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**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of the [REDACTED];
2. copies of the material contracts as referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this document; and
3. the written consents as referred to in the paragraph headed "E. Other information – 8. Consents of experts" in Appendix IV to this document.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of ONC Lawyers at 19th Floor, Three Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the Accountant's Report from PricewaterhouseCoopers in respect of the historical financial information for FY2018/19, FY2019/20, FY2020/21 and FY2021/22, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Group for FY2018/19, FY2019/20, FY2020/21 and FY2021/22;
4. the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
5. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this document;
6. the legal opinion prepared by the Legal Counsel;
7. the safety review report prepared by the Safety Consultant;
8. the industry report prepared by Frost & Sullivan Limited;

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9. the tax opinion prepared by CTY & Co.;
10. the Companies Act;
11. the rules of the Share Option Scheme;
12. the material contracts as referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this document;
13. the service agreements and letters of appointment as referred to in the paragraph headed "C. Further information about our Directors and Substantial Shareholders – 2. Particulars of Directors' service agreements and appointment letters" in Appendix IV to this document; and
14. the written consents as referred to in the paragraph headed "E. Other information – 8. Consents of experts" in Appendix IV to this document.