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洛 阳 铝 业
洛 陽 樂 川 鋁 業 集 團 股 份 有 限 公 司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

APPOINTMENT OF JOINT COMPANY SECRETARY

We refer to the announcement of CMOC Group Limited* (the “**Company**”) dated 8 October 2022 (the “**Announcement**”) in relation to the appointment of the secretary to the Board and the joint company secretary of the Company. Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, on 8 October 2022, the Board resolved to appoint Mr. Xu as a joint company secretary of the Company with a term until the expiry of the term of office of the current session of the Board, subject to the grant of the Waiver. The Board is pleased to announce that on 12 October 2022, the Waiver was granted by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for a period of three years from the date of appointment of Mr. Xu as the joint company secretary of the Company. Ms. Ng Sau Mei (“**Ms. Ng**”), the existing company secretary of the Company, will continue to act as the other joint company secretary of the Company and work closely with Mr. Xu to discharge their duties and responsibilities as the joint company secretaries.

The biographical details of Mr. Xu and Ms. Ng are set out as follows:

Mr. Xu, aged 44, graduated from Hebei University of Economics and Business (河北經貿大學) with a bachelor's degree in Investment Economics Management in 2001. Mr. Xu served at Great Wall Motor Company Limited (長城汽車股份有限公司) successively as the director of securities and legal department, the secretary to the board of directors, and the chairman of the financial business segment with extensive experience in information disclosure, investor relationship, corporate financing, equity investment, legal and compliance, and business financial management from July 2001 to September 2022. Mr. Xu joined the Company in October 2022.

Ms. Ng is the director and head of the Listing Services Department of TMF Hong Kong Limited (a global enterprise service provider) and is responsible for provision of corporate secretarial and compliance services to listed company clients. Ms. Ng has over 20 years of experience in the company secretarial field. Ms. Ng is a Chartered Secretary, a Chartered Governance Professional and a fellow member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom.

Waiver from Strict Compliance with Rules 3.28 and 8.17 of the Listing Rules

Pursuant to Rule 8.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), a listed issuer must appoint a company secretary who meets the requirements under Rule 3.28 of the Listing Rules. Rule 3.28 of the Listing Rules provides that a listed issuer must appoint as its company secretary an individual who, in the opinion of the Stock Exchange, is capable of discharging the functions of company secretary of the listed issuer by virtue of his/her academic or professional qualifications or relevant experience.

Mr. Xu currently does not possess the qualifications of a company secretary as required under Rules 3.28 and 8.17 of the Listing Rules. Nevertheless, considering, among others, (i) Mr. Xu’s background and working experience as mentioned above; (ii) Ms. Ng will work closely with Mr. Xu to jointly discharge their duties and responsibilities as the joint company secretaries; (iii) Mr. Xu will endeavor to attend relevant trainings courses on a regular basis to familiarize himself with the requirements of the Listing Rules and (iv) Mr. Xu will be assisted by the Hong Kong legal adviser of the Company, the Company believes that Mr. Xu is capable of discharging his functions as a joint company secretary.

By virtue of the reasons as mentioned above, the Company has applied for, and the Stock Exchange has granted a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules in relation to Mr. Xu’s eligibility to act as a joint company secretary for a three-year period starting from the date of appointment of Mr. Xu (the “**Waiver Period**”), on the conditions that, (i) Mr. Xu will be assisted by Ms. Ng during the Waiver Period; and (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company.

The Board would like to take this opportunity to express its welcome to Mr. Xu for taking up his new position.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 12 October 2022

As at the date of this announcement, the Company’s executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company’s non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company’s independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* For identification purpose only