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**瑞聲科技控股有限公司**  
**AAC TECHNOLOGIES HOLDINGS INC.**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code : 2018)

**COMPLETION OF THE TENDER OFFER**

**OFFER TO PURCHASE FOR CASH  
UP TO THE APPLICABLE MAXIMUM ACCEPTANCE AMOUNT  
OF THE OUTSTANDING 2024 NOTES (STOCK CODE: 40075)  
AND THE OUTSTANDING 2026 NOTES (STOCK CODE: 40699)**

On 14 September 2022, the Company commenced the Tender Offer of its outstanding 2024 Notes and 2026 Notes for the purpose of optimizing its debt structure and proactive management of its liabilities.

The Tender Offer has expired at 11:59 p.m., New York City time, on 12 October 2022.

As reported by the Information and Tender Agent, **no Notes were tendered during the period subsequent to the Early Tender Date up to, and including, the Expiration Date. Consequently, the aggregate principal amount of the Notes purchased by the Company pursuant to the Tender Offer remains unchanged from that as of the Early Settlement Date.**

The Company hereby announces that the Tender Offer is completed. Through the Tender Offer, the Company successfully completed the purchase of U.S.\$111,182,000 of the 2024 Notes and U.S.\$47,396,000 of the 2026 Notes, thereby reducing the outstanding aggregate principal amounts of the 2024 Notes and the 2026 Notes to U.S.\$276,818,000 and U.S.\$252,604,000, respectively.

## **GENERAL NOTICE**

Please refer to the announcements of the Company dated 14 September 2022, 28 September 2022 and 29 September 2022 published on the Stock Exchange for information relating to the Tender Offer. Copies of the Tender Offer Memorandum and its related announcements and documents can also be found (subject to certain offer and distribution restrictions and eligibility confirmations) on the Offer Website.

This announcement is not an offer to purchase, a solicitation of an offer to purchase, an offer to sell or a solicitation of an offer to sell, securities in the United States or elsewhere. No securities of the Company or any of its subsidiaries are being, or will be, registered under the U.S. Securities Act or the securities laws of any state of the United States, and no such securities may be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local securities laws. No public offering of securities is being or will be made in the United States or any other jurisdiction. Nothing in this announcement shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

## **DEFINITIONS**

In this announcement, unless otherwise indicated in the context, the following expressions have the meanings set out below:

“2024 Notes”	the U.S.\$388,000,000 3.000% notes due 2024 issued by the Company bearing ISIN: XS2080819779 and Common Code: 208081977 and listed on the Stock Exchange (stock code: 40075)
“2026 Notes”	the U.S.\$300,000,000 2.625% notes due 2026 issued by the Company bearing ISIN: XS2341038656 and Common Code: 234103865 and listed on the Stock Exchange (stock code: 40699)
“Board”	the board of directors of the Company
“Company”	AAC Technologies Holdings Inc., a company incorporated in the Cayman Islands with limited liability, the ordinary shares of which are listed on the main board of the Stock Exchange
“Director(s)”	the director(s) of the Company

“Early Settlement Date”	29 September 2022
“Early Tender Date”	5:00 p.m., New York City time, on 27 September 2022
“Expiration Date”	11:59 p.m., New York City time, on 12 October 2022
“Information and Tender Agent”	Morrow Sodali Limited
“Notes”	the 2024 Notes and the 2026 Notes
“Offer Website”	<a href="https://projects.morrowsodali.com/aac">https://projects.morrowsodali.com/aac</a> , the website operated by the Information and Tender Agent for the purpose of the Tender Offer
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Tender Offer”	the offer by the Company to purchase for cash the outstanding Notes up to the maximum acceptance amount upon the terms and subject to the conditions set forth in the Tender Offer Memorandum and any amendments or supplements thereto
“Tender Offer Memorandum”	the tender offer memorandum dated 14 September 2022 issued by the Company in connection with the Tender Offer
“U.S. Securities Act”	the United States Securities Act of 1933, as amended
“U.S.\$”	United States dollars, the lawful currency of the United States
“United States” or “U.S.”	the United States of America
“%”	per cent.

By order of the Board  
**AAC Technologies Holdings Inc.**  
**Mok Joe Kuen Richard**  
*Director*

Hong Kong, 13 October 2022

*As at the date of this announcement, the Board comprises Mr. Pan Benjamin Zhengmin, Mr. Mok Joe Kuen Richard and Ms. Wu Ingrid Chun Yuan, together with three Independent Non-executive Directors, namely Mr. Zhang Hongjiang, Mr. Peng Zhiyuan and Mr. Kwok Lam Kwong Larry.*