

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Each applicant applying for Hong Kong Public Offer Shares will receive one Share certificate for all Hong Kong Public Offer Shares allotted to him/her/it under the Hong Kong Public Offering (except pursuant to applications made through the **CCASS EIPO** service, where the Share certificates will be deposited into CCASS as described below).

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

Subject to arrangement on despatch/collection of Share certificates and refund monies as mentioned below, all Share certificates and refund are expected to be posted on or before Friday, 14 October 2022. The right is reserved to retain any Share certificate(s) and any surplus application monies pending clearance of cheque(s) or banker's cashier's order(s).

Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, 17 October 2022 provided that the Global Offering has become unconditional and the right of termination described in "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk.

If an application is not accepted or accepted in part only, or if the conditions of the Global Offering as set forth in "Structure and Conditions of the Global Offering – Conditions of the Global Offering" in the Prospectus are not fulfilled or waived or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, Stock Exchange trading fee and Financial Reporting Council transaction levy, will be refunded, without interest or the cheque or banker's cashier order will not be cleared. Refund will also be made in respect of the difference between the Offer Price and the maximum Offer Price per Offer Share initially paid by each applicant on application (including related brokerage, SFC transaction levy, Stock Exchange trading fee and Financial Reporting Council transaction levy), without interest. Refunds of application monies will be made on or before Friday, 14 October 2022.

Applicants applying through the White Form eIPO service

Each applicant applying for 1,000,000 Hong Kong Public Offer Shares or more whose application is wholly or partially successful may collect his/her/its Share certificate(s) and/or refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 14 October 2022, or such other date as notified by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.regopimc.com as the date of despatch/collection of Share certificates/e-Refund payment instructions/refund cheques.

If an applicant does not collect his/her/its Share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address specified in his/her/its application instructions by ordinary post at his/her/its own risk.

If an applicant applies for less than 1,000,000 Hong Kong Public Offer Shares, his/her/its Share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in his/her/its application instructions on or before Friday, 14 October 2022 by ordinary post at his/her/its own risk.

If an applicant applies and pays the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. If an applicant applies and pays the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in his/her/its application instructions in the form of refund cheque(s) by ordinary post at his/her/its own risk.

Applicants applying via Electronic Application Instructions to HKSCC

Allocation of Hong Kong Public Offer Shares

For the purposes of allocating Hong Kong Public Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.

Deposit of share certificates into CCASS and refund of application monies

If an application is wholly or partially successful, Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the applicant's designated CCASS Participant's stock account or his/her/its CCASS Investor Participant stock account on Friday, 14 October 2022, or, on any other date determined by HKSCC or HKSCC Nominees.

The application results of CCASS Participants (including, where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner), each successful applicant's Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering are included and published in this announcement. The applicants should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 14 October 2022 or such other date as determined by HKSCC or HKSCC Nominees.

If an applicant has instructed his/her/its broker or custodian to give **electronic application instructions** on his/her/its behalf, he/she/it can also check the number of Hong Kong Public Offer Shares allotted to him/her/it and the amount of refund monies payable to him/her/it with that broker or custodian.

If an applicant has applied as a CCASS Investor Participant, he/she/it can also check the number of Hong Kong Public Offer Shares allotted to him/her/it and the amount of refund monies payable to him/her/it via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 14 October 2022. Immediately following the credit of the Hong Kong Public Offer Shares to his/her/its stock account and the credit of refund monies to his/her/its bank account, HKSCC will also make available to him/her/it an activity statement showing the number of Hong Kong Public Offer Shares credited to his/her/its CCASS Investor Participant stock account and the amount of refund monies credited to his/her/its designated bank account.

Refund of the applicant's application monies in respect of each wholly or partially unsuccessful application and the difference between the Offer Price and the maximum Offer Price per Offer Share initially paid by each applicant on application (including related brokerage, SFC transaction levy, Stock Exchange trading fee and Financial Reporting Council transaction levy) will be credited to his/her/its designated bank account or the designated bank account of his/her/its broker or custodian, without interest, on Friday, 14 October 2022.

PUBLIC FLOAT

The Directors confirm that

- (i) immediately following completion of the Capitalisation Issue and the Global Offering, at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
- (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
- (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 17 October 2022, dealings in the Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Monday, 17 October 2022. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares will be 2422.

On behalf of the Board
Rego Interactive Co., Ltd
Chen Ping
Chairman

Hong Kong, 14 October 2022

As at the date of this announcement, the Board comprises Mr. Chen Ping, Mr. Tian Huan, Mr. Zhang Yongli and Mr. Xiao Yanfeng as executive Directors; and Ms. Hu Huijun, Mr. Wan Lixiang and Mr. Zhao Zhongping as independent non-executive Directors.