

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

Our Company was established in Changzhou City, Jiangsu Province, the PRC as a limited liability company on December 8, 2015 with an initial registered capital of RMB4,000 million. On November 10, 2021, our Company was converted to a joint stock company with limited liability under the PRC Company Law. Accordingly, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendix IV and Appendix V to this document, respectively.

We have established a principal place of business in Hong Kong at 40th Floor, Dah Sing Financial Centre, No. 248 Queen’s Road East, Wanchai, Hong Kong, and have been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on January 24, 2022. Mr. Cheung Kai Cheong Willie has been appointed as our authorized representative for the acceptance of services of process and notices on behalf of our Company in Hong Kong.

B. Changes in the Share Capital of our Company

As of the date of our incorporation, our registered capital was RMB4,000 million. On November 10, 2021, our Company was converted into a joint stock company with limited liability. Our registered capital was RMB1,200 million divided into 1,200,000,000 Shares with a nominal value of RMB1.00 each.

The following sets out the changes in the issued share capital of our Company during the two years immediately preceding the date of this document:

1. On March 16, 2020, the registered capital of our Company was increased from RMB6,396.73 million to approximately RMB6,996.55 million, and the newly issued registered capital was subscribed by Jinyuan Investment at the consideration of RMB600 million.
2. On December 15, 2020, the registered capital of our Company was increased from RMB6,996.55 million to approximately RMB12,768.77 million, and the newly issued registered capital was subscribed by Jinsha Investment, Huake Engineering, a group of new [REDACTED] Investors and a group of new Employee Shareholding Platforms at the aggregate consideration of approximately RMB5,941.35 million.
3. On November 10, 2021 the registered capital of our Company decreased from RMB12,768.77 million to RMB1,200 million and on the same day, the registered capital of our Company was converted into 1,200,000,000 Shares with a nominal value of RMB1.00 each.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

4. On November 12, 2021, the registered capital of our Company was increased from RMB1,200 million to approximately RMB1,506.46 million, and the newly issued capital was subscribed by Xiaomi Yangtze River Industry, Jintan International, Changzhou Lihang Kaibo No. 11, Luoyang Company Minority Shareholders and a group of new [REDACTED] Investors at the aggregate consideration of approximately RMB12,769.02 million.

Upon completion of the [REDACTED], without taking into account any H Shares which may be issued pursuant to the [REDACTED], our share capital will be increased to RMB[REDACTED], comprising 1,506,456,558 Domestic Shares and [REDACTED] H Shares, representing [REDACTED] and [REDACTED] of our share capital, respectively.

For further details, please see “History, Development and Corporate Structure” of this document. Save as disclosed above, there has been no alteration in the share capital of our Company during the two years immediately preceding the date of this document.

C. Our Subsidiaries

(a) Subsidiaries

Certain details of our subsidiaries are set forth in the Accountant’s Report in Appendix I to this document. Save for the subsidiaries mentioned in the Accountant’s Report set out in Appendix I to this document, our Company has no other subsidiary.

(b) Changes in the share capital of subsidiaries

There has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

D. Resolutions of our Shareholders dated December 25, 2021

On December 25, 2021, the Shareholders of our Company passed, among other things, the following resolutions:

- (a) the issue by our Company of our H Shares of nominal value of RMB1.00 each. Subject to the requirement of the Listing Rules, the amount of our H Shares to be issued under the [REDACTED] is not less than [REDACTED] of the total issued share capital and the [REDACTED] granted is no more than [REDACTED] of the number of our H Shares issued under the [REDACTED], i.e. the issue of in aggregate of not more than [REDACTED] Shares;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (b) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall only become effective from the [REDACTED], and the Board and its authorized person has been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (c) approving the Board and its authorized person to handle all matters relating to, among other things, the issue of our H Shares and the [REDACTED] of our H Shares on the Stock Exchange.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of our Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material, and a copy of each has been delivered to the Registrar of Companies in Hong Kong for registration:

