



**TC CAPITAL**  
**天財資本**

**STRICTLY PRIVATE & CONFIDENTIAL**

12 October 2022

**Inner Mongolia Yitai Coal Co., Ltd.\***  
40/F, Dah Sing Financial Centre  
248 Queen's Road East  
Wan Chai  
Hong Kong

Attn: The Board of Directors

Dear Sirs,

**REVISION OF ANNUAL CAPS FOR  
EXISTING CONTINUING CONNECTED TRANSACTION**

We refer to the circular dated 12 October 2022 issued by Inner Mongolia Yitai Coal Co., Ltd.\* (the “**Company**”) in relation to the captioned matter (the “**Circular**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue by the Company of the Circular with the inclusion therein of our letter of the same date as the Circular addressed to the Independent Board Committee and the Independent Shareholders and the references to our name and our letter in the form and context in which they appear.

Yours faithfully,

For and on behalf of  
**TC Capital International Limited**

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**Edith Lee**  
*Director*

*\*For identification purposes only*