



Hong Kong Branch Share
Registrar and Transfer Office:
Union Registrars Limited
Suites 3301-04,
33/F., Two Chinachem
Exchange Square,
338 King's Road,
North Point,
Hong Kong

Jia Yao Holdings Limited

嘉耀控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01626)

**RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY ONE (1) EXISTING SHARE
HELD ON THE RECORD DATE
AT A SUBSCRIPTION PRICE OF HK\$0.60 PER RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE BY
NO LATER THAN 4:00 P.M. ON
TUESDAY, 18 OCTOBER 2022**

EXCESS APPLICATION FORM

Registered Office:
Third Floor,
Century Yard,
Cricket Square,
P.O. Box 902,
Grand Cayman,
KY1-1103,
Cayman Islands

Principal place of
business in Hong Kong:
Suite 3212, 32nd Floor,
Tower One, Times Square,
No.1 Matheson Street,
Causeway Bay,
Hong Kong

3 October 2022

Name(s) and address of Qualifying Shareholder(s)

┌

┐ Application can only be made by the Qualifying
Shareholder(s) named here.

Total number of excess Rights Share(s) applied for

Box A

Total subscription monies paid for the excess Rights
Share(s) in HK\$

Box B

Excess Application Form No.

To: The Directors
Jia Yao Holdings Limited

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the Subscription Price of HK\$0.60 per Rights Share under the Rights Issue, in respect of which I/We enclose a separate remittance by cheque or banker's cashier order in favour of "**JIA YAO HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT**" and crossed "**Account Payee Only**" issued for the amount as specified in Box B being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis on certain principles which are set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which
cheque/banker's cashier order is drawn: _____

Cheque/banker's cashier
order number: _____

Date: _____ 2022

Contact Telephone Number: _____

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



香港股份過戶登記分處：
聯合證券登記有限公司
香港北角英皇道338號
華懋交易廣場2期33樓
3301-04室

Jia Yao Holdings Limited

嘉耀控股有限公司

(於開曼群島註冊成立的有限公司)
(股份代號：01626)

註冊辦事處：
Third Floor,
Century Yard,
Cricket Square,
P.O. Box 902,
Grand Cayman,
KY1-1103,
Cayman Islands

香港主要營業地點：
香港銅鑼灣
勿地臣街1號
時代廣場一座
32樓3212室

按於記錄日期
每持有一(1)股現有股份可獲發一(1)股供股股份之
基準以每股供股股份0.60港元之認購價進行供股
股款須於接納時
(即不遲於二零二二年十月十八日
(星期二)下午四時正)繳足

二零二二年十月三日

額外申請表格

合資格股東姓名及地址



僅供此欄所列合資格股東申請。
所申請額外供股股份之總數目

甲欄

額外供股股份之應繳認購股款總額
(港元)

乙欄

額外申請表格編號：

致：嘉耀控股有限公司
列位董事

敬啟者：

本人/吾等為上述名列之合資格股東，現不可撤回地按供股項下每股供股股份0.60港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付款項為乙欄指定金額之支票或銀行本票，註明抬頭人為「**JIA YAO HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT**」及以「只准入抬頭人賬戶」方式劃線開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人/吾等謹請閣下向本人/吾等配發所申請(或任何較少數目)之有關額外供股股份，並將本人/吾等就此申請可能獲配發之相關數目之額外供股股份之股票及/或就任何多出之申請股款而應退還予本人/吾等之支票以普通郵遞方式寄往本人/吾等上列之地址，郵誤風險概由本人/吾等自行承擔。本人/吾等明白本申請由董事根據供股章程所載的若干原則按公平公正基準全權酌情配發。本人/吾等知悉，並不保證本人/吾等可獲配發任何所申請之額外供股股份。

本人/吾等承諾遵照供股章程所載條款及在貴公司之組織章程大綱及細則之規限下，接納如上文所述可能配發予本人/吾等之相關數目之額外供股股份。本人/吾等就任何獲配發之額外供股股份授權閣下將本人/吾等之姓名/名稱列入貴公司之股東名冊，作為該等額外供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票之付款銀行名稱：_____ 支票/銀行本票號碼：_____

日期：二零二二年_____月_____日 聯絡電話號碼：_____

每份申請須隨附一張獨立開出的支票或銀行本票
本公司不會就股款另發收據

IMPORTANT

Reference is made to the prospectus issued by Jia Yao Holdings Limited dated 3 October 2022 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“**EAF**”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 18 OCTOBER 2022 (OR UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE SECTION HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS” BELOW).

