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CENTRAL DEVELOPMENT HOLDINGS LIMITED

中發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 475)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements (the “**Announcements**”) of the Central Development Holdings Limited (the “**Company**”) dated 19 August 2022, 9 September 2022, 14 September 2022 and 23 September 2022. Unless the context otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (“**Circular**”) containing, among other things, (i) further details of the Proposed Acquisition and the issue of the Convertible Bonds; (ii) a letter from the Independent Board Committee; (iii) a letter from the Independent Financial Adviser; and (iv) other information as required under the Listing Rules, will be despatched by the Company to the Shareholders in accordance with the requirements of the Listing Rules. The circular is expected to be despatched by the Company to the Shareholders on or before 21 October 2022.

As additional time is required by the Company to finalise the information for inclusion in the Circular, the Company has made an application for a waiver from strict compliance of Rule 14A.46(2) of the Listing Rules. It is expected that the date of despatch of the Circular will be postponed to a date falling on or before 21 October 2022.

By Order of the Board
Central Development Holdings Limited
Wu Hao
Chairman and Executive Director

Hong Kong, 6 October 2022

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Wu Hao, Mr. Hu Yangjun and Mr. Chan Wing Yuen, Hubert; a non-executive Director, namely Mr. Li Wei Qi, Jacky; and three independent non-executive Directors, namely Mr. Jin Qingjun, Ms. Sun, Ivy Connie and Ms. Zhong Yingjie, Christina.