

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MEGAIN Holding (Cayman) Co., Ltd.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

**ANNOUNCEMENT PURSUANT TO
RULES 13.51(2)(I) AND 13.51B(2) OF THE LISTING RULES**

This announcement is made by MEGAIN Holding (Cayman) Co., Ltd. (the “**Company**”) pursuant to Rules 13.51(2)(I) and 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), in relation to a change of particulars of Mr. Chen Mark Da-jiang (“**Mr. Chen**”), an independent non-executive director of the Company.

It has come to the attention of the board of directors (the “**Board**”, and members of the Board, the “**Directors**”) of the Company that joint provisional liquidators have been appointed in respect of Global Cord Blood Corporation (“**Global Cord**”) pursuant to the order of the Grand Court of the Cayman Islands dated 22 September 2022. Global Cord is a company incorporated in the Cayman Islands and a public company listed on the New York Stock Exchange (NYSE: CO). Based on the public information, Global Cord and its subsidiaries are principally engaged in the provision of umbilical cord blood storage and ancillary services in the People’s Republic of China. Neither Global Cord nor any of its subsidiaries is related to the Group.

Given Mr. Chen, being an independent non-executive Director, is also an independent non-executive director of Global Cord, the appointment of joint provisional liquidators to Global Cord constitutes an event required to be disclosed by the Company pursuant to Rules 13.51(2)(I) and 13.51B(2) of the Listing Rules.

Save as disclosed above and to the best knowledge, information and belief of the Board, there is no other matter in relation thereto that needs to be brought to the attention of the shareholders of the Company. If there are further updates, the Company will provide the information in accordance with the requirements of the Listing Rules.

By order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 14 October 2022

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei and Mr. Lee Kuo-Chang as executive Directors; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive Directors; and Mr. Chen Mark Da-jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive Directors.

* *For identification purposes only*