,954,093 and 100,035,661 Shares, respectively. Topaz is a wholly-owned subsidiary of Advance Step, which in turn is wholly owned by Centurium Capital Partners 2018, L.P. (“**Centurium**”). Hence, as of the date of this announcement, Centurium was deemed to be interested in the total number of Shares held by each of Topaz and Advance Step, representing approximately 24.60% of the issued share capital of the Company and was the largest Shareholder of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. When in doubt, Shareholders and potential investors of the Company are advised to seek advice from professional or financial advisers.

By Order of the Board
ANE (Cayman) Inc.
Mr. Wang Yongjun
Chairman

Hong Kong, September 30, 2022

As at the date of this announcement, the Board comprises Mr. Wang Yongjun, Mr. Qin Xinghua and Mr. Jin Yun as executive Directors; Mr. Chen Weihao, Mr. Wang Jian and Ms. Li Dan as non-executive Directors; and Mr. Li Wilson Wei, Mr. Geh George Shalchu and Mr. Lam Man Kwong as independent non-executive Directors.