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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SHARE CONSOLIDATION

References are made to the circular of Asia Resources Holdings Limited (the “**Company**”) dated 19 September 2022 regarding the Share Consolidation (the “**Circular**”) and the announcement of the Company dated 12 October 2022 in respect of the poll results of the special general meeting of the Company held on 12 October 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The Board is pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 14 October 2022. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 14 October 2022. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the Consolidated Shares arising in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from green to yellow.

By Order of the Board
Asia Resources Holdings Limited
Li Yuguo
Chairman

Hong Kong, 13 October 2022

As at the date of this announcement, the Board consists of two executive directors, Mr. Li Yuguo and Mr. Liu Yan Chee James; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.

* For identification purpose only