

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$16.16 per Offer Share, after deduction of underwriting commissions and estimated expenses payable by the Company in connection with the Global Offering, the Company estimated that net proceeds of the Global Offering will be approximately HK\$70.01 million (assuming the Over-allotment Option is not exercised). The Company intends to use the net proceeds from the Global Offering in the manner as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$23.31 million for 1,457,000 additional Offer Shares to be issued and allotted upon the exercise of the Over-allotment Option, which will be allocated according to the use of proceeds as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

Applications and Indications of Interest Received

Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been over-subscribed. A total of 2,520 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and through the **CCASS EIPO** service for a total of 3,062,000 Hong Kong Offer Shares, representing approximately 3.15 times of the total number of 971,600 H Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering” in the Prospectus have not been applied. The final number of Hong Kong Offer Shares is 971,600 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 1,694 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, among which, 1,533 Shareholders, representing approximately 90.50% of the Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the H Shares, totalling 306,600 H Shares, representing approximately 31.56% of total Offer Shares under the Hong Kong Public Offering.

International Offering

- The Offer Shares initially offered under the International Offering have been over-subscribed at approximately 3.27 times of the total number of 8,742,400 International Offer Shares initially available for subscription under the International Offering. The final number of Offer Shares under the International Offering is 8,742,400 H Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 1,457,000 Offer Shares. Please refer to the section headed “International Offering – Over-allotment Option” in this announcement.
- There are a total of 115 placees under the International Offering, among which 101 placees, representing 87.83% of the total number of placees under the International Offering, have been allotted five or fewer board lots of Offer Shares, totalling 20,400 H Shares, representing 0.23% of the total number of Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 100 placees have been allotted one board lot of Offer Shares, representing approximately 86.96% of the total number of placees under the International Offering. These placees have been allotted 20,000 H Shares in total, representing approximately 0.23% of the Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised).

Placees with the Consents under Paragraph 5(1) of Placing Guidelines, Paragraph 5(2) of the Placing Guidelines and Rule 10.04 of the Listing Rules

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the placee set out in the section headed “International Offering – Placee with the Consent under Paragraph 5(1) of Placing Guidelines” in this announcement.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and its consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Offer Shares under the International Offering to the placee set out in the section headed “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” in this announcement.

- Save as disclosed in the section headed “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge of the Company (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them. The International Offering is in compliance with the Placing Guidelines.
- Save as disclosed in the sections headed “International Offering – Placee with the Consent under Paragraph 5(1) of Placing Guidelines” and “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 1,457,000 additional Offer Shares representing no more than 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering to cover over-allocations (if any) in the International Offering. There has been an over-allocation of 1,457,000 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.aimbio.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

Public Float

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Lock-up Obligations

The Company, the Controlling Shareholder and all the other existing Shareholders are subject to certain lock-up obligations as set out in the section headed “Lock-up Obligations” in this announcement.

Results of Allocations

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.aimbio.com by no later than 9:00 a.m. on Wednesday, October 5, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the “IPO Results” function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Wednesday, October 5, 2022 to 12:00 midnight on Tuesday, October 11, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, October 5, 2022, to Monday, October 10, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Despatch/Collection of H Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques

- Applicants who applied for 350,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2022, or such other date as notified by us as the date of dispatch/collection of H Share certificates/e-Auto Refund payment instructions/refund cheques.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 350,000 Hong Kong Offer Shares through the **HK eIPO White Form** service are expected to be despatched to those entitled to the address specified in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- H Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 5, 2022, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Wednesday, October 5, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, October 5, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).
- Applicants who applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Auto Refund payment instructions on Wednesday, October 5, 2022. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** applications in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, October 5, 2022.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Thursday, October 6, 2022, provided that the Global Offering has become unconditional in all respects, and the right of termination as described in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Commencement of Dealings

H Share certificates for the Hong Kong Offer Shares will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with their terms prior to 8:00 a.m. on the Listing Date. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid do so at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, October 6, 2022 (Hong Kong time), it is expected that dealings in the H Shares on the Main Board of the Hong Kong Stock Exchange will commence at 9:00 a.m. on Thursday, October 6, 2022 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each. The stock code of the H Shares is 6660.