- (1) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and China Insurance Investment Advanced Manufacturing entered into a capital increase agreement dated November 10, 2020, pursuant to which, China Insurance Investment Advanced Manufacturing agreed to subscribe for our Company’s increased registered capital of approximately RMB553.77 million at a consideration of RMB570 million;
- (2) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Chenyi Pengqi entered into a capital increase agreement dated November 10, 2020, pursuant to which, Chenyi Pengqi agreed to subscribe for our Company’s increased registered capital of approximately RMB334.21 million at a consideration of RMB344 million;
- (3) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and China Insurance Investment No. 1 New Energy entered into a capital increase agreement dated November 10, 2020, pursuant to which, China Insurance Investment No. 1 New Energy agreed to subscribe for our Company’s increased registered capital of approximately RMB301.18 million at a consideration of RMB310 million;
- (4) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Xiaomi Yangtze River Industry entered into a capital increase agreement dated November 10, 2020, pursuant to which, Xiaomi Yangtze River Industry agreed to subscribe for our Company’s increased registered capital of approximately RMB291.46 million at a consideration of RMB300 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (5) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Link Cornerstone entered into a capital increase agreement dated November 10, 2020, pursuant to which, Link Cornerstone agreed to subscribe for our Company’s increased registered capital of approximately RMB174.88 million at a consideration of RMB180 million;
- (6) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Ma’anshan Cornerstone entered into a capital increase agreement dated November 10, 2020, pursuant to which, Ma’anshan Cornerstone agreed to subscribe for our Company’s increased registered capital of approximately RMB141.84 million at a consideration of RMB146 million;
- (7) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and China Insurance Investment No. 2 New Energy entered into a capital increase agreement dated November 10, 2020, pursuant to which, China Insurance Investment No. 2 New Energy agreed to subscribe for our Company’s increased registered capital of approximately RMB97.15 million at a consideration of RMB100 million;
- (8) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and China Insurance Investment Strategic Emerging entered into a capital increase agreement dated November 10, 2020, pursuant to which, China Insurance Investment Strategic Emerging agreed to subscribe for our Company’s increased registered capital of approximately RMB97.15 million at a consideration of RMB100 million;
- (9) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Ma’anshan Shengtuo entered into a capital increase agreement dated November 10, 2020, pursuant to which, Ma’anshan Shengtuo agreed to subscribe for our Company’s increased registered capital of approximately RMB38.86 million at a consideration of RMB40 million;
- (10) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Getian Star entered into a capital increase agreement dated November 10, 2020, pursuant to which, Getian Star agreed to subscribe for our Company’s increased registered capital of approximately RMB33.03 million at a consideration of RMB34 million;
- (11) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Huaxian Automobile entered into a capital increase agreement dated November 10, 2020, pursuant to which, Huaxian Automobile agreed to subscribe for our Company’s increased registered capital of approximately RMB19.43 million at a consideration of RMB20 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (12) our Company, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Jinsha Investment entered into a capital increase agreement dated November 13, 2020, pursuant to which, Jinsha Investment agreed to subscribe for our Company’s increased registered capital of approximately RMB631.50 million at a consideration of RMB650 million. The consideration was settled by Jinsha Investment by capitalizing a loan of RMB650 million in total owing to it by our Company;
- (13) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Huake Engineering entered into a capital increase agreement dated November 13, 2020, pursuant to which, Huake Engineering agreed to subscribe for our Company’s increased registered capital of approximately RMB1,049.79 million at a consideration of approximately RMB1,080.55 million in the form of non-monetary assets (including land, building and equipment);
- (14) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Guangqi Ruidian entered into a capital increase agreement dated November 16, 2020, pursuant to which, Guangqi Ruidian agreed to subscribe for our Company’s increased registered capital of approximately RMB680.07 million at a consideration of RMB700 million;
- (15) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Hongshan Kaichen entered into a capital increase agreement dated November 19, 2020, pursuant to which, Hongshan Kaichen agreed to subscribe for our Company’s increased registered capital of approximately RMB388.61 million at a consideration of RMB400 million;
- (16) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Xiamen Lihang Kaibo No. 1 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Xiamen Lihang Kaibo No. 1 agreed to subscribe for the increased registered capital of our Company of approximately RMB61.11 million at a consideration of RMB62.90 million;
- (17) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 1 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 1 agreed to subscribe for the increased registered capital of our Company of approximately RMB17.78 million at a consideration of RMB18.30 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (18) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 2 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 2 agreed to subscribe for the increased registered capital of our Company of approximately RMB13.70 million at a consideration of RMB14.10 million;
- (19) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 3 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 3 agreed to subscribe for the increased registered capital of our Company of approximately RMB11.17 million at a consideration of RMB11.50 million;
- (20) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 4 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 4 agreed to subscribe for the increased registered capital of our Company of approximately RMB13.50 million at a consideration of RMB13.90 million;
- (21) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 5 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 5 agreed to subscribe for the increased registered capital of our Company of approximately RMB25.75 million at a consideration of RMB26.50 million;
- (22) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 6 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 6 agreed to subscribe for the increased registered capital of our Company of approximately RMB17.20 million at a consideration of RMB17.70 million;
- (23) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 7 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 7 agreed to subscribe for the increased registered capital of our Company of approximately RMB6.41 million at a consideration of RMB6.60 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (24) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 8 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 8 agreed to subscribe for the increased registered capital of our Company of approximately RMB21.37 million at a consideration of RMB22.00 million;
- (25) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 9 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 9 agreed to subscribe for the increased registered capital of our Company of approximately RMB9.23 million at a consideration of RMB9.50 million;
- (26) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Changzhou Lihang Kaibo No. 10 entered into a capital increase agreement dated November 19, 2020, pursuant to which, Changzhou Lihang Kaibo No. 10 agreed to subscribe for the increased registered capital of our Company of approximately RMB7.58 million at a consideration of RMB7.80 million;
- (27) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Jinli Investment entered into a capital increase agreement dated November 23, 2020, pursuant to which, Jinli Investment agreed to subscribe for our Company's increased registered capital of approximately RMB136.01 million at a consideration of RMB140 million;
- (28) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Guolian Tongjin entered into a capital increase agreement dated December 9, 2020, pursuant to which, Guolian Tongjin agreed to subscribe for our Company's increased registered capital of approximately RMB375.01 million at a consideration of RMB386 million;
- (29) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Guolian Tongkun entered into a capital increase agreement dated December 9, 2020, pursuant to which, Guolian Tongkun agreed to subscribe for our Company's increased registered capital of approximately RMB109.78 million at a consideration of RMB113 million;
- (30) our Company, Jinsha Investment, Chengfei Integration, Lihang Jinzhi, Huake Investment, Jinyuan Industry, Jinyuan Investment and Guolian Tongwu entered into a capital increase agreement dated December 14, 2020, pursuant to which, Guolian Tongwu agreed to subscribe for our Company's increased registered capital of approximately RMB113.67 million at a consideration of RMB117 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (31) our Company and Luoyang Xinghang entered into an equity transfer agreement dated December 24, 2020, pursuant to which, Luoyang Xinghang agreed to transfer its 1.01% equity interests in Luoyang Company to our Company at a consideration of approximately RMB22.52 million;
- (32) our Company and Wuhan Economic and Technological Development Zone Management Committee* (武漢經濟技術開發區管理委員會) (“**Wuhan Management Committee**”) entered into an investment and cooperation agreement on May 25, 2021 in respect of, among other things, the establishment of Wuhan Company (“**Wuhan Company Investment Agreement**”);
- (33) our Company and Wuhan Management Committee entered into a supplemental agreement to the Wuhan Company Investment Agreement on May 25, 2021 which amended certain terms of the Wuhan Company Investment Agreement;
- (34) our Company and Chengdu Economic and Technological Development Zone Management Committee* (成都經濟技術開發區管理委員會) (“**Chengdu Management Committee**”) entered into a project investment agreement on May 25, 2021 in respect of, among other things, the establishment of Chengdu Company (“**Chengdu Company Investment Agreement**”);
- (35) our Company and Chengdu Management Committee entered into a supplemental agreement to the Chengdu Company Investment Agreement on May 25, 2021 which amended certain terms of the Chengdu Company Investment Agreement;
- (36) our Company and Chengdu Heavy Industry Longjin entered into an investment agreement on May 29, 2021 in respect of, among other things, the establishment of Chengdu Company;
- (37) our Company and Hainan Qingshan entered into a capital increase agreement dated July 25, 2021, pursuant to which, Hainan Qingshan agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (38) our Company and Hainan Huaping entered into a capital increase agreement dated July 26, 2021 (“**Hainan Huaping Capital Increase Agreement**”), pursuant to which, Hainan Huaping agreed to subscribe for 11,040,000 Shares at a consideration of RMB460 million;
- (39) our Company and Huzhou Haifa entered into a capital increase agreement dated July 26, 2021, pursuant to which, Huzhou Haifa agreed to subscribe for 9,600,000 Shares at a consideration of RMB400 million;
- (40) our Company and Chuanghe Xincui entered into a capital increase agreement dated July 26, 2021, pursuant to which, Chuanghe Xincui agreed to subscribe for 7,200,000 Shares at a consideration of RMB300 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (41) our Company and Yiwu Lexin entered into a capital increase agreement dated July 26, 2021, pursuant to which, Yiwu Lexin agreed to subscribe for 7,200,000 Shares at a consideration of RMB300 million;
- (42) our Company and Xiaomi Yangtze River Industry entered into a capital increase agreement dated July 27, 2021, pursuant to which, Xiaomi Yangtze River Industry agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (43) our Company and Wuhan Jingkai Investment entered into a capital increase agreement dated July 28, 2021, pursuant to which, Wuhan Jingkai Investment agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (44) our Company and Guoshou Private Equity entered into a capital increase agreement dated July 29, 2021, pursuant to which, Guoshou Private Equity agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (45) our Company and Nanjing Xing Na Zhou entered into a capital increase agreement dated July 29, 2021, pursuant to which, Nanjing Xing Na Zhou agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (46) our Company and Three Gorges Capital entered into a capital increase agreement dated July 30, 2021, pursuant to which, Three Gorges Capital agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (47) our Company and Manufacturing Transform and Upgrade Fund entered into a capital increase agreement dated August 3, 2021, pursuant to which, Manufacturing Transform and Upgrade Fund agreed to subscribe for 23,976,000 Shares at a consideration of RMB999 million;
- (48) our Company and Hanshi Precision entered into a capital increase agreement dated August 4, 2021, pursuant to which, Hanshi Precision agreed to subscribe for 10,800,000 Shares at a consideration of RMB450 million;
- (49) our Company and Aviation Industry Integration Fund entered into a capital increase agreement dated August 5, 2021, pursuant to which, Aviation Industry Integration Fund agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (50) our Company and Jiaxing Xingneng entered into a capital increase agreement dated August 6, 2021, pursuant to which, Jiaxing Xingneng agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (51) our Company and Hainan Huaping entered into a supplemental capital increase agreement dated August 10, 2021 to amend certain terms of the Hainan Huaping Capital Increase Agreement, pursuant to which, Hainan Huaping agreed to subscribe for 15,840,000 Shares at a consideration of RMB660 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (52) our Company and Chuangyi Shengtun entered into a capital increase agreement dated August 9, 2021, pursuant to which, Chuangyi Shengtun agreed to subscribe for 24,000,000 Shares at a consideration of RMB1,000 million;
- (53) our Company and the government of Changfeng County (長豐縣政府) entered into an investment cooperation agreement on August 10, 2021 in respect of, among other things, the establishment of Hefei Company (“**Hefei Company Investment Agreement**”);
- (54) our Company and the government of Changfeng County (長豐縣政府) entered into a supplemental agreement to the Hefei Company Investment Agreement on August 10, 2021 which amended certain terms of the Hefei Company Investment Agreement;
- (55) our Company and Wuhan Industrial Investment Zhongjing entered into a capital increase agreement dated August 13, 2021, pursuant to which, Wuhan Industrial Investment Zhongjing agreed to subscribe for 4,320,000 Shares at a consideration of RMB180 million;
- (56) our Company and Jintan International entered into a capital increase agreement dated August 16, 2021, pursuant to which, Jintan International agreed to subscribe for 24,000,000 Shares at a consideration of RMB1,000 million;
- (57) our Company and Dongtou Liying entered into a capital increase agreement dated August 17, 2021, pursuant to which, Dongtou Liying agreed to subscribe for 9,600,000 Shares at a consideration of RMB400 million;
- (58) our Company and Xiamen Jinli No. 2 entered into a capital increase agreement dated August 19, 2021, pursuant to which, Xiamen Jinli No. 2 agreed to subscribe for 24,000,000 Shares at a consideration of RMB1,000 million;
- (59) our Company and Chengdu Heavy Industry Longjin entered into a capital increase agreement dated August 19, 2021, pursuant to which, Chengdu Heavy Industry Longjin agreed to subscribe for 12,000,000 Shares at a consideration of RMB500 million;
- (60) our Company and Dahou Cornerstone entered into a capital increase agreement dated August 20, 2021, pursuant to which, Dahou Cornerstone agreed to subscribe for 6,021,600 Shares at a consideration of RMB250.90 million;
- (61) our Company and Hunan Hualing entered into a capital increase agreement dated August 23, 2021, pursuant to which, Hunan Hualing agreed to subscribe for 4,800,000 Shares at a consideration of RMB200 million;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (62) our Company and Changzhou Lihang Kaibo No. 11 entered into a capital increase agreement dated September 1, 2021, pursuant to which, Changzhou Lihang Kaibo No. 11 agreed to subscribe for 8,642,400 Shares at a consideration of RMB360.10 million;
- (63) our Company and Hefei Beicheng Investment entered into an investment and cooperation agreement on September 25, 2021 in respect of, among other things, the establishment of Hefei Company;
- (64) our Company and Hefei Beicheng Investment entered into a voting rights entrustment agreement on September 25, 2021, pursuant to which, Hefei Beicheng Investment agreed to entrust the voting rights of 31% of Hefei Company to our Company, for a period of seven years from the date of the agreement;
- (65) our Company and Heifei Beicheng Investment entered into an acting in concert agreement on September 25, 2021 in respect of the acting in concert arrangement between our Company and Hefei Beicheng Investment regarding the management of Hefei Company;
- (66) our Company and Hongdu Airline entered into a capital increase agreement dated October 15, 2021, pursuant to which, Hongdu Airline agreed to subscribe for 1,380,608 Shares in consideration of transferring its approximately 1.92% equity interests in Luoyang Company (equivalent to approximately RMB57.53 million) to our Company;
- (67) our Company and Shunying Investment entered into a capital increase agreement dated October 15, 2021, pursuant to which, Shunying Investment agreed to subscribe for 3,481,314 Shares in consideration of transferring its approximately 4.84% equity interests in Luoyang Company (equivalent to approximately RMB145.05 million) to our Company;
- (68) our Company and Zhongguancun Guosheng entered into a capital increase agreement dated October 15, 2021, pursuant to which, Zhongguancun Guosheng agreed to subscribe for 2,150,116 Shares in consideration of transferring its 2.99% equity interests in Luoyang Company (equivalent to approximately RMB89.59 million) to our Company;
- (69) our Company and Aviation Investment entered into a capital increase agreement dated October 15, 2021, pursuant to which, Aviation Investment agreed to subscribe for 1,634,931 Shares in consideration of transferring its 2.27% equity interests in Luoyang Company (equivalent to approximately RMB68.12 million) to our Company;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (70) our Company and Jincheng Technology entered into an equity transfer agreement dated October 18, 2021, pursuant to which, our Company agreed to sell and Jincheng Technology agreed to purchase 51% of the equity interests in Luoyang Company at a consideration of RMB1,530 million (the “**Luoyang Company 51% Equity Interests Transfer Agreement**”);
- (71) our Company and Missile Academy entered into a capital increase agreement dated October 20, 2021, pursuant to which, Missile Academy agreed to subscribe for 9,809,589 Shares in consideration of transferring its 13.62% equity interests in Luoyang Company (equivalent to approximately RMB408.73 million) to our Company;
- (72) Our Company and People’s Government of Jiangmen City (“**Jiangmen Government**”) entered into an investment and cooperation agreement on January 26, 2022 in respect of, among other things, the establishment of Jiangmen Company (“**Jiangmen Company Investment Agreement**”);
- (73) Our Company and Jiangmen Government entered into a supplemental agreement to the Jiangmen Company Investment Agreement on January 26, 2022 which amended certain terms of the Jiangmen Company Investment Agreement;
- (74) Our Company, Jinyuan Investment and Xiamen Torch High Technology Industrial Development Zone Management Committee* (廈門火炬高技術產業開發區管理委員會) (“**Xiamen Management Committee**”) entered into an investment and cooperation agreement on February 11, 2022 in respect of, among other things, the establishment of Fujian Company (“**Fujian Company Investment Agreement**”);
- (75) Our Company, Jinyuan Investment and Xiamen Management Committee entered into a supplemental agreement to the Fujian Company Investment Agreement on February 11, 2022 which amended certain terms of the Fujian Company Investment Agreement;
- (76) Our Company and Jinyuan Industry entered into an investment agreement on February 22, 2022 in respect of, among other things the establishment of Fujian Company;
- (77) Our Company and Jiangmen New Energy entered into an investment agreement on February 23, 2022 in respect of, among other things, the establishment of Jiangmen Company;
- (78) Our Company and Jincheng Technology entered into a supplemental agreement dated March 2, 2022 which amended certain terms of the Luoyang Company 51% Equity Interests Transfer Agreement;
- (79) our Company and Jinhang Holding entered into an equity transfer agreement dated March 3, 2022, pursuant to which, our Company agreed to sell and Jinhang Holding agreed to purchase 49% of the equity interest in Luoyang Company at a consideration of RMB1,087.80 million;
- (80) the Non-Competition Agreement; and
- (81) the Hong Kong [REDACTED] Agreement.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

