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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 OCTOBER 2022

The Board is pleased to announce that the resolution proposed at the EGM held on 5 October 2022 was duly passed by the Shareholders by way of poll.

Reference is made to (i) the circular of the Company dated 13 September 2022 regarding the Proposed Amendments (the “**Circular**”) and (ii) the announcement of the Company dated 13 September 2022 regarding the notice of the EGM. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution approving the Proposed Amendments as set out in the notice of the EGM dated 13 September 2022 (the “**Resolution**”) was duly passed by the Shareholders by way of poll as an ordinary resolution at the EGM held on 5 October 2022.

The total number of issued shares of the Company entitling the holders to attend and vote at the EGM was 770,480,836 Shares, which was the total number of Shares entitling Shareholders to attend and vote for or against the Resolution at the EGM. No Shareholder was required under the Listing Rules to abstain from voting and no Shareholder was entitled to attend and vote only against the Resolution at the EGM. None of the Shareholders was required to abstain from voting in favour of the Resolution at the EGM.

Directors namely Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung, Mr. Yuan Huixia, Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen attended the EGM in person or by electronic means.

The Company's share registrar and transfer office, Tricor Abacus Limited, acted as scrutineer for the poll at the EGM. The poll results for the Resolution were as follows:

Ordinary resolution	Number of Shares (Approximate percentage)	
	For	Against
To approve, confirm and ratify the Proposed Amendments to the terms of the Bond, to grant the Specific Mandate to issue the Conversion Shares, and to authorise any one or more Directors to execute all such documents, agreements and do all such acts and things in connection with the implementation of or giving effect to the Second Supplemental Agreement and the Proposed Amendments.	237,526,882 (100.0%)	0 (0.0%)

Note:

The full text of the Resolution is set out in the notice of the EGM dated 13 September 2022.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company by way of poll at the EGM.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 5 October 2022

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung, and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.