In view of the high concentration of shareholding of H Shares in a small number of H Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$16.16, after deduction of underwriting commissions and estimated expenses payable by the Company in connection with the Global Offering, the Company estimated that net proceeds of the Global Offering will be approximately HK\$70.01 million (assuming the Over-allotment Option is not exercised).

The Company intends to apply the net proceeds as follows:

- approximately HK\$42.00 million will be used to advance R&D of our vaccine candidates and to continue to enrich our vaccine pipeline;
- approximately HK\$24.50 million will be used to fund the capital expenditure on the construction of new production facilities to expand our production capacity for new vaccine products; and
- approximately HK\$3.51 million will be invested in our sales and marketing activities, including to expand our sales and marketing team, fund more academic promotion activities, and conduct pre-launch marketing activities for our new vaccine products.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$23.31 million for 1,457,000 additional Offer Shares to be issued and allotted upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, the Company intends to adjust its allocation of the net proceeds for the above purposes on a pro rata basis. For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, September 28, 2022, a total of 2,520 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and giving **electronic application instructions** to HKSCC for a total of 3,062,000 Hong Kong Offer Shares, representing approximately 3.15 times of the total number of 971,600 H Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 2,519 valid applications in respect of a total of 2,576,200 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$16.16 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 5.30 times of the 485,800 Hong Kong Offer Shares initially comprised in Pool A; and
- 1 valid application in respect of a total of 485,800 Hong Kong Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$16.16 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 100% of the 485,800 Hong Kong Offer Shares initially comprised in Pool B.

No application was rejected due to invalid application. No multiple or suspected multiple application was identified and rejected. No application was rejected due to dishonored payments. No application for more than 485,800 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) was identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering” in the Prospectus have not been applied. The final number of Hong Kong Offer Shares is 971,600 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 1,694 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, among which, 1,533 Shareholders, representing approximately 90.50% of the Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the H Shares, totalling 306,600 H Shares, representing approximately 31.56% of total Offer Shares under the Hong Kong Public Offering.

The H Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been over-subscribed at approximately 3.27 times of the total number of 8,742,400 International Offer Shares initially available for subscription under the International Offering. The final number of Offer Shares under the International Offering is 8,742,400 H Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 1,457,000 Offer Shares. Please refer to the section headed “International Offering – Over-allotment Option” in this announcement.

There are a total of 115 places under the International Offering, among which 101 places, representing 87.83% of the total number of places under the International Offering, have been allotted five or fewer board lots of Offer Shares, totalling 20,400 H Shares, representing 0.23% of the total number of Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 100 places have been allotted one board lot of Offer Shares, representing approximately 86.96% of the total number of places under the International Offering. These places have been allotted 20,000 H Shares in total, representing approximately 0.23% of the Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised).

Places with the Consent under Paragraph 5(1) of Placing Guidelines

Certain Offer Shares were placed to the following placee who is a connected client of one of the Joint Bookrunners, the Joint Lead Manager and the Underwriters within the meaning of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares as set out below.

Connected Client	Connected Broker/Distributor	Relationship with the Connected Broker/Distributor	Number of Offer Shares placed	Approximate % of the total Offer Shares initially available under the Global Offering	Approximate % of the total issued share capital immediately following the completion of the Global Offering ⁽¹⁾
Industrial and Commercial Bank of China (Asia) Limited	ICBC International Capital Limited and ICBC International Securities Limited	Industrial and Commercial Bank of China (Asia) Limited is a member of the same group as ICBC International Capital Limited and ICBC International Securities Limited	1,700,000	17.50%	0.14%

Notes:

(1) Assuming that the Over-allotment Option is not exercised.

Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules

Certain Offer Shares were placed to a close associate of an existing shareholder of the Company. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and its consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares as set out below.

Placee	Relationship with the Company	Number of Offer Shares placed	Approximate % of the total Offer Shares initially available under the Global Offering	Approximate % of the Company's total issued share capital immediately following the completion of the Global Offering ⁽¹⁾
Wudaokou Capital Limited	Wudaokou Capital Limited is wholly-owned by Min Zhou, who also owns 90% interest in Ruishang Venture Capital, an existing Shareholder of the Company	245,000	2.52%	0.02%

Notes:

(1) Assuming that the Over-allotment Option is not exercised.