B. Intellectual Property Rights

(i) Patents

As of the Latest Practicable Date, our Group has the following patents which are considered by us to be or may be material to our business:

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
1.	Lithium battery cathode piece, its preparation method, and lithium battery containing such cathode piece* (一種鋰電池正極片及其製備方法和含有該正極片的鋰電池)	Our Company	201110440649.1	Invention patent	2014.09.24	2031.12.22
2.	Pre-charging formation method for lithium-ion battery* (一種鋰離子電池的預充化成方法)	Our Company	201410704571.3	Invention patent	2017.08.04	2034.11.26
3.	Battery pack sorting method* (一種電池組分選方法)	Our Company	201410492066.7	Invention patent	2016.06.22	2034.09.22
4.	Battery grouping method* (一種電池配組方法)	Our Company	201410414354.0	Invention patent	2016.09.21	2034.08.20
5.	Point contact pressure short circuit testing device for cell* (一種電芯點接觸式壓力短路測試裝置)	Our Company	201210123640.2	Invention patent	2014.07.23	2032.04.24
6.	Lithium-ion EV battery slurries mixing process* (一種鋰離子動力電池合漿工藝)	Our Company	200810188342.5	Invention patent	2012.05.30	2028.12.24
7.	Pole piece transfer device and cutting and stacking machine* (極片轉運裝置和切疊一體機)	Our Company	202111041328.4	Invention patent	2021.11.19	2041.09.06

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
8.	Flexible circuit device and preparation method thereof, battery device* (柔性電路器件及其製備方法、電池裝置)	Our Company	202110859242.6	Invention patent	2021.11.19	2041.07.27
9.	Conductive agent used in lithium iron phosphate battery and its preparation method* (一種磷酸鐵鋰電池用導電劑及其製備方法)	Our Company	201110030938.4	Invention patent	2013.05.01	2031.01.27
10.	A kind of lithium-ion battery replenishment method* (一種鋰離子電池補鋰方法)	Our Company	202111089914.6	Invention patent	2021.12.17	2041.09.16
11.	High-energy density ternary battery and its preparation method* (一種高能量密度三元電池及其製備方法)	Our Company	201710914648.3	Invention patent	2021.02.02	2037.09.29
12.	Preparation method of α -aluminum oxide applied to lithium-ion battery separator* (一種鋰離子電池隔膜用 α -氧化鋁的製備方法)	Our Company	201710510766.8	Invention patent	2020.08.18	2037.06.27
13.	Cathode material of lithium-ion battery, preparation method of cathode and lithium-ion battery* (鋰離子電池正極材料、正極製備方法及鋰離子電池)	Our Company	201310073175.0	Invention patent	2016.06.22	2033.03.06
14.	Low temperature electrolyte for lithium-ion battery and its preparation method* (一種鋰離子電池低溫電解液及其製備方法)	Our Company	201210287497.0	Invention patent	2015.05.13	2032.08.12

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
15.	Temperature control device* (一種溫度控制裝置)	Our Company	201410613801.5	Invention patent	2017.01.18	2034.11.03
16.	Lithium iron phosphate material for lithium-ion EV battery and its preparation method* (一種鋰離子動力電池用磷酸鐵鋰材料及其製備方法)	Our Company	201410594889.0	Invention patent	2016.09.21	2034.10.28
17.	Method for preparing lithium iron phosphate composite material* (一種磷酸鐵鋰複合材料的製備方法)	Our Company	201210387700.1	Invention patent	2015.12.02	2032.10.11
18.	Lithium-ion battery cell and lithium-ion battery* (一種鋰離子電池電芯及鋰離子電池)	Our Company	201510385438.0	Invention patent	2017.08.04	2035.06.29
19.	Detection method for quality of lithium battery pole pieces* (一種鋰電池極片質量檢測方法)	Our Company	201310698102.0	Invention patent	2017.04.26	2033.12.17
20.	Battery positioning tooling and battery processing device* (電池定位工裝及電池加工裝置)	Our Company	202111035869.6	Invention patent	2021.11.26	2041.09.05
21.	Mixed cathode material, cathode piece using such cathode material, and lithium-ion battery* (一種混合正極材料、使用該正極材料的正極片及鋰離子電池)	Our Company	201410105350.4	Invention patent	2017.05.31	2034.03.19
22.	PEO film and its preparation method and solid-state battery* (PEO膜及其製備方法與固態電池)	Jiangsu Research Institute	202010217510.X	Invention patent	2021.08.20	2040.03.24

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
23.	Preparation method of composite cathode for all-solid-state battery, composite cathode and all-solid-state battery* (全固態電池複合正極的製法、複合正極及全固態電池)	Our Company	202111035881.7	Invention patent	2021.11.19	2041.09.05
24.	Method for drying battery cell of high-capacity lithium-ion EV battery* (一種大容量鋰離子動力電池電芯的乾燥方法)	Our Company	201310292510.6	Invention patent	2016.03.23	2033.07.10
25.	Recovery method for cathode material of lithium battery* (一種鋰電池正極材料的回收方法)	Our Company	201310532433.7	Invention patent	2017.09.19	2033.10.31
26.	Detection equipment for surface defects of lithium battery pole pieces* (鋰電池極片表面缺陷檢測設備)	Our Company	201310614804.6	Invention patent	2017.06.06	2033.11.27
27.	Lithium-sulfur battery cathode material and lithium-sulfur battery* (鋰硫電池正極材料及鋰硫電池)	Jiangsu Research Institute	202011038076.5	Invention patent	2021.11.02	2040.09.27
28.	Multi-functional coating die* (一種多功能塗布模頭)	Our Company	201810463466.3	Invention patent	2021.04.13	2038.05.14
29.	High-safety lithium-ion battery anode material and its preparation method* (一種高安全性鋰離子電池負極材料及其製備方法)	Our Company	201110407617.1	Invention patent	2014.05.21	2031.12.07

