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HARVEST INTERNATIONAL COMPANY

(incorporated in the Cayman Islands with limited liability)

HK\$8,000,000,000 Zero Coupon Guaranteed Convertible Bonds due 2022

(Stock Code: 5024; ISIN: XS1716796641)

(the "Bonds")

unconditionally and irrevocably guaranteed by

Haier

HAIER SMART HOME CO., LTD.*

海爾智家股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 6690

convertible into the ordinary H shares of Haier Smart Home Co., Ltd. (海爾智家股份有限公司) ("H Shares")

CONVERSION PERIOD AND MATURITY OF THE BONDS

Reference is made to the announcement dated 2 September 2022 made by Harvest International Company (the "**Issuer**") relating to the adjustment of the Conversion Price due to the dividend payment in 2022 in respect of the H Shares, A Shares and D Shares of Haier Smart Home Co., Ltd. (the "**Company**"). Terms and expressions used but not defined herein have the respective meanings given to them in such announcement.

Notice is hereby given to the holders of the Bonds (the "**Bondholders**") that pursuant to Condition 7(a) (*Final Redemption*) of the terms and conditions of the Bonds (the "**Conditions**"), unless previously redeemed, converted or purchased and cancelled, the Bonds will be redeemed at 105.11 per cent. of their principal amount on 21 November 2022 (the "**Maturity Date**").

Pursuant to Condition 6(a)(i) (*Conversion Period and Conversion Rights*), the right of a

Bondholder to convert any Bond into H Shares at the Conversion Price is exercisable up to the close of business on the date which falls 10 days prior to the Maturity Date (or if such Bond shall have been called for redemption prior to the Maturity Date, then up to the close of business on the date which falls 10 days prior to the date fixed for redemption thereof).

As at the date of this announcement, the prevailing Conversion Price is HK\$18.20 per H Share (subject to adjustments pursuant to the Conditions). As at the date of this announcement, the closing price of H Shares as quoted on The Stock Exchange of Hong Kong Limited is HK\$23.50.

Harvest International Company
Board of Directors

By order of the Board of Directors
Haier Smart Home Co., Ltd.*
LI Huagang
Chairman

Hong Kong, 13 October 2022

As at the date of this announcement, the directors of Harvest International Company are WANG Ningning and WANG Rongli.

As at the date of this announcement, the executive directors of Haier Smart Home Co., Ltd. are Mr. LI Huagang and Mr. GONG Wei; the non-executive directors are Mr. YU Hon To, David, Ms. Eva LI Kam Fun and Ms. SHAO Xinzhi; and the independent non-executive directors are Mr. CHIEN Da-Chun, Mr. WONG Hak Kun, Mr. LI Shipeng and Mr. WU Qi.

**For identification purpose only*