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Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated June 28, 2022 (the “**Listing Document**”).



OneConnect Financial Technology Co., Ltd.

壹账通金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6638)

(NYSE Stock Ticker: OCFT)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Expiry of Designated Period

Joint Sponsors

**Goldman
Sachs**



The Company issues this announcement to provide an update on the Liquidity Arrangements.

Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice dated June 28, 2022 (the “**Formal Notice**”), the announcement regarding recent trading information in respect of the ADSs on the NYSE and Designated Dealer’s and Alternate Designated Dealer’s respective designated dealer identity numbers dated June 28, 2022, the announcement regarding previous trading day trading information in respect of the ADSs on the NYSE dated June 29, 2022, the announcement regarding previous day trading information in respect of the ADSs on the NYSE, inventory to be held by Designated Dealer and Alternate Designated Dealer and number of Shares to be transferred to Hong Kong prior to the Listing dated June 30, 2022, the announcement regarding recent trading information in respect of the ADSs on the NYSE dated July 4, 2022, and the announcements regarding update on Batch-Conversions dated July 27, 2022, August 17, 2022 and September 7, 2022, respectively, issued by the Company before deciding to invest in the Shares or the ADSs (collectively, the “**Announcements**”).

INTRODUCTION

Reference is made to the Listing Document, the Formal Notice and the Announcements.

As at the date of this announcement, the total number of issued Shares is 1,169,980,653.

EXPIRY OF THE DESIGNATED PERIOD

As stated in the section headed “Listings, Registration, Dealings and Settlement – Proposed Liquidity Arrangements” in the Listing Document, the Designated Period is a period of three months from and including the Listing Date (which was on July 4, 2022). The Designated Period shall end upon the end of the Closing Auction Session (as defined in the Rules of the Exchange) on October 3, 2022. Upon expiry of the Designated Period, the Liquidity Activities as described in the Listing Document will no longer be carried out, and the engagement of the Designated Dealer and the Alternate Designated Dealer shall be terminated.

By Order of the Board
OneConnect Financial Technology Co., Ltd.
Mr. Chongfeng Shen
Chairman of the Board and Chief Executive Officer

Hong Kong, October 3, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Chongfeng Shen, Dr. Wangchun Ye and Ms. Rong Chen as the executive directors, Ms. Sin Yin Tan, Mr. Wenwei Dou, Mr. Min Zhu and Ms. Wenjun Wang as the non-executive directors and Dr. Yaolin Zhang, Mr. Tianruo Pu, Mr. Wing Kin Anthony Chow and Mr. Koon Wing Ernest Ip as the independent non-executive directors.