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
30.	Coating, aqueous pliable cathode piece prepared through adopting such coating, and lithium-ion battery* (一種塗料、採用該塗料製備的水性柔韌正極片、鋰離子電池)	Our Company	201110385102.6	Invention patent	2015.08.26	2031.11.27
31.	Self-discharge detection method of lithium iron phosphate battery* (一種磷酸鐵鋰電池的自放電檢測方法)	Our Company	201410010552.0	Invention patent	2017.12.05	2034.01.08
32.	Lithium-ion battery formation method* (一種鋰離子電池化成方法)	Our Company	201710765868.4	Invention patent	2020.09.25	2037.08.29
33.	New energy vehicles and power battery packs* (新能源車輛及動力電池包)	Our Company and Jiangsu Research Institute	201811204251.6	Invention patent	2021.10.01	2038.10.15
34.	Method for setting and verifying address of battery management system* (一種電池管理系統地址設置及校驗方法)	Our Company and Jiangsu Research Institute	201811117448.6	Invention patent	2021.07.30	2038.09.19
35.	Battery cover board, battery and vehicle using such battery cover board* (一種電池蓋板及使用該電池蓋板的電池、車輛)	Our Company and Jiangsu Research Institute	201810191242.1	Invention patent	2021.04.30	2038.03.07
36.	High-temperature-resistant adhesive tape capable of preventing adhesive overflow from roller press* (一種防止輥壓溢膠的耐高溫膠帶)	Our Company and Jiangsu Research Institute	201811286018.7	Invention patent	2021.04.13	2038.10.30

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
37.	Graphite composite material and its preparation method* (一種石墨複合材料及其製備方法)	Our Company and Jiangsu Research Institute	201711125414.7	Invention patent	2020.05.19	2037.11.13
38.	Method for evaluating capacity of battery pack* (一種電池組容量評測方法)	Our Company and Jiangsu Research Institute	201910093911.6	Invention patent	2021.01.29	2039.01.29
39.	Square secondary battery cell winding method* (一種方形二次電池電芯的捲繞方法)	Our Company and Jiangsu Research Institute	201811354602.1	Invention patent	2020.12.01	2038.11.13
40.	Early warning method and system of battery module with overcharge protection device* (一種帶過充保護裝置的電池模組的預警方法及系統)	Our Company and Jiangsu Research Institute	201810678668.X	Invention patent	2021.06.01	2038.06.26
41.	Cooling method and system for power supply system* (一種動力電源系統的冷卻方法及其系統)	Our Company and Jiangsu Research Institute	201810169378.2	Invention patent	2020.09.15	2038.02.27
42.	Method of verifying battery charge and discharge control strategy based on Simscape battery pack model* (基於Simscape 電池組模型驗證電池充電放電控制策略的方法)	Our Company and Jiangsu Research Institute	201711295098.8	Invention patent	2019.06.04	2037.12.07

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
43.	High-rate graphite anode material, its preparation method and lithium-ion battery* (一種高倍率石墨負極材料及其製備方法、鋰離子電池)	Our Company and Jiangsu Research Institute	201711166901.8	Invention patent	2020.05.19	2037.11.20
44.	Electrolyte solution for negative lithium-titanate battery, lithium-ion battery and preparation method thereof* (一種負極鈦酸鋰電池用電解液、鋰離子電池及其製備方法)	Our Company and Jiangsu Research Institute	201310034975.1	Invention patent	2016.03.23	2033.01.30
45.	Charging method of graphite anode system lithium-ion battery* (一種石墨負極體系鋰離子電池的充電方法)	Our Company and Jiangsu Research Institute	201810681112.6	Invention patent	2020.11.06	2038.06.26
46.	Preparation method for anode slurry of lithium-ion battery* (一種鋰離子電池負極漿料的製備方法)	Our Company and Jiangsu Research Institute	201410046555.X	Invention patent	2016.08.17	2034.02.09
47.	Double Reinforcement Method for Lithium Battery Lugs* (鋰電池極耳雙重加強方法)	Our Company and Jiangsu Research Institute	201810800092.X	Invention patent	2021.05.11	2038.07.19
48.	Current collector, preparation method thereof and electrochemical energy storage device* (一種集流體及其製備方法、電化學儲能裝置)	Our Company and Jiangsu Research Institute	201810542358.5	Invention patent	2021.04.30	2038.05.29

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

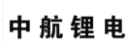















No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
49.	Silicon composite material for lithium-ion battery and its preparation method and lithium battery* (一種鋰電池用硅複合材料及其製備方法、鋰電池)	Our Company and Jiangsu Research Institute	201711230898.1	Invention patent	2020.06.05	2037.11.28
50.	Applications of high-nickel ternary cathode material in carbon nanotube preparation as catalyst, cathode material, its preparation method, and lithium-ion battery* (高鎳三元正極材料作為催化劑在製備碳納米管方面的應用、正極材料及其製備方法、鋰電池)	Our Company and Jiangsu Research Institute	201810167828.4	Invention patent	2020.09.15	2038.02.27
51.	Softening agent for lithium-ion battery pole piece* (一種用於鋰離子電池極片的軟化劑)	Our Company and Jiangsu Research Institute	201711475957.1	Invention patent	2020.04.21	2037.12.28
52.	Current Limiting Strategy of Communication Battery Module Charging* (通信電池模塊充電限流策略)	Our Company and Jiangsu Research Institute	201810143944.2	Invention patent	2020.12.25	2038.02.11
53.	Daisy chain communication fault diagnosis and processing method for battery management system* (一種電池管理系統菊花鏈通信故障診斷及處理方法)	Our Company and Jiangsu Research Institute	201810926268.6	Invention patent	2021.06.04	2038.08.14

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent Owner(s)	Patent No.	Type	Date of Grant	Expiry Date
54.	Battery management system loop interlock and slave control address setting method* (電池管理系統環路互鎖及從控地址設置方法)	Our Company and Jiangsu Research Institute	201810117868.8	Invention patent	2020.02.14	2038.02.05
55.	Winding needle and winding method for improving deformation of wound cell* (改善捲繞電芯變形的捲針以及捲繞方法)	Our Company and Jiangsu Research Institute	201810764329.3	Invention patent	2020.09.22	2038.07.11
56.	Anti-wrinkle device and anti-wrinkle method for lithium battery pole piece rolling* (一種鋰電池極片輓壓防皺裝置及防皺方法)	Jiangsu Research Institute and the Company	201811072186.6	Invention patent	2020.10.02	2038.09.13
57.	Battery and its lug body, and battery module using such battery* (電池及其極耳片體、使用該電池的電池模組)	Jiangsu Research Institute and the Company	201711270584.4	Invention patent	2020.12.01	2037.12.04
58.	Lithium-ion battery electrolyte and lithium-ion battery* (一種鋰離子電池電解液、鋰離子電池)	Jiangsu Research Institute and the Company	201711311478.6	Invention patent	2020.04.10	2037.12.10

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(ii) Trademarks

No.	Trademark	Registered Owner	Class(es)	Registration Number	Registration Date	Expiry Date	Place of Registration
1.		Our Company	9	7887901	2011.03.21	2031.03.20	PRC
2.		Our Company	9	7887911	2011.03.07	2031.03.06	PRC
3.		Our Company	9	14750055	2015.06.28	2025.06.27	PRC
4.		Our Company	9	23278302	2018.03.14	2028.03.13	PRC
5.		Our Company	9	51574547	2021.08.21	2031.08.20	PRC
6.		Our Company	17	51580907	2021.07.21	2031.07.20	PRC
7.		Our Company	6	51584775	2021.07.21	2031.07.20	PRC
8.		Our Company	12	51586856	2021.08.21	2031.08.20	PRC
9.		Our Company	42	51587249	2021.07.21	2031.07.20	PRC
10.		Our Company	1	51594908	2021.08.14	2031.08.13	PRC
11.		Our Company	9	53508028	2021.09.14	2031.09.13	PRC
12.		Our Company	9	56664236	2021.12.28	2031.12.27	PRC
13.		Jiangsu Research Institute	9	56529565	2021.12.28	2031.12.27	PRC
14.		Jiangsu Research Institute	9	53786350	2021.09.21	2031.09.20	PRC
15.		Our Company	9	661648	2014.07.28	2024.07.20	Switzerland
16.		Our Company	9	1636128	2014.07.23	2024.07.23	Australia
17.		Our Company	9	1698851	2015.04.01	2025.03.31	Taiwan
18.		Our Company	9, 42	353473	2016.06.08	2026.01.05	Czech Republic
19.		Our Company	1, 6, 9, 12, 17, 35, 42	756089	2020.12.04	2030.12.03	Switzerland

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Class(es)	Registration Number	Registration Date	Expiry Date	Place of Registration
20.	CALB	Our Company	6, 17, 35, 42	305594716	2021.04.16	2031.04.15	Hong Kong
21.	CALB	Our Company	1, 9, 12	305459888	2020.11.25	2030.11.24	Hong Kong

(iii) Domain Names

As of the Latest Practicable Date, the following domain names have been registered in the name of our Company which are considered by us to be or may be material to our business:

No.	Domain Name	Registered Owner	Approval Date
1.	calbjs.cn	Our Company	2019.10.28
2.	calbjs.com	Our Company	2019.10.28
3.	calb-tech.com	Our Company	2019.10.28
4.	calbri.cn	Our Company	2019.10.28

