

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of the [REDACTED];
2. copies of the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this document; and
3. the written consents as referred to in the paragraph headed “E. Other information – 8. Consents of experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.chankiu.hk up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the Accountant’s Report from PricewaterhouseCoopers in respect of the historical financial information for FY2018/19, FY2019/20, FY2020/21 and FY2021/22, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Group for FY2018/19, FY2019/20, FY2020/21 and FY2021/22;
4. the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
5. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this document;
6. the legal opinion prepared by the Legal Counsel;
7. the safety review report prepared by the Safety Consultant;
8. the Industry Report prepared by F&S;

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9. the tax opinion prepared by CTY & Co.;
10. the Companies Act;
11. the rules of the Share Option Scheme;
12. the material contracts as referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this document;
13. the service agreements and letters of appointment as referred to in the paragraph headed "C. Further information about our Directors and Substantial Shareholders – 2. Particulars of Directors' service agreements and appointment letters" in Appendix IV to this document; and
14. the written consents as referred to in the paragraph headed "E. Other information – 8. Consents of experts" in Appendix IV to this document.