A copy of this EAF, together with a copy of the Prospectus, the PAL and the other documents specified in the paragraph headed “15. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required under Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, a licensed dealer in securities or registered institution in securities, a bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Underwriting Agreement contains provisions entitling the Underwriter, by notice in writing to terminate the Underwriting Agreement at any time prior to the Latest Time for Termination, which is expected to be 4:00 p.m. on Wednesday, 19 October 2022, on the occurrence of certain events, which are set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated in accordance with its terms, the Rights Issue will not proceed. Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form should exercise caution and are recommended to consult their professional advisers. The Rights Issue is fully underwritten by the Underwriter. Details of the underwriting arrangement are set out in the paragraph headed “THE UNDERWRITING AGREEMENT” in the Prospectus. **This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealing in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

This EAF should be completed and lodged, together with payment of HK\$0.60 per Rights Share for the number of excess Rights Shares applied for by a cheque or banker’s cashier order, with the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, so as to be received by the Registrar by no later than 4:00 p.m. on Tuesday, 18 October 2022 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather or Extreme Conditions” below). All remittances must be made by cheques or banker’s cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**JIA YAO HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**” and crossed “**Account Payee Only**”.

Completion and return of this EAF together with a cheque or banker’s cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker’s cashier orders will be honoured on first presentation. All cheques and banker’s cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker’s cashier order is not honoured on first presentation, this EAF is liable to be rejected and/or deemed invalid by the Company in its absolute discretion.

重要提示

茲提述嘉耀控股有限公司所刊發日期為二零二二年十月三日有關供股的供股章程(「**供股章程**」)。除文義另有所指外，本文件所用詞彙與供股章程所界定者具有相同涵義。

閣下對本額外申請表格(「**額外申請表格**」)任何方面或應採取之行動如有任何疑問，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不得轉讓，並僅供下列擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。申請須不遲於二零二二年十月十八日(星期二)下午四時正(或於惡劣天氣情況下，於下文「惡劣天氣或極端情況之影響」一節所述的有關較後日期及/或時間)遞交。

本額外申請表格連同供股章程、暫定配額通知書及供股章程附錄三「15. 送呈公司註冊處處長之文件」一段所述之其他文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所以及證監會對任何此等文件之內容概不負責。

未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收， 閣下應諮詢 閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

包銷協議載有條文，令包銷商有權於最後終止時限(預期為二零二二年十月十九日(星期三)下午四時正)前任何時間，在發生若干事件時透過書面通知而終止包銷協議，該等事件載於供股章程「終止包銷協議」一節。倘包銷協議並無成為無條件或根據其條款被終止，供股將不會進行。於供股之所有條件達成之日前之任何股份買賣，以及買賣未繳股款供股股份之任何股東，將相應承擔供股可能不會成為無條件或可能不會進行之風險。任何擬買賣股份或未繳股款供股股份的股東或其他人士務請審慎行事及諮詢彼等之專業顧問。供股獲包銷商悉數包銷。包銷安排之詳情載於供股章程內「包銷協議」一段。本額外申請表格及據此作出之所有申請均受香港法例規管及按其詮釋。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期(或香港結算釐定之有關其他日期)起生效。聯交所參與者之間於任何交易日之交易須於其後第二個結算日在中央結算系統交收。於中央結算系統項下之一切活動須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。

本額外申請表格必須填妥，並連同就所申請額外供股股份數目按每股供股股份0.60港元計算之應繳股款之支票或銀行本票，不遲於二零二二年十月十八日(星期二)下午四時正(或於惡劣天氣情況下，於下文「惡劣天氣或極端情況之影響」一節所述之有關較後日期及/或時間)交回股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**JIA YAO HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。

填妥及交回本額外申請表格，連同支付本表格所申請額外供股股份股款之支票或銀行本票，即表示申請人保證支票或銀行本票將於首次過戶時兌現。所有支票及銀行本票將會於收訖後隨即過戶，而該等款項賺取之利息(如有)將全數撥歸本公司所有。倘支票或銀行本票於首次過戶時不獲兌現，則本公司可全權酌情拒絕受理本額外申請表格及/或視其為無效。

The Company will notify the Qualifying Shareholders the allocation result of the excess application for Rights Shares on Tuesday, 25 October 2022 by way of announcement. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you to the registered address shown in this EAF on Wednesday, 26 October 2022, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will be refunded to you without interest and despatched by ordinary post to you to the registered address shown in this EAF on Wednesday, 26 October 2022, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on Wednesday, 26 October 2022 to those entitled thereto at their own risk. One share certificate will be issued for all the Rights Shares allotted to an applicant, except HKSCC Nominees Limited.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered under any applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Rights Issue is fully underwritten by the Underwriter. Details of the underwriting arrangement are set out in the paragraph headed "THE UNDERWRITING AGREEMENT" in the Prospectus.