(iv) Software Copyrights

As of the Latest Practicable Date, the following software copyrights have been registered in the name of our Company which are considered by us to be or may be material to our business:

No.	Software Copyright	Registered Owner	Registration Number	Registration Date
1.	CALB Material Emulation Full-Sight Rendering Software [Abbreviation: CMSR] V1.0* (中航鋰電材料仿真全視角渲染軟件 V1.0)	Our Company	2021SR1426963	2021.09.24
2.	CALB Specialised Equivalent Circuit Calculating Software [Abbreviation: CECC] V1.0* (中航鋰電專用等效電路計算器軟件 V1.0)	Our Company	2021SR1427121	2021.09.24

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Software Copyright	Registered Owner	Registration Number	Registration Date
3.	BMS Automatic Configuration Software V1.0* (BMS自動配置軟件V1.0)	Our Company	2020SR1616623	2020.11.20
4.	BMS Follow Plate Monitor Software V1.0* (BMS從板監控軟件V1.0)	Our Company	2020SR1616622	2020.11.20
5.	Battery SOH Calculation Program of Battery Management System V1.0* (電池管理系統電池SOH計算程序V1.0)	Our Company	2020SR1617763	2020.11.20
6.	Battery SOC Calculation Program of Battery Management System V1.0* (電池管理系統電池SOC計算程序V1.0)	Our Company	2020SR1617762	2020.11.20
7.	Charge and Discharge Power Control SOP Software for lithium-ion battery system V1.0* (鋰離子電池系統充電功率控制SOP軟件V1.0)	Jiangsu Research Institute	2020SR0242289	2020.03.12

3. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUPERVISORS

A. Particulars of Directors’ and Supervisors’ Contracts

Pursuant to Rules 19A.54 and 19A.55 of the Listing Rules, each of our Directors and Supervisors has entered into a contract with our Company on [●] in respect of, among other things, (i) the compliance of relevant laws and regulations, (ii) compliance with the Articles of Association, and (iii) the provision on arbitration.

Save as disclosed above, none of our Directors or Supervisors has or is proposed to have any service contracts with our Group (other than contracts expiring or determinable by the relevant employers within one year without the payment of compensation (other than statutory compensation)).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

B. Directors’ and Supervisors’ Remuneration

Save as disclosed in the section headed “Directors, Supervisors and Senior Management – Remuneration policy” of this document and under notes 16 and 17 to the Accountant’s Report set out in Appendix I to this document, no Director or Supervisor received any other fees, salaries, allowances, share based compensation, pension schemes contribution and other benefits in kind (if applicable) from our Company in respect of each of the years ended December 31, 2019, 2020 and 2021.

It is estimated that under the arrangements currently in force, total remuneration (including fees, salaries, pension schemes contribution and other benefits, excluding any share based compensation) in an amount of approximately RMB11 million will be payable by our Company to our Directors and Supervisors for the year ending December 31, 2022 for their services as our Directors and Supervisors.

There is no arrangement under which any Director or Supervisor has waived or agreed to waive any remuneration of benefits in kind during the Track Record Period.

4. DISCLOSURE OF INTERESTS

A. Substantial Shareholders

(i) Interests in the Shares of our Company

For information on the persons (other than our Directors, Supervisors or chief executive of our Company) who will, immediately following the completion of the [REDACTED] (assuming that (i) the [REDACTED] becomes unconditional and all [REDACTED] have been issued pursuant to the [REDACTED], and (ii) the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company, please see “Substantial Shareholders” in this document.

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors, Supervisors, and chief executives are not aware of any person, not being our Director, Supervisor, and chief executive of our Company, who has an interest or short position in our Shares, underlying Shares or debentures of our Company which, once our H Shares are listed, would have to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(ii) Interests in our Company’s subsidiaries

Immediately following the completion of the [REDACTED], assuming (i) the [REDACTED] has become unconditional and all [REDACTED] have been issued pursuant to the [REDACTED]; and (ii) the [REDACTED] have not been exercised, no person (other than our Company) will be interested, directly or indirectly, in 10% or more in any share class with the right to, in any event, vote at the general meeting of any other member (other than our Company) of our Group, save as disclosed as below:

Member of our Group	Person holding 10% or more interests	Approximate percentage of the interests in the member of our Group
Chengdu Company	Chengdu Heavy Industry Longjin ⁽¹⁾	49%
Wuhan Company	Wuhan Jingkai Investment ⁽²⁾	49%
Hefei Company	Hefei Beicheng Investment ⁽³⁾	80%
Fujian Company	Jinyuan Industry ⁽⁴⁾	49%
Jiangmen Company	Jiangmen New Energy ⁽⁵⁾	49%

Notes:

1. Chengdu Heavy Industry Longjin is held as to 76% and 24% by Chengdu Major Industrial Project Phase I Equity Investment Fund Co., Ltd. (成都市重大產業化項目一期股權投資基金有限公司) and Chengdu Economic Development Industrial Equity Investment Fund (Limited Partnership) (成都經開產業股權投資基金(有限合夥)).
2. Wuhan Jingkai Investment is wholly owned by State-owned Assets Supervision and Administration Commission of Wuhan Economic and Technological Development Zone (Hannan District)* 武漢經濟技術開發區(漢南區)國有資產監督管理局.
3. Hefei Beicheng Investment is wholly owned by Hefei Beicheng Capital Management Co., Ltd.* (合肥北城資本管理有限公司), which is wholly owned by Changfeng County Finance Bureau in Hefei City (State-owned Assets Supervision and Administration Commission of Changfeng County)* (長豐縣財政局(長豐縣國有資產監督管理委員會)).
4. Jinyuan Industry is wholly owned by Jinyuan Investment, which is wholly owned by the Finance Bureau of Xiamen City* (廈門市財政局).
5. Jiangmen New Energy’s general partner is Jiangmen City Hainan Enterprise Management Co., Ltd* (江門市海納企業管理有限公司), a company wholly owned by Jiangmen City Financial Investment Holding Co., Ltd* (江門市金融投資控股有限公司), which is held as to approximately 83.4% and 16.6% by state-owned Assets Supervision and Administration Commission of Jiangmen City* (江門市人民政府國有資產監督管理委員會) and Jiangmen Communication and Construction Investment Group Co., Ltd.* (江門市交通建設投資集團有限公司).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

B. Directors, Supervisors or Chief Executive of our Company

Immediately following the completion of the [REDACTED] (assuming that (i) the [REDACTED] becomes unconditional and all [REDACTED] have been issued pursuant to the [REDACTED]; and (ii) the [REDACTED] have not been exercised), the interests and short positions of our Shares, underlying Shares or debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) held by our Directors, Supervisors or chief executive of our Company which shall be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken, or deemed to have under such provisions of the SFO) or which will be required pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which shall be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (for this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors) contained in the Listing Rules are as follows:

Name	Position	Nature of interests	Number and class of shares held ⁽¹⁾	Approximate shareholding percentage in the total issued Share capital of our Company before the [REDACTED] (%) ⁽¹⁾	Approximate shareholding percentage in the relevant class of Shares after the [REDACTED] (%)	Approximate shareholding percentage in the total issued Share capital of our Company after the [REDACTED] (%)
Liu Jingyu ⁽³⁾	Executive director	Beneficial owner	1,513,192 Domestic Shares (L) ⁽²⁾	0.10	[REDACTED]	[REDACTED]
Dai Ying ⁽⁴⁾	Executive director	Beneficial owner	1,053,968 Domestic Shares (L) ⁽²⁾	0.07	[REDACTED]	[REDACTED]

Notes:

- (1) The calculation is based on the total 1,506,456,558 Domestic Shares in issue and the [REDACTED] in issue upon the [REDACTED], assuming the [REDACTED] have not been exercised.
- (2) The letter “L” represents such person’s long positions in our Shares.
- (3) 375,804 and 1,137,388 Domestic Shares were granted to/acquired by Ms. Liu Jingyu under the 2019 Share Incentive Scheme and the 2020 Share Incentive Scheme, respectively.
- (4) 140,927 and 913,041 Domestic Shares were granted to Mr. Dai Ying under the 2019 Share Incentive Scheme and the 2020 Share Incentive Scheme, respectively.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

C. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors, Supervisors or chief executive of our Company has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which shall be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken, or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or shall be or required to be, pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules to be notified to us and the Stock Exchange, in each case once our Shares are listed. For this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors;
- (b) none of our Directors or Supervisors is a director or employee of a company which is expected to have an interest in our Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once our Shares are listed on the Stock Exchange;
- (c) none of our Directors or Supervisors nor any of the parties listed in the paragraph headed "6. Other Information – F. Qualification of Experts" of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (d) none of our Directors or Supervisors nor any of the parties listed in the paragraph headed "6. Other Information – F. Qualification of Experts" of this Appendix is interested in our promotion, or in any assets which have, within two years immediately preceding the issue of this document, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
- (e) none of the parties listed in the paragraph headed "6. Other Information – F. Qualification of Experts" of this appendix: (i) is interested legally or beneficially in any of our Shares or any shares in any of our subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities; and
- (f) none of our Directors or Supervisors or their respective associates or any Shareholders of our Company (who to the knowledge of our Directors owns more than 5% of our issued share capital) has any interest in our five largest suppliers or our five largest customers.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

5. SHARE INCENTIVE SCHEMES

A. 2019 Share Incentive Scheme

The following summarizes the major terms of our Company's 2019 Share Incentive Scheme approved and adopted by our Company on August 2, 2019 and revised from time to time. The 2019 Share Incentive Scheme aims to grant share incentives to stimulate the enthusiasm and creativity of the core backbone personnel, enhance their sense of responsibility and mission of achieving the Company's long-term sustainable and healthy development, and ensure the realization of the Company's strategic goals.

