100,000,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

30 September 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in **Securities**

To : Hong Kong Exchar	nges and Clearing Limited								
Name of Issuer:	WEIli Holdings Limited								
Date Submitted:	03 October 2022								
I. Movements in Au	thorised / Registered Share	e Capital							
1. Type of shares	Ordinary shares		Class of shares	Not applicable		Listed on SEHK (No	te 1)	Yes	
Stock code	02372		Description						
		Number o	f authorised/registere	d shares	Par valu	е	Autl	norised/register	red share capital
Balance at close of preceding month			10,000,000,000		0.01		HKD	100,000,000	

10,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 100,000,000

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HKD

0.01 HKD

# **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02372		Description				
Balance at close of preceding month			800,000,000				
Increase / decrease (-)		0					
Balance at close of the month		800,000,000					

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## **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	ole Ordinary shares		of shares	Not applica	ıble	Shares issuable to be listed on S		n SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)									•	
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	Movement during the month		Number of share opt outstanding at close the month	se of month pursuant thereto		No. of new share issuer which ma issued pursuant th as at close of the	y be hereto	T Oranieo innoerine i
1). Share Option Scheme adopted on 2 June 2022	0			0		0	0		C	80,000,000
General Meeting approval date (if applicable)										

Total A (Ordinary sha	ares): 0
Total funds raised during the month from exercise of options: HK	ID 0

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- (E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Not a	pp	licable
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Submitted by: Yu Tsz Ngo

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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