It should be noted that the Underwriter shall have the right to terminate the arrangements set out in the Underwriting Agreement by notice in writing given to the Company at or at any time prior to 4:00 p.m. on Wednesday, 19 October 2022 on the occurrence of certain events, the details of which have been summarized and set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Rights Issue will not proceed.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS

The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning or extreme conditions caused by super typhoons as announced by the Government of Hong Kong: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be re-scheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on the date of the Latest Time for Acceptance, the dates mentioned in the expected timetable in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any changes to the expected timetable as soon as practicable in this regard.

PERSONAL DATA COLLECTION – EAF

By completing, signing and submitting the forms accompanying this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Suite 3212, 32nd Floor, Tower One, Times Square, No. 1 Matheson Street, Causeway Bay, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for the attention of Privacy Compliance Officer.

本公司將於二零二二年十月二十五日(星期二)以公告方式通知合資格股東有關額外申請供股股份之配發結果。倘閣下不獲配發任何額外供股股份，則於申請時繳付之款項將以支票(不計利息)全數退還予閣下，退款支票預期於二零二二年十月二十六日(星期三)以普通郵遞方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將以支票(不計利息)退還予閣下，退款支票將於二零二二年十月二十六日(星期三)以普通郵遞方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下自行承擔。任何該等支票將以名列本表格之申請人為抬頭人。供股股份之股票預期將於二零二二年十月二十六日(星期三)以普通郵遞方式按本額外申請表格所示登記地址寄發予有權收取股票之人士，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票(不包括香港中央結算(代理人)有限公司)。

派發本額外申請表格及其他供股章程文件

本額外申請表格僅向合資格股東寄發。供股章程文件並未及將不會根據香港以外任何司法權區之任何適用證券法例進行登記。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發供股章程文件。因此，倘任何人士在香港以外任何地區接獲任何供股章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作申請額外供股股份之要約或邀請。

任何於香港以外地區之人士如有意申請供股股份，則有責任自行全面遵守相關司法權區之適用法律及法規，包括取得任何政府或其他方面之同意及繳付任何稅項及徵費。填妥、簽署及交回本額外申請表格後，各供股股份認購人將被視為已向本公司及包銷商作出一項保證，表示彼等已全面遵守有關當地登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司均不受任何聲明及保證規限。閣下如對本身之情況有任何疑問，應諮詢閣下之專業顧問。

終止包銷協議

供股獲包銷商悉數包銷。包銷安排之詳情載於供股章程內「包銷協議」一段。

務必注意，在發生若干事件時，包銷商有權於二零二二年十月十九日(星期三)下午四時正或之前任何時間透過向本公司發出書面通知，終止包銷協議所載安排，有關詳情概述及載於供股章程「終止包銷協議」一節內。倘包銷協議被包銷商終止或未能成為無條件，供股將不會進行。

惡劣天氣或極端情況之影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號、或「黑色」暴雨警告信號或香港政府所宣佈由超級颱風導致之極端情況，則接納供股股份並繳付股款及申請額外供股股份並繳付相關股款之最後時限將不會落實：(i)於最後接納時限當日中午十二時正前任何本地時間在香港生效，並於中午十二時正後不再生效。在此情況下，接納供股股份並繳付股款及申請額外供股股份並繳付相關股款的最後時限將延至同一營業日下午五時正；或(ii)於最後接納時限當日中午十二時正至下午四時正期間任何本地時間在香港生效。在此情況下，接納供股股份並繳付股款及申請額外供股股份並繳付相關股款的最後時限將重訂為下一個於上午九時正至下午四時正期間任何時間並無該等警告生效的營業日下午四時正。

倘接納供股股份並繳付股款及申請額外供股股份並繳付相關股款的最後時限並無於最後接納時限當日下午四時正或之前發生，則供股章程之預期時間表所述日期可能會受到影響。倘預期時間表出現任何變動，本公司將就此於實際可行情況下盡快作出公告知會股東。

個人資料收集 — 額外申請表格

填妥、簽署及交回本額外申請表格隨附之表格，即表示閣下同意向本公司、股份過戶登記分處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)給予證券持有人權利可確定本公司或股份過戶登記分處是否持有其個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及股份過戶登記分處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點，地址為香港銅鑼灣勿地臣街1號時代廣場一座32樓3212室或根據適用法律不時通知之地點並以本公司之公司秘書為收件人，或(視情況而定)股份過戶登記分處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)並以私隱條例事務主任為收件人。