

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 September 2022	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	SINO GOLF HOLDINGS LIMITED		
Date Submitted:	05 October 2022		

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares		Class of shares	Not applicable		Listed on SEHK (Note 1)		Yes		
Stock code	00361		Description							
		Number of authorised/registered shares		es Par value		Authorised/registered share capital				
Balance at close of preceding month		10,000,000,000			HKD	0.01		HKD	100,000,000	
Increase / decrease (-)		0			0		HKD	0		
Balance at close of the month		10,000,000,000			HKD		0.01	HKD		100,000,000

Total authorised/registered share capital at the end of the month: HKD 100,000,000

Page 1 of 6 v 1.0.1

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00361		Description				
Balance at close of preceding month		5,201,250,000					
Increase / decrease (-)		0					
Balance at close of the month		5,201,250,000					

Page 2 of 6 v 1.0.1

III. Details of Movements i	n Issued S	Shares								
(A). Share Options (under S	hare Optior	n Schemes of the	e Issuer)	Not applica	ble					
(B). Warrants to Issue Share	es of the Iss	suer which are to	be Listed	d Not appl	icable					
(C). Convertibles (i.e. Conve	ertible into I	ssue Shares of t	he Issuer	which are	to be Listed)					
1. Type of shares issuable	Ordinary sha	res	Class of	shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)				
Stock code of shares issuable	(if listed on S	SEHK) (Note 1)	00361							
Description of the Convertibles	s Currency	Amount at clo preceding m		Mo	vement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	g the	issuer v	new shares of which may be ursuant thereto se of the month
1). Convertible bond	HKD		74,100,000			74,100,000		0		650,000,000
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)										
Subscription/Conversion price	HKD		0.114							
General Meeting approval date (if applicable)	30 Decem	nber 2020								
						Total C (Ordinary shares):		0		
(D). Any other Agreements of	or Arranger	nents to Issue S	hares of t	he Issuer w	hich are to be listed, including	g Options (other than Share	Options Schemes)	No	t applicab	ie
(E). Other Movements in Iss	ued Share	Not applicable								
		Total increase / o	decrease (-) in Ordinar	ry shares during the month (i.e. ⁻	Total of A to E)	0			

Page 3 of 6 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 4 of 6 v 1.0.1

V. Confirmations

110+	~ ~	ر ii	a a b	
Not	aμ	μıια	Jal	лe

Remarks:

Please refer to announcements of the Company dated 13 July 2016, 29 September 2016 and 27 November 2020 and the circulars of the Company dated 30 September 2016 and 9 December 2020 for further details.

Submitted by: CHOI KA YING

Title: COMPANY SECRETARY

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"

Page 5 of 6 v 1.0.1

- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 6 of 6 v 1.0.1