Save as disclosed in the above sections headed “International Offering – Placee with the Consent under Paragraph 5(1) of Placing Guidelines” and “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) or directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

Save as disclosed in the section headed “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge of the Company, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them. The International Offering is in compliance with the Placing Guidelines.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 1,457,000 additional Offer Shares representing no more than 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering to cover over-allocations (if any) in the International Offering. There has been an over-allocation of 1,457,000 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.aimbio.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

LOCK-UP OBLIGATIONS

The Company, the Controlling Shareholder and all the other existing Shareholders are subject to lock-up obligations (the “**Lock-up Obligations**”) in respect of the Shares. The major terms of the Lock-up Obligations are as follows:

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing ⁽³⁾	Last day of the Lock-up Period
The Company ⁽¹⁾ <i>(subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)</i>	N/A	N/A	April 6, 2023
The Controlling Shareholder ⁽²⁾ <i>(subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and applicable PRC laws and regulations)</i>			
Yan Zhou	433,390,000	35.83%	October 6, 2023

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing ⁽³⁾	Last day of the Lock-up Period
All other existing Shareholders⁽²⁾ (subject to lockup obligations pursuant to the applicable PRC laws and regulations)			
Tibet Yingfeng	100,000,000	8.2664%	October 6, 2023
Ningbo Free Trade Zone	54,051,428	4.4681%	October 6, 2023
Lhasa Meihua	50,000,000	4.1332%	October 6, 2023
Mr. Jie ZHOU (周杰)	40,000,000	3.3066%	October 6, 2023
Mr. Xin ZHOU (周欣)	40,000,000	3.3066%	October 6, 2023
Shenyang Xixi	40,000,000	3.3066%	October 6, 2023
Zongheng Tianxia	40,000,000	3.3066%	October 6, 2023
Yongzhou Qingteng	40,000,000	3.3066%	October 6, 2023
Mr. Tingdong YANG (楊廷棟)	30,000,000	2.4799%	October 6, 2023
Ruishang Venture Capital	28,300,000	2.3394%	October 6, 2023
Everest Investment	25,150,000	2.0790%	October 6, 2023
CMB Langyao	19,240,000	1.5905%	October 6, 2023
Jiaxing Hekang	18,150,000	1.5004%	October 6, 2023
CMB Growth II	17,990,000	1.4871%	October 6, 2023
Linzhi Desheng	15,000,000	1.2400%	October 6, 2023
Mr. Guanqun SUN (孫冠群)	14,000,000	1.1573%	October 6, 2023
Hengqin Ruifan	12,418,150	1.0265%	October 6, 2023
Ms. Jing HUANG (黃靜)	11,876,940	0.9818%	October 6, 2023
Lancheng Tongliang	8,615,385	0.7122%	October 6, 2023
Mr. Zhen LIN (林振)	8,538,400	0.7058%	October 6, 2023
Tongchuang Jiaxing	8,480,000	0.7010%	October 6, 2023
Qingdao Penglong	8,065,755	0.6667%	October 6, 2023
Shanghai Jiexuan	8,000,000	0.6613%	October 6, 2023
Beijing Yizhuang	7,500,000	0.6200%	October 6, 2023
Chenxi No. 1	7,200,000	0.5952%	October 6, 2023
Tianjin Jingeng	6,000,000	0.4960%	October 6, 2023
Gao Ling Xiheng	5,653,514	0.4673%	October 6, 2023
Yunnan Ziyongchen	5,500,000	0.4547%	October 6, 2023
Chenxi No. 3	5,400,000	0.4464%	October 6, 2023
Everest No. 2 Investment	5,160,000	0.4265%	October 6, 2023
Beijing Huakong	5,058,571	0.4182%	October 6, 2023
Pude Zhengyuan	5,000,000	0.4133%	October 6, 2023
Shenzhen Hebang	5,000,000	0.4133%	October 6, 2023
Tibet Zhiying	5,000,000	0.4133%	October 6, 2023
Puhua Yuchen	5,000,000	0.4133%	October 6, 2023
Mr. Junping SHI (史俊萍)	5,000,000	0.4133%	October 6, 2023
Loyal Valley Letai	5,000,000	0.4133%	October 6, 2023
Hengqin Qijing	4,458,562	0.3686%	October 6, 2023
Mr. Xiaojun HUANG (黃曉軍)	3,000,000	0.2480%	October 6, 2023
Beijing Key Industry	3,000,000	0.2480%	October 6, 2023

