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NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP INC.

新东方教育科技（集团）有限公司*

(continued in the Cayman Islands with limited liability)

(Stock Code: 9901)

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS AND RECORD DATE FOR ANNUAL GENERAL MEETING OF SHAREHOLDERS

Notice of Annual General Meeting

New Oriental Education & Technology Group Inc. (the “**Company**”) is pleased to announce that an annual general meeting of shareholders (the “**General Meeting**”) will be held at the following time and location:

Time: 5 p.m. on November 18, 2022 (Beijing/Hong Kong time)

Location: No. 6, Hai Dian Zhong Street, Haidian District, Beijing, China

We hereby attach the Notice of the Annual General Meeting (the “**Attachment**”), which serves as the notice required under Rule 13.71 and the circular required under Rule 13.73 of the Hong Kong Listing Rules. No resolutions have been proposed for consideration at the General Meeting as at the date of this notice.

The Company refers to the copy of its annual report for the fiscal year ended May 31, 2022 (the “**Annual Report**”), which was published on the Hong Kong Stock Exchange’s website on September 29, 2022.

You may obtain an electronic copy of this notice, the Attachment, and the Annual Report, free of charge, from the Company’s website at <http://investor.neworiental.org>, the Hong Kong Stock Exchange’s website at www.hkexnews.hk. The full text of the Form 20-F referred to in the Annual Report is also available for download, free of charge, on the U.S. Securities and Exchange Commission’s website at www.sec.gov.

Record Date for Annual General Meeting

Please note that the record date for determining the eligibility of the holders of our common shares with a par value of US\$0.001 each (the “**Common Shares**”), to attend our General Meeting will be as of close of business on Friday, October 28, 2022 (Hong Kong time) (the “**Common Shares Record Date**”). In order to be eligible to attend the General Meeting, all valid documents for the transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, no later than 4:30 p.m. on Friday, October 28, 2022 (Hong Kong time). All persons who are registered holders of the Common Shares on the Common Shares Record Date will be entitled to attend the General Meeting.

Holders of American depository shares issued by Deutsche Bank Trust Company Americas, as depository of the ADSs, and representing our Common Shares, may attend the General Meeting.

Details including the date and location of our General Meeting will be set out in our notice of General Meeting to be issued in due course.

By order of the Board
New Oriental Education & Technology Group Inc.
Mr. Michael Minhong Yu
Chairman

Beijing, China, October 14, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Michael Minhong Yu, Mr. Chenggang Zhou and Mr. Louis T. Hsieh as directors and Mr. Robin Yanhong Li, Mr. Denny Lee and Mr. John Zhuang Yang as independent directors.

* *for identification purposes only.*

New Oriental Education & Technology Group Inc.
(continued in the Cayman Islands with limited liability)
(NYSE: EDU and SEHK: 9901)

NOTICE OF ANNUAL GENERAL MEETING
To be held on November 18, 2022
(or any adjourned or postponed meeting thereof)

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**AGM**”) of New Oriental Education & Technology Group Inc. (the “**Company**”) will be held at No. 6 Hai Dian Zhong Street, Haidian District, Beijing, People’s Republic of China, on November 18, 2022 at 5:00 p.m. (local time). No proposal will be submitted for shareholder approval at the AGM. Instead, the AGM will serve as an open forum for shareholders of record and beneficial owners of the Company’s American Depositary Shares (“**ADSs**”) to discuss Company affairs with management.

The board of directors of the Company has fixed the close of business on October 28, 2022 (Beijing time) as the record date (the “**Record Date**”) for determining the shareholders entitled to receive notice of the AGM or any adjournment or postponement thereof.

Holders of record of the Company’s common shares at the close of business on the Record Date are entitled to attend the AGM and any adjournment or postponement thereof in person. Beneficial owners of the Company’s ADSs are welcome to attend the AGM in person.

Shareholders and ADS holders may obtain a copy of the Company’s annual report on Form 20-F and/or Hong Kong annual report, free of charge, from the Company’s website at investor.neworiental.org, from SEC’s website at www.sec.gov (for the annual report on Form 20-F) or the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (for the Hong Kong annual report), or by writing to Ms. Sisi Zhao, Investor Relations Director, New Oriental Education & Technology Group, No. 6 Haidian Zhong Street, Haidian District, Beijing 100080, People’s Republic of China, or by email to zhaosisi@xdf.cn.

By Order of the Board of Directors,
New Oriental Education & Technology Group Inc.

/s/ Michael Minhong Yu
Michael Minhong Yu
Executive Chairman

Beijing, China
October 14, 2022