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## **E-House (China) Enterprise Holdings Limited**

易居(中國)企業控股有限公司 (Incorporated in the Cayman Islands with limited liability) (Stock Code: 2048 and Debt Stock Code: 40507)

## CLARIFICATION ANNOUNCEMENT IN RELATION TO THE FILING OF THE VERIFIED PETITION

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業 控股有限公司) (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 5 October 2022 (the "Announcement") in relation to the notice of filing of the Verified Petition. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company hereby clarifies that the Verified Petition as referenced in the Announcement is not an application for bankruptcy. The Company is a company incorporated with limited liability in the Cayman Islands and is currently progressing normally with the Scheme to effect the Restructuring. Since the Old Notes are governed by the laws of the State of New York, the Company filed the Verified Petition under chapter 15 of title 11 of the United States Code to request for, among other things, (i) entry of an order recognizing the Cayman Proceeding as a foreign main proceeding, (ii) enforcing the Scheme, the Cayman Proceeding and the Cayman Orders, and (iii) granting related relief. The Announcement published on 5 October 2022 was an ordinary process made in accordance with the Scheme and the Company's debt restructuring plan. As of the date of this announcement, the Company's business operations remain normal.

> By order of the Board E-House (China) Enterprise Holdings Limited Zhou Xin Chairman

Hong Kong, 7 October 2022

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive directors, Ms. Jiang Shanshan, Mr. Yang Yong, Ms. Xie Mei and Mr. Lv Peimei as non-executive directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive directors.