Since the 2019 Share Incentive Scheme does not involve share options granted by our Company after [REDACTED], the provisions of Chapter 17 of the Listing Rules do not apply to the terms of the 2019 Share Incentive Scheme. Given that the Shares under the 2019 Share Incentive Scheme have been issued, there will be no dilutive effect on the Shares outstanding upon vesting of the awards under the 2019 Share Incentive Scheme. No further awards under the 2019 Share Incentive Scheme will be granted after [REDACTED].

In order to implement the 2019 Share Incentive Scheme, Xiamen Lihang Equity Investment established as an Employee Shareholding Platform. As of the Latest Practicable Date, Xiamen Lihang Equity Investment is owned as to 40%, 20%, 15%, 15%, 5% and 5% equity by Ms. Liu Jingyu, Dr. Pan Fangfang, Mr. Dai Ying, Mr. Geng Yan'an, Mr. Wang Xiaoqiang and Mr. He Fan, respectively.

1. *Principal Terms*

(a) *Management*

The general manager's office of our Company is responsible for formulating corporate equity and dividend incentive plans.

(b) *Method for participants to acquire incentive shares*

Participants of 2019 Share Incentive Scheme should hold incentive shares indirectly through Employee Shareholding Platforms.

(c) *Method of determining the price of incentive shares*

The price paid by the shareholders of Xiamen Lihang Equity for subscribing for the incentive shares was the same as the price at which Lihang Jinzhi subscribed for our Company's new registered capital on July 29, 2019. The price was determined with reference to the higher of our Company's net asset value as of June 30, 2018 or June 30, 2019 as valued by a third party valuer, the reports of which were filed with the State-owned Assets Supervision and Administration Department.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(d) Participants of the 2019 Share Incentive Scheme

The participants of the equity shares are our Company's core senior executives who have a key role in our Company's overall performance and medium and long-term development. All participants are formal employees who have entered into the employment contracts with our Company.

(e) Period between granting the award and exercising the award

The participant may exercise the award from the date on which the incentive share is granted to him/her.

(f) Lock-up period

According to the provisions of the 2019 Share Incentive Scheme, the PRC Company Law and our Articles of Association, as well as the rules and regulations relating to the lock-up period in the jurisdiction where our Shares are listed. In general, except under certain special circumstances, from the date on which the participant acquires the shares, such shares held by him/her (including the interest in the partnership directly held by him and the Shares of our Company indirectly held by him/her) shall not be transferred or sold for a period of up to 5 years.

If our Company implements initial public offering and [REDACTED] during the lock-up period, the participant, will be unlocked and can exit in accordance with the relevant regulations and requirements of the relevant securities regulatory commission and stock exchange.

(g) Special exit situation

- (1) If our Company fails to implement the initial public offering and [REDACTED] during the lock-up period, and in the event of death, divorce of, or judicial decision against the participant, and the successor or transferee of whom is not an employee of our Company, such portion of awarded Shares shall be repurchased. The exit price shall be determined on the basis of the audited net asset value per Share of our Company at the end of the previous year when such circumstances occurred or the actual capital contribution paid by the participant, whichever is higher. Such awarded Shares shall be repurchased by the acquirer determined by the general manager's office of our Company.
- (2) If our Company fails to implement the initial public offering and [REDACTED] during the lock-up period, and the participant resigns or is dismissed by our Company because he/she causes serious damage to our company's interests, breaches employment contracts or rules and regulations of our Company or seriously violates the laws and disciplines, etc., such portion of awarded Shares shall be repurchased given that the participant is no longer an employee of our Company. The exit price shall be determined on the basis of the audited net asset value per

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Share of our Company at the end of the previous year when such circumstances occurred or the actual capital contribution paid by the participant whichever is lower. Such awarded Shares shall be repurchased by the acquirer determined by the general manager's office of our Company.

- (3) If our Company fails to implement the initial public offering and [REDACTED] within the lock-up period, and none of situations as prescribed in paragraphs (1) or (2) above happens, the participant will be unlocked and can exit in accordance with the relevant regulations and policies of state-owned assets supervision department at that time. If there is no clear relevant regulations and policies of state-owned assets supervision department, the exit price shall be determined on the basis of the audited net asset value per Share of our Company at the end of the year preceding the aforesaid events or the actual capital contribution price paid by the participant, whichever is higher. Such awarded Shares shall be repurchased by the acquirer determined by the general manager's office of our Company.

(f) Arrangement on equity incentive

The gains received by Lihang Jinzhi shall be allocated in the following manners and order:

- (1) to each partner in accordance with its actual contribution;
- (2) residual gains shall be paid to Jinyuan Industry for the amount calculated by its actual contribution multiply by actual contribution year at 6% per annum; and
- (3) the extra gains shall be allocated to Jinyuan Industry and Xiamen Lihang Equity Investment as to 80% and 20%.

2. Incentive Shares Granted

As of the Latest Practicable Date, the number of incentive Shares granted by our Company to our Directors and members of the senior management of our Company under the 2019 Share Incentive Scheme were a total of 939,512 Shares, representing 0.06% of the issued Share capital of our Company.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A list of incentive Shares granted to our Directors and members of the senior management of our Company, as the grantees, under the 2019 Share Incentive Scheme and the details regarding incentive Shares granted to them respectively are as follows.

Name of Participants	Date of Grant	Number of incentive Shares underlying the awards granted under the 2019 Share Incentive Scheme (as of the Latest Practicable Date)
Ms. Liu Jingyu	August 14, 2019	375,804
Dr. Pan Fangfang	December 27, 2019	187,902
Mr. Dai Ying	December 27, 2019	140,927
Mr. Geng Yan'an	December 27, 2019	140,927
Mr. Wang Xiaoqiang	December 27, 2019	46,976
Mr. He Fan	December 27, 2019	46,976
Total		939,512

Save as disclosed above, no award has been granted to other connected persons of our Group under the 2019 Share Incentive Scheme. As of the Latest Practicable Date, all awards have been vested, and all selected participants holding the vested awards are the shareholders of Xiamen Lihang Equity Investment.

B. 2020 Share Incentive Scheme

The following is a summary of the principal terms of the 2020 Share Incentive Scheme of our Company as approved and adopted by our Company on October 30, 2020, and as amended from time to time. The purpose of the 2020 Share Incentive Scheme is to provide an approach for our Company to grant share awards to the key employees so as to stimulate their enthusiasm and creativity, enhance the sense of responsibility and mission of the key employees to realize long-term sustainable and healthy development of our Company, and ensure the realization of our Company's strategic goals.

The terms of the 2020 Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the 2020 Share Incentive Scheme does not involve share options granted by our Company after [REDACTED]. Given that the shares under the 2020 Share Incentive Scheme have been issued, there will be no dilutive effect on the shares outstanding upon vesting of the awards under the 2020 Share Incentive Scheme. No further awards under the 2020 Share Incentive Scheme will be granted after [REDACTED].

APPENDIX VI STATUTORY AND GENERAL INFORMATION

In order to implement the 2020 Share Incentive Scheme, our Company has established 11 Employee Shareholding Platforms, namely Xiamen Lihang Kaibo No. 1, Changzhou Lihang Kaibo No.1, Changzhou Lihang Kaibo No.2, Changzhou Lihang Kaibo No.3, Changzhou Lihang Kaibo No.4, Changzhou Lihang Kaibo No.5, Changzhou Lihang Kaibo No.6, Changzhou Lihang Kaibo No.7, Changzhou Lihang Kaibo No.8, Changzhou Lihang Kaibo No.9 and Changzhou Lihang Kaibo No.10. As of the Latest Practicable Date, the shareholding of the above 11 Employee Shareholding Platforms in our Company is as follows:

Name of Employee Shareholding Platform	No. of issued Shares held in our Company	Shareholding percentage in our Company
Xiamen Lihang Kaibo No. 1 ⁽¹⁾	5,743,026	0.38%
Changzhou Lihang Kaibo No. 1 ⁽²⁾	1,670,864	0.11%
Changzhou Lihang Kaibo No. 2 ⁽³⁾	1,287,387	0.09%
Changzhou Lihang Kaibo No. 3 ⁽⁴⁾	1,049,997	0.07%
Changzhou Lihang Kaibo No. 4 ⁽⁵⁾	1,269,126	0.08%
Changzhou Lihang Kaibo No. 5 ⁽⁶⁾	2,419,558	0.16%
Changzhou Lihang Kaibo No. 6 ⁽⁷⁾	1,616,082	0.11%
Changzhou Lihang Kaibo No. 7 ⁽⁸⁾	602,607	0.04%
Changzhou Lihang Kaibo No. 8 ⁽⁹⁾	2,008,689	0.13%
Changzhou Lihang Kaibo No. 9 ⁽¹⁰⁾	867,389	0.06%
Changzhou Lihang Kaibo No. 10 ⁽¹¹⁾	712,172	0.05%
Total	19,237,897	1.28%

