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E-House (China) Enterprise Holdings Limited

易居（中國）企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048 and Debt Stock Code: 40507)

**NOTICE OF FILING OF THE VERIFIED PETITION FOR
(I) RECOGNITION OF FOREIGN MAIN PROCEEDING
(II) RECOGNITION OF FOREIGN REPRESENTATIVE
AND
(III) CERTAIN RELATED RELIEF
WITH THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

This announcement is made by E-House (China) Enterprise Holdings Limited (易居（中國）企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Unless otherwise defined herein, terms used in this Notice have the same meanings as in the explanatory statement (the “**Explanatory Statement**”) relating to the proposed scheme of arrangement between the Company and the Scheme Creditors (as defined therein) under section 86 of the Companies Act (2022 Revision) (the “**Scheme**”). Copies of the Scheme, the Explanatory Statement and the Solicitation Packet (including the Account Holder Letter to be completed by or on behalf of all Scheme Creditors) are available to download from the Scheme Website (<https://sites.dfkingltd.com/E-House>) or from the Company’s website (<https://ir.ehousechina.com/en/announcements-and-circulars/>).

PLEASE TAKE NOTICE that on 4 October 2022 (Hong Kong time), Alexander Lawson, in his capacity as the duly authorized foreign representative (the “**Foreign Representative**” or the “**Petitioner**”) of the Company that is subject to a foreign restructuring proceeding entitled *In the Matter of E-House (China) Enterprise Holding Limited* (the “**Cayman Proceeding**”) concerning a scheme of arrangement (the “**Scheme**”) between the Company and the Scheme Creditors under section 86 of the Cayman Islands Companies Act (the “**Companies Act**”), currently pending before the Grand Court of the Cayman Islands (the “**Cayman Court**”), filed a voluntary petition for relief under chapter 15 of title 11 of the United States Code (the “**Bankruptcy Code**”) for the Company and the *Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Certain Related Relief* (collectively, the “**Verified Petition**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

Among other things, the Verified Petition requests entry of an order recognizing the Cayman Proceeding as a foreign main proceeding pursuant to section 1517 of the Bankruptcy Code, granting related relief pursuant to section 1520 of the Bankruptcy Code, enforcing the Scheme, the Cayman Proceeding, and the Cayman Orders, and granting certain additional relief pursuant to sections 105, 1507, and 1521 of the Bankruptcy Code.

The Company will make a further announcement regarding the hearing date for the Court to consider the relief requested in the Verified Petition.

It is anticipated that the Court may communicate directly with, or request information or assistance directly from, the Cayman Court and/or the Foreign Representative pursuant to section 1525 of the Bankruptcy Code.

Copies of the Verified Petition and all other documents filed in this case can be accessed from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents), free of charge by visiting the Case Website at <https://cases.ra.kroll.com/EHouse>, or upon request to Kroll, the Noticing Agent, at (844) 721-3891 (toll free in the United States or Canada) or toll internationally at +1 (845) 295-5708 or to counsel to the Foreign Representative. Inquiries regarding the Chapter 15 Case may also be directed to the Noticing Agent at EHouseInfo@ra.kroll.com.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: E-House@dfkingltd.com

Scheme Website: <https://sites.dfkingltd.com/E-House>

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

China International Capital Corporation Hong Kong Securities Limited ("CICC")

E-House@cicc.com.cn

E-House (China) Enterprise Holding Limited

Email: ir@ehousechina.com

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, 5 October 2022

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive directors, Ms. Jiang Shanshan, Mr. Yang Yong, Ms. Xie Mei and Mr. Lv Peimei as non-executive directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive directors.