

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Rego Interactive Co., Ltd (潤歌互動有限公司)

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the : [REDACTED] Shares (subject to the
[REDACTED] [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation
and the [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per
[REDACTED] and expected to be not less
than HK\$[REDACTED] per [REDACTED],
plus brokerage of 1%, SFC transaction levy
of 0.0027%, Stock Exchange trading fee of
0.005% and Financial Reporting Council
transaction levy of 0.00015% (payable in full
on application in Hong Kong dollars and
subject to refund)
Nominal value : US\$0.001 per Share
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED], [REDACTED] and [REDACTED]
[REDACTED]

[REDACTED] and [REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong and Documents on Display” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Securities and Futures Commission of Hong Kong, nor Hong Kong Exchanges and Clearing Limited, nor The Stock Exchange of Hong Kong Limited, nor Hong Kong Securities Clearing Company Limited, nor the Registrar of Companies in Hong Kong takes any responsibility as to the contents of this document or any of the other documents referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company on the [REDACTED], which is expected to be on or around [REDACTED] and in any event, not later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] and is currently expected to be not less than HK\$[REDACTED] unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by [REDACTED] between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company, the [REDACTED] will not proceed and will lapse.

The [REDACTED] may, with our Company’s consent, reduce the indicative [REDACTED] stated in this document and/or the number of [REDACTED] under the [REDACTED] at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, a notice of reduction in the indicative [REDACTED] and/or the number of [REDACTED] will be published at the website of the Stock Exchange at www.hkexnews.hk and website of our Company at www.regopimc.com not later than the morning of the last day for lodging applications under the [REDACTED]. Details of the arrangement will then be announced by our Company as soon as practicable. Further details are set out in the sections headed “Structure and Conditions of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

Prior to making an [REDACTED], prospective [REDACTED] should consider carefully all of the information set out in this document, including but not limited to the risk factors set out in the section headed “Risk Factors” in this document.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (on behalf of the [REDACTED]) if certain grounds for termination arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in “[REDACTED] — Grounds for Termination” in this document. Should the [REDACTED] (for itself and on behalf of the [REDACTED]) terminate the [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act and may not be offered, sold pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The [REDACTED] are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

ATTENTION

We have adopted a paperless [REDACTED] and subscription regime for the [REDACTED], whereby (a) this document is published solely in an electronic format; and (b) all subscriptions, where applicable, must be made through online electronic channels only. We will not provide printed copies of this document or any [REDACTED] to the public in relation to the [REDACTED].

This document is available at the Stock Exchange’s website at www.hkexnews.hk and on our Company’s website at www.regopimc.com. If you require a printed copy of this document, you may print out the electronic copy of this document downloadable from any of the above websites.

Please see “How to Apply for [REDACTED]” in this document for further details of the procedures through which applications for the [REDACTED] can be made electronically.

[REDACTED]

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[REDACTED]

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[REDACTED]