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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, 30 September 2022 (the “**Prospectus**”) issued by Rego Interactive Co., Ltd (潤歌互動有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares. Any investment decision in relation to the Shares should be taken solely in reliance on the information provided in the Prospectus.

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In connection with the Global Offering, CMBC Securities Company Limited, as the Stabilising Manager, or any person acting for it may, on behalf of the Underwriters and to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transaction with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period of time commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Sunday, 6 November 2022. Any relevant market purchases of Shares may be carried out in jurisdictions where it is permissible to do so, in each case, in compliance with all applicable laws, rules and regulations, including those of Hong Kong (such as the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong)). However, there is no obligation on the Stabilising Manager, or any person acting for it, to conduct any such stabilising action. Each such stabilising action, if taken, will be conducted at the sole and absolute discretion of the Stabilising Manager, or any person acting for it, and may be discontinued at any time. Further, any such stabilising action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Sunday, 6 November 2022. Potential investors should note that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. The Over-allotment Option is exercisable by the Sole Representative (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement at any time within the period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Sunday, 6 November 2022, to require the Company to allot and issue up to 37,500,000 additional new Shares (representing 15% of the initial number of the Offer Shares) at the Offer Price to cover over-allocations in the International Placing, if any.

The Sole Representative confirms that there has been no over-allocation of the Shares in the International Placing, the Stock Borrowing Agreement will not be entered into, and the Overallotment Option will not be exercised in view of the fact that there has been no overallocation of the Shares in the International Placing. No stabilisation activities as described above and in the Prospectus are expected to take place during the stabilising period (which will begin on the Listing Date and end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Sunday, 6 November 2022).

Potential investors of the Offer Shares should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) is entitled to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement upon occurrence of any of the events set out in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Monday, 17 October 2022).



Rego Interactive Co., Ltd
(潤 歌 互 動 有 限 公 司)

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 250,000,000 Shares
Number of Hong Kong Public Offer Shares	: 25,000,000 Shares
Number of International Placing Shares	: 225,000,000 Shares
Final Offer Price	: HK\$0.64 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%
Nominal value	: US\$0.001 per Share
Stock code	: 2422

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Other Joint Bookrunners and other Joint Lead Managers



Other Joint Lead Managers