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing⁽³⁾	Last day of the Lock-up Period
Shanghai Kangcheng	2,988,452	0.2470%	October 6, 2023
Hengqin Yuanyan	2,988,452	0.2470%	October 6, 2023
Jiequan Tianhui Sumintou	2,988,452	0.2470%	October 6, 2023
Hongtao Kexuan	2,800,000	0.2315%	October 6, 2023
Shanghai Hutong	2,690,000	0.2224%	October 6, 2023
Mr. Bole MA (馬伯樂)	2,400,000	0.1984%	October 6, 2023
Zhuhai Ruijin	2,236,523	0.1849%	October 6, 2023
Qingdao Huakong	2,136,000	0.1766%	October 6, 2023
Shenzhen Fenghong	2,000,000	0.1653%	October 6, 2023
Zhiming Yuanyang	1,880,000	0.1554%	October 6, 2023
Langma No. 25	1,800,000	0.1488%	October 6, 2023
Langma No. 23	1,600,000	0.1323%	October 6, 2023
Langma No. 24	1,600,000	0.1323%	October 6, 2023
Mr. Wenkai CHEN (陳文凱)	1,500,000	0.1240%	October 6, 2023
Lancheng Chengchun	1,384,615	0.1145%	October 6, 2023
Tongchuang Wenjian	1,280,800	0.1059%	October 6, 2023
Shenzhen Gongying	1,250,000	0.1033%	October 6, 2023
Tongchuang Jiazhi	1,160,000	0.0959%	October 6, 2023
Laobaixing	1,150,000	0.0951%	October 6, 2023
Hainan Jiashui	1,050,000	0.0868%	October 6, 2023
Mr. Hua WU (吳華)	850,000	0.0703%	October 6, 2023
Suqian Lingdao	810,000	0.0670%	October 6, 2023
Shenzhen Chongshi	210,000	0.0174%	October 6, 2023
Tibet Jiaze	50,000	0.0041%	October 6, 2023
Subtotal	766,609,999	63.37%	

Notes:

- (1) The Company may not issue Shares on or before the indicated date except otherwise permitted by the Listing Rules.
- (2) Each of the existing Shareholders shall not dispose of any of its existing Shares on or before the indicated date.
- (3) Assuming the Over-allotment Option is not exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, 2,520 valid applications made by the public through the **HK eIPO White Form** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
200	1,801	1,081 out of 1,801 applicants to receive 200 H Shares	60.02%
400	164	105 out of 164 applicants to receive 200 H Shares	32.01%
600	171	130 out of 171 applicants to receive 200 H Shares	25.34%
800	51	45 out of 51 applicants to receive 200 H Shares	22.06%
1,000	97	200 H Shares	20.00%
1,200	28	200 H Shares plus 4 out of 28 applicants to receive an additional 200 H Shares	19.05%
1,400	9	200 H Shares plus 2 out of 9 applicants to receive an additional 200 H Shares	17.46%
1,600	9	200 H Shares plus 3 out of 9 applicants to receive an additional 200 H Shares	16.67%
1,800	8	200 H Shares plus 3 out of 8 applicants to receive an additional 200 H Shares	15.28%
2,000	68	200 H Shares plus 35 out of 68 applicants to receive an additional 200 H Shares	15.15%
3,000	25	400 H Shares	13.33%
4,000	6	400 H Shares plus 3 out of 6 applicants to receive an additional 200 H Shares	12.50%
5,000	14	600 H Shares	12.00%
6,000	15	600 H Shares plus 8 out of 15 applicants to receive an additional 200 H Shares	11.78%
7,000	5	800 H Shares	11.43%
8,000	2	800 H Shares plus 1 out of 2 applicants to receive an additional 200 H Shares	11.25%
9,000	1	1,000 H Shares	11.11%
10,000	20	1,000 H Shares plus 11 out of 20 applicants to receive an additional 200 H Shares	11.10%
20,000	6	1,800 H Shares	9.00%
30,000	9	2,600 H Shares	8.67%
40,000	2	3,400 H Shares	8.50%
50,000	1	4,200 H Shares	8.40%
60,000	3	5,000 H Shares	8.33%
80,000	1	6,600 H Shares	8.25%
100,000	1	8,200 H Shares	8.20%
120,000	1	9,800 H Shares	8.17%
180,000	1	14,600 H Shares	8.11%
	<u>2,519</u>	Total number of Pool A successful applicants: 1,693	
POOL B			
485,800	<u>1</u>	485,800 H Shares	100.00%
	<u>1</u>	Total number of Pool B successful applicants: 1	

