
APPENDIX VII **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of the material contract referred to in “Statutory and General Information – 2. Further information about our business – A. Summary of our material contracts” in Appendix VI to this document; and
- (c) the written consents referred to in “Statutory and General Information – 6. Other information – H. Consents of experts” in Appendix VI to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.calb-tech.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report of RSM Hong Kong, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the two years ended December 31, 2020 and 2021;
- (d) the report on the unaudited pro forma financial information from RSM Hong Kong, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Jia Yuan Law Offices, our PRC Legal Advisor, in respect of certain aspects of our Group;
- (f) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translation;
- (g) the written consents referred to in “Statutory and General Information – 6. Other information – H. Consents of experts” in Appendix VI to this document;
- (h) the material contracts referred to in “Statutory and General Information – 2. Further information about our business – A. Summary of our material contracts” in Appendix VI to this document;

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- (i) the service contracts referred to in “Statutory and General Information – 3. Further information about our Directors and Supervisors – A. Particulars of Directors’ and Supervisors’ contracts” in Appendix VI to this document;
- (j) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document; and
- (k) the legal opinion issued by Stephen Peepels, our legal advisor to international sanctions law.