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**OZNER 浩澤**

**OZNER WATER INTERNATIONAL HOLDING LIMITED**

**浩澤淨水國際控股有限公司**

**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2014)**

**(1) PUBLICATION OF OUTSTANDING ANNUAL AND  
INTERIM RESULTS AND  
PARTIAL FULFILMENT OF RESUMPTION GUIDANCE, AND  
(2) DESPATCH OF CIRCULAR**

This announcement is made by the Company pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the “**Takeovers Code**”). The purpose of this announcement is to keep the Shareholders and potential investors of the Company informed of the latest status of the captioned matters.

References are made to the announcements by the Company dated 16 December 2020, 22 December 2020, 18 March 2021, 3 May 2021, 6 May 2021, 17 June 2021, 16 September 2021, 16 December 2021, 16 March 2022, 19 June 2022, 19 July 2022, 18 August 2022, 8 September 2022, 16 September 2022 and 11 October 2022 in relation to, among other things, the Petition, the appointment of the Liquidators, the Resumption Guidance, the progress of Resumption, the Proposed Restructuring and the publication of the outstanding annual and interim results announcements (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **PUBLICATION OF OUTSTANDING ANNUAL AND INTERIM RESULTS AND PARTIAL FULFILMENT OF RESUMPTION GUIDANCE**

As disclosed in the Company's announcement dated 27 July 2022, the Company is required to fulfil the Resumption Guidance (as defined therein), including to publish all outstanding financial results and address any audit modifications.

Following the publication of the financial results of the Group for the years ended 31 December 2020 and 31 December 2021 respectively on 11 October 2022, and for the six months ended 30 June 2021 and 30 June 2022 respectively on 11 October 2022, the Company has fulfilled item (i) of the Resumption Guidance.

The Company is continuing to take appropriate steps to fulfil the remainder of the Resumption Guidance and will keep its shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

## **DESPATCH OF CIRCULAR**

As disclosed in the Announcements, the Operational Restructuring has been implemented and the Debt Restructuring is carried out by way of a Creditor Scheme, which has been sanctioned without modifications by the Hong Kong Court. The Capital Reorganisation, the Subscription and the Whitewash Waiver contemplated thereunder are subject to the approval of the Independent Shareholders of the Company at an extraordinary meeting of the Company to be convened. Given that additional time is required to (i) finalise and publish the financial information required to be included in the Circular (including, the annual financial results for the years ended 31 December 2020 and 2021 and the unaudited interim financial results for the six months ended 30 June 2021), (ii) prepare and finalise other information to be included in the Circular, and (iii) select and appoint the independent financial adviser, the Company and the Investor have applied to the Executive, and the Executive has consented to extend the date of despatch of the Circular to a date no later than 24 October 2022.

The Company is currently preparing and finalising the Circular and it is expected that the Circular will be despatched to the Shareholders on or before 24 October 2022.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2021 and will remain suspended until further notice. The Company will keep its Shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

## WARNINGS

The transactions contemplated under the Restructuring Agreement are subject to the fulfilment of various conditions (including approval by Independent Shareholders) and therefore may or may not materialise. The release of this announcement does not necessarily indicate that the Restructuring will be completed or trading in the Shares will be resumed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

For and on behalf of  
**Ozner Water International Holding Limited**  
**(In Liquidation)**  
**Lai Kar Yan (Derek)**  
**Chan Man Hoi**  
Joint and Several Liquidators  
*acting as agents without personal liability*

Hong Kong, 12 October 2022

*At the date of this announcement, the executive Directors are XIAO Shu and XIE Jinlong and the non-executive Director is WANG Xiaodong; the independent non-executive Directors are ANG Mei Lee Mary, LAM Kwun Leung, and MAK Tin Sang.*

*The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than those relating to the Investor) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the sole director and sole shareholder of the Investor) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The sole director and sole shareholder of the Investor, namely WANG Xiaogang, accepts full responsibility for the accuracy of the information contained in this announcement (other than those relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Liquidators) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*