The final number of Offer Shares under the Hong Kong Public Offering is 971,600 H Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.aimbio.com by no later than 9:00 a.m. on Wednesday, October 5, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the "IPO Results" function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a "search by ID function" on a 24 hour basis from 8:00 a.m. on Wednesday, October 5, 2022 to 12:00 midnight on Tuesday, October 11, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, October 5, 2022, to Monday, October 10, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by **HK eIPO White Form**" in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by **HK eIPO White Form**" and "Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the International Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the places in the International Offering:

International/Placee	Subscription	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	4,857,600	4,857,600	55.56%	47.63%	50.01%	43.48%	0.40%	0.40%
Top 5	8,660,600	8,660,600	99.06%	84.91%	89.16%	77.53%	0.72%	0.72%
Top 10 ⁽¹⁾	9,896,000	38,196,000	113.20%	97.03%	101.87%	88.59%	3.16%	3.15%
Top 20 ⁽¹⁾	10,180,400	38,480,400	116.45%	99.81%	104.80%	91.13%	3.18%	3.18%
Top 25 ⁽¹⁾	10,181,400	38,481,400	116.46%	99.82%	104.81%	91.14%	3.18%	3.18%

- Top 1, 5, 10, 20 and 25 of all the holders of the H Shares of the Company upon Listing:

H Shareholders	Subscription	Number of H Shares held upon Listing	Subscription as % of total number of H Shares allocated under the International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of total number of H Shares allocated under the International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total H Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total H Shares (assuming the Over-allotment Option is exercised in full)	% of total H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total H share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1 ⁽²⁾	0	55,700,000	0.00%	0.00%	0.00%	0.00%	11.35%	11.31%
Top 5	0	214,751,428	0.00%	0.00%	0.00%	0.00%	43.75%	43.62%
Top 10	245,000	315,981,193	2.80%	2.40%	0.05%	0.05%	64.38%	64.19%
Top 20	245,000	402,709,593	2.80%	2.40%	0.05%	0.05%	82.05%	81.80%
Top 25	5,102,600	426,767,193	58.37%	50.03%	1.04%	1.04%	86.95%	86.69%

- Top 1, 5, 10, 20 and 25 of the Shareholders upon Listing:

Shareholders of the Company	Subscription	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1 ⁽²⁾	0	433,390,000	0.00%	0.00%	0.00%	0.00%	35.83%	35.78%
Top 5	0	677,441,428	0.00%	0.00%	0.00%	0.00%	56.00%	55.93%
Top 10	0	867,441,428	0.00%	0.00%	0.00%	0.00%	71.71%	71.62%
Top 20	245,000	1,038,426,903	2.80%	2.40%	2.52%	2.19%	85.84%	85.74%
Top 25	245,000	1,079,011,058	2.80%	2.40%	2.52%	2.19%	89.20%	89.09%

Note:

- (1) Including Wudaokou Capital Limited. Wudaokou Capital Limited is wholly-owned by Min Zhou, who also owns 90% interest in Ruishang Venture Capital, an existing Shareholder of the Company. Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), Wudaokou Capital Limited and Ruishang Venture Capital together will hold in aggregate 28,545,000 Shares, representing 2.3596% of the total issued share capital of the Company.
- (2) The top 1 Shareholder is the Controlling Shareholder as defined in the Prospectus.

In view of the high concentration of shareholding of H Shares in a small number of H Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.