Notes:

- (1) Xiamen Lihang Kaibo No.1 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. The limited partners of the partnership as of the Latest Practicable Date are Ms. Liu Jingyu, Dr. Pan Fangfang, Mr. Dai Ying, Mr. Geng Yan’an and Mr. Wang Xiaoqiang, all of whom are our Directors or the senior management of our Company resident in the PRC.
- (2) Changzhou Lihang Kaibo No.1 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its general partner and executive partner and Mr. Liu Junling and Ms. Zhang Qi as its general partners. As of the Latest Practicable Date, the partnership had 38 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (3) Changzhou Lihang Kaibo No.2 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 38 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (4) Changzhou Lihang Kaibo No.3 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 39 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (5) Changzhou Lihang Kaibo No.4 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 44 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (6) Changzhou Lihang Kaibo No.5 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 44 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (7) Changzhou Lihang Kaibo No.6 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 43 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (8) Changzhou Lihang Kaibo No.7 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 39 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (9) Changzhou Lihang Kaibo No.8 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 44 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (10) Changzhou Lihang Kaibo No.9 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 37 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.
- (11) Changzhou Lihang Kaibo No.10 is a limited partnership established in the PRC for employee incentive arrangements, with Changzhou Lihang Industrial as its sole general partner and executive partner. As of the Latest Practicable Date, the partnership had 31 limited partners, all of whom are our Group’s employees resident in the PRC and are independent third parties.

1. Principal Terms

(a) Management

The general manager’s office of our Company is responsible for (i) reviewing the list of the participants, and (ii) other management matters relating to the 2020 Share Incentive Scheme.

(b) Method for participants to acquire incentive shares

Participants of 2020 Share Incentive Scheme should hold incentive shares indirectly through Employee Shareholding Platforms.

(c) Price of incentive shares

The price paid by the participants for subscribing for incentive shares under the 2020 Share Incentive Scheme was RMB1.0293 per share.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(d) Method of determining the price of incentive shares

The price of the incentive shares under the 2020 Share Incentive Scheme was determined after taking into consideration of the following factors (whichever is higher):

- (1) at the time when Jinyuan Industry subscribes for the increased registered capital of our Company (hereinafter referred to as the "**Previous Capital Increase**"), the assessed value of our Company was RMB6.397 billion (the corresponding capital increase price was RMB1.0003/Share). As of August 31, 2020, the price of capital increase was revised according to the premium of 4.35% annual interest rate, and the calculation method is as follows: the price of capital increase = the price of the Previous Capital Increase + (the price of the Previous Capital Increase \times (4.35% \div 12) \times 8), and the price of capital increase is RMB1.0293/Share; and
- (2) the assessed value of our Company as of December 31, 2019 as valued by an independent third party valuer was RMB6.51478 billion which has not taken into account the amount of the Previous Capital Increase and as such, the corresponding price was RMB1.0185/Share. If the amount of RMB600 million of the Previous Capital Increase and the registered capital of our Company after the capital increase (i.e. RMB6.99655 billion) was taken into account, the corresponding price would be RMB1.0169/Share.

(e) Participants of the 2020 Share Incentive Scheme

Eligible participants of the 2020 Share Incentive Scheme shall include senior management, middle management, key technical personnel and key business personnel (excluding independent Directors and supervisors) who have entered into employment contracts with our Company and whose latest performance evaluation results are qualified.

(f) Period between granting the award and exercising the award

The participant may exercise the award from the date on which the incentive share is granted to him/her.

(g) Lock-up period

According to the provisions of the 2020 Share Incentive Scheme, the PRC Company Law and our Articles of Association, as well as the rules and regulations relating to the lock-up period in the jurisdiction where our Shares are listed:

In general, except under certain special circumstances, from the date on which the participant acquires the shares, such shares held by him (including the shares of the partnership directly held by him/her and the shares of our Company indirectly held by him/her) shall not be transferred, withdrawn or donated for a period of up to 5 years.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

If any of the following happens to the participant during the lock-up period:

- (1) fails the performance assessment twice in a row;
- (2) resignation;
- (3) the employment contract is terminated by our Company under circumstances such as causing serious damage to our Company's interests, breach of the employment contract or our Company's rules and regulations, or serious violation of laws and disciplines;
- (4) retirement;
- (5) loss of civil capacity or death;
- (6) acting as a supervisor or an independent director;
- (7) other special circumstances such as the inability to hold the share of our Company due to position transfer or personnel adjustment,

the equities held by the participant shall be transferred to other employees designated by the general manager's office of our Company who are eligible for the 2020 Share Incentive Scheme or other employees in the Employee Shareholding Platforms within 90 days of the occurrence of the above-mentioned circumstances.

The basis of determining the price of recovered shares is as follows:

- (I) In the event of the above circumstances (1) – (3) occur to the participant, the transfer price of our Company's shares held by the participant shall be determined based on the audited net asset value per share of our Company at the end of the previous year when such circumstances occurred or the actual capital contribution paid by the participant (whichever is lower).
- (II) In the event of the above circumstances (4) – (7) occur to the participant, the transfer price of our Company's shares held by the participant shall be determined based on the audited net asset value per share of our Company at the end of the previous year when such circumstances occurred or the actual capital contribution paid by the participant (whichever is higher).

After the expiration of the lock-up period, the transfer and withdrawal mechanism of the participants shall be determined by our Board in accordance with the relevant laws and regulations at that time and shall be implemented after performing the corresponding procedures.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(h) *Maximum amount of incentive shares*

The total amount of incentive shares under the 2020 Share Incentive Scheme shall not exceed 5% our issued Shares.

2. *Incentive shares granted*

As of the Latest Practicable Date, the number of incentive shares granted by our Company to our Directors and senior management of our Company and the total number of incentive shares granted to other participants under the 2020 Share Incentive Scheme is 5,980,417 Shares and 13,266,480 Shares, representing 0.40% and 0.88% of our issued Shares, respectively.

The following are a list of our Directors, senior management of our Company and other participants who have been granted incentive shares under the 2020 Share Incentive Scheme as participants and details of the number of Shares in respect of their respective granted incentive shares.

Name of Participants	Related Employee Shareholding Platforms	Date of Grant/Acquisition	Number of incentive Shares underlying the awards granted/acquired under the 2020 Share Incentive Scheme (As of the Latest Practicable Date)
Ms. Liu Jingyu	Xiamen Lihang Kaibo No. 1	December 15, 2020	913,041
	Changzhou Lihang Kaibo No. 4	September 10, 2021	164,347
	Changzhou Lihang Kaibo No. 5	February 21, 2022	60,000
Dr. Pan Fangfang	Xiamen Lihang Kaibo No. 1	December 15, 2020	913,041
Mr. Dai Ying	Xiamen Lihang Kaibo No. 1	December 15, 2020	913,041
Mr. Geng Yan'an	Xiamen Lihang Kaibo No. 1	December 15, 2020	913,041
Ms. Gao Yan	Xiamen Lihang Kaibo No. 1	December 15, 2020	913,041
Mr. Wang Xiaoqiang	Xiamen Lihang Kaibo No. 1	December 15, 2020	219,130
Mr. He Fan	Changzhou Lihang Kaibo No. 5	December 15, 2020	913,041
Mr. Xie Qiu	Changzhou Lihang Kaibo No. 2	July 14, 2021	54,782
	Changzhou Lihang Kaibo No. 4	September 10, 2021	45,652
	Changzhou Lihang Kaibo No. 6	July 14, 2021	9,130
	Changzhou Lihang Kaibo No. 9	July 14, 2021	9,130
Other participants	Xiamen Lihang Kaibo No. 1	December 15, 2020	958,691
	Changzhou Lihang Kaibo No. 1	December 15, 2020	1,670,864
	Changzhou Lihang Kaibo No. 2	December 15, 2020	1,232,605
	Changzhou Lihang Kaibo No. 3	December 15, 2020	1,049,997
	Changzhou Lihang Kaibo No. 4	December 15, 2020	1,059,127
	Changzhou Lihang Kaibo No. 5	December 15, 2020	1,446,517
	Changzhou Lihang Kaibo No. 6	December 15, 2020	1,606,952
	Changzhou Lihang Kaibo No. 7	December 15, 2020	602,607
	Changzhou Lihang Kaibo No. 8	December 15, 2020	2,008,689
	Changzhou Lihang Kaibo No. 9	December 15, 2020	858,259
	Changzhou Lihang Kaibo No. 10	December 15, 2020	712,172
Total			19,246,897

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Save as disclosed above, no award have been granted to other connected persons of our Group under the 2020 Share Incentive Scheme. As of the Latest Practicable Date, all awards have been vested, and all selected participants holding the vested awards have become limited partners of the partnerships, holding limited partnership interests in the relevant Employee Shareholding Platforms.

C. 2021 Share Incentive Scheme

The following is a summary of the principal terms of the 2021 Share Incentive Scheme of our Company as approved and adopted by our Company on November 10, 2021, and as amended from time to time. The purpose of the 2021 Share Incentive Scheme is to provide an approach for our Company to grant share awards to the key employees so as to stimulate their enthusiasm and creativity, enhance the sense of responsibility and mission of the key employees to realize long-term sustainable and healthy development of our Company, and ensure the realization of our Company's strategic goals.

