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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Huarong International Financial Holdings Limited (the “**Company**”) dated 20 September 2022 (the “**Announcement**”) in relation to a major transaction of the Company relating to the entering into of the Settlement Agreement. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Settlement Agreement and the transactions contemplated thereunder has been approved by way of written shareholders’ approval from a closely allied group of Shareholders who together hold more than 50% of the voting rights of the Company as at the date of the approval under Rule 14.44 of the Listing Rules, the Company expected to despatch a circular (the “**Circular**”) for the Settlement Agreement to its Shareholders within 15 business days of the publication of the Announcement, which is on or before 12 October 2022.

As disclosed in the Announcement, the Circular will set out, among other things, (i) further details of the Settlement Agreement; (ii) financial information of the Group; and (iii) other information required to be disclosed under the Listing Rules. As additional time is required for the Company to finalise certain financial information to be disclosed in the Circular including the statement of indebtedness and statement on sufficiency of working capital, the Company has applied for and the Stock Exchange has indicated that it will grant a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of deadline for the despatch of the Circular to a date falling on or before 9 November 2022. The Stock Exchange may withdraw or change the abovementioned waiver if the Company’s situation changes.

By Order of the Board

Huarong International Financial Holdings Limited

Zhang Xing

Chairman

Hong Kong, 12 October 2022

As at the date of this announcement, the Board comprises Mr. Zhang Xing as non-executive director, Mr. Chen Qinghua and Mr. Lu Xinzhen as executive directors, and Mr. Hung Ka Hai Clement, Mr. Ma Lishan, Mr. Guan Huanfei and Dr. Lam Lee G. as independent non-executive directors.