The terms of the 2021 Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the 2021 Share Incentive Scheme does not involve share options granted by our Company after [REDACTED]. Given that the shares under the 2021 Share Incentive Scheme have been issued, there will be no dilutive effect on the shares outstanding upon vesting of the awards under the 2021 Share Incentive Scheme. No further awards under the 2021 Share Incentive Scheme will be granted after [REDACTED].

In order to implement the 2021 Share Incentive Scheme, our Company has established Changzhou Lihang Kaibo No. 11 as a Employees Shareholding Platform. The executive partner of Changzhou Lihang Kaibo No. 11 is Changzhou Lihang Industrial, and the limited partners of Changzhou Lihang Kaibo No. 11 are 22 limited partnerships. As of the Latest Practicable Date, Changzhou Lihang Kaibo No. 11 holds 8,642,400 Shares, representing 0.57% of our issued Share.

1. *Summary of terms*

(a) *Management*

The general manager's office of our Company is responsible for (i) reviewing the list of the participants, and (ii) other management matters relating to the 2021 Share Incentive Scheme.

(b) *Method for participants to acquire shares*

Participants of 2021 Share Incentive Scheme should hold incentive shares indirectly through Employee Shareholding Platforms.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(c) Price of incentive shares

The price paid by the participants under the 2021 Share Incentive Scheme is RMB3.9158/share.

(d) Method of determining the price of incentive shares

As agreed by all parties, and mainly based on the appraisal result issued by the asset appraisal agency and filed with state-owned assets authorities, the price of the incentive shares granted under the 2021 Share Incentive Scheme was RMB3.9158/share, which is the same as the price of the strategic investors' capital increase introduced by our Company in the same period.

(e) Participants of the 2021 Share Incentive Scheme

Eligible participants of the 2021 Share Incentive Scheme shall include senior management, middle management, key technical personnel and key business personnel (excluding independent Directors and supervisors) who have entered into employment contracts with our Company and whose latest performance evaluation results are qualified.

(f) Period between granting the award and exercising the award

The participant may exercise the award from the date on which the incentive share is granted to him/her.

(g) Lock-up period

According to the provisions of the 2021 Share Incentive Scheme, the PRC Company Law and our Articles of Association, as well as the rules and regulations relating to the lock-up period in the jurisdiction where our Shares are listed:

In general, except under certain special circumstances, from the date on which the participant acquires the shares, such shares held by the participant (including the shares of the partnership directly held by him/her and the shares of our Company indirectly held by him/her) shall not be transferred, withdrawn or donated for a period of up to 5 years.

If any of the following happens to the participant during the lock-up period:

- (1) fails the performance assessment twice in a row;
- (2) resignation;
- (3) the employment contract is terminated by our Company under circumstances such as causing serious damage to our Company's interests, breach of the employment contract or our Company's rules and regulations, or serious violation of laws and disciplines;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (4) retirement;
- (5) loss of civil capacity or death;
- (6) acting as a supervisor or an independent director;
- (7) other special circumstances such as the inability to hold the shares of our Company due to position transfer or personnel adjustment,

the equities held by the participant shall be transferred to other employees designated by the general manager's office of our Company who are eligible for the 2021 Share Incentive Scheme or other employees in the Partnership within 90 days of the occurrence of the above-mentioned circumstances, or exited in any other way approved by the general manager's office which includes, but is not limited to, the recovery of the incentive equity by the Partnership or our Company and granting such equity to other eligible employees or other employees in the Employee Shareholding Platforms.

The basis of determining the price of recovered shares is as follows:

- (I) In the event of the above circumstances (1) – (3) occur to the participant, the transfer price of our Company's shares held by the participant shall be determined based on the audited net asset value per share of our Company at the end of the previous year when such circumstances occurred or the actual capital contribution paid by the participant (whichever is lower).
- (II) In the event of the above circumstances (4) – (7) occur to the participant, the transfer price of our Company's shares held by the participant shall be determined based on the audited net asset value per share of our Company at the end of the previous year when such circumstances occurred or the actual capital contribution paid by the participant (whichever is higher).
- (III) In the event of the above circumstances (1) – (7) occur to the participant, from the date of such circumstances occur, the participant shall no longer enjoy the dividends, voting rights and other relevant shareholders' interests of our Company and/or the Employee Shareholding Platforms corresponding to the shares of our Company indirectly held by him/her and the interests of the Employee Shareholding Platforms directly held by him/her.

After the expiration of the lock-up period, the transfer and withdrawal mechanism of the participant shall be determined by our Board in accordance with the relevant laws and regulations at that time and shall be implemented after performing the corresponding procedures.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(h) *Maximum amount of incentive shares*

The total amount of incentive shares under the 2020 Share Incentive Scheme and 2021 Share Incentive Scheme shall not exceed 5% of our total issued Shares.

2. *Incentive shares granted*

As of the Latest Practicable Date, the number of incentive shares granted the participants (all employees, not being our Directors or senior management of our Group) under the 2021 Share Incentive Scheme by our Company is 8,642,400 Shares, representing 0.57% of our issued Share.

No awards under the 2021 Share Incentive Scheme have been granted to connected persons of our Company. As of the Latest Practicable Date, all awards have been vested, and all selected participants holding the vested awards have become limited partners of the partnerships, holding limited partnership interests in the relevant Employee Shareholding Platforms.

6. OTHER INFORMATION

A. Estate Duty

We have been advised that no material liability for estate duty under the PRC law is likely to fall upon our Company or any members of our Group.

B. Litigation

As of the Latest Practicable Date, save as disclosed in the section headed “Business” in this document, we are not involved in any other material litigation, arbitration or administrative proceedings, and so far as our Directors are aware, no such material litigation, arbitration or administrative proceedings are pending or threatened against any members of our Group.

C. Sole Sponsor

The Sole Sponsor has declared its independence pursuant to Rule 3A.07 of the Listing Rules. The Sole Sponsor [has] made an application on our behalf to the Stock Exchange for permission of our H Shares to be issued pursuant to the [REDACTED] (including the additional H Shares which may be issued pursuant to the exercise of the [REDACTED]).

We have entered into an engagement agreement with the Sole Sponsor, pursuant to which we agreed to pay USD1 million to the Sole Sponsor to act as the sponsor to our Company in the [REDACTED].

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

G. Promoters

The promoters of our Company are as follows:

No.	Names of the promoters
1	Changzhou Lihang Kaibo No. 1
2	Changzhou Lihang Kaibo No. 2
3	Changzhou Lihang Kaibo No. 3
4	Changzhou Lihang Kaibo No. 4
5	Changzhou Lihang Kaibo No. 5
6	Changzhou Lihang Kaibo No. 6
7	Changzhou Lihang Kaibo No. 7
8	Changzhou Lihang Kaibo No. 8
9	Changzhou Lihang Kaibo No. 9
10	Changzhou Lihang Kaibo No. 10
11	Chengfei Integration
12	Chenyi Pengqi
13	China Insurance Investment Advanced Manufacturing
14	China Insurance Investment No. 1 New Energy
15	China Insurance Investment No. 2 New Energy
16	China Insurance Investment Strategic Emerging
17	Chuanghe Xincai
18	Getian Star
19	Guangqi Ruidian
20	Guolian Tongjin
21	Guolian Tongkun
22	Guolian Tongwu
23	Hongshan Kaichen
24	Huake Engineering
25	Huake Investment
26	Huaxian Automobile
27	Jinli Investment
28	Jinsha Investment
29	Jinyuan Investment
30	Jinyuan Industry
31	Lihang Jinzhi
32	Link Cornerstone
33	Ma'anshan Cornerstone
34	Ma'anshan Shengtuo
35	Xiamen Lihang Kaibo No. 1
36	Xiaomi Yangtze River Industry

Within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

H. Consents of Experts

Each of the experts as referred to in the paragraph headed “6. Other Information – F. Qualification of Experts” of this Appendix has given, and has not withdrawn, its respective written consents to the issue of this document with the inclusion of its reports and/or letter(s) and/or opinion(s) and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above has any shareholding interests in any members of our Group or the right (other than the penal provisions) of sections 44A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

I. Taxation of Holders of our H Shares

The sale, purchase and transfer of our H shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H share register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is a total of HK\$1.30 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of our H shares being sold or transferred. For further information in relation to taxation, please see “Taxation and foreign exchange” in Appendix III to this document.

J. No Material Adverse Change

Our Directors confirm that, after performing all due diligence work, there has been no material adverse change in our financial or operational position since December 31, 2021 and up to the Latest Practicable Date.

K. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

L. Related Party Transactions

Within the two years immediately preceding the date of this document, we have entered into the related party transactions as described in Note 51 to the financial information in the Accountant’s Report set out in Appendix I.

M. Agency Fees or Commissions Paid or Payable

Save as disclosed in the section headed “[REDACTED] – Commission and Expenses and Sole Sponsor’s Fee” in connection with the [REDACTED] in this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any members of our Group within the two years preceding the date of this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

N. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document, we have not issued or agreed to issue any Share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Group, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued or agreed to issue any founder Shares, management Shares or deferred Shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (f) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (i) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought;
- (j) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (k) our Company is not or expects not to be subject to the Sino-foreign Joint Venture Law of the PRC (中外合資經營企業法).

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).