
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND DOCUMENTS ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the [REDACTED]; and
- (b) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 10. Qualifications and Consents of Experts” Appendix IV to this document; and
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.regopimc.com) for a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association of the Company;
- (b) the Accountants’ Reports and the reports on the unaudited pro forma financial information prepared by BDO Limited, the text of which are set out in “Appendix I — Accountants’ Report”, and “Appendix II — Unaudited Pro Forma Financial Information”;
- (c) the audited consolidated financial statement of the Group for the three years ended 31 December 2021 and the four months ended 30 April 2022;
- (d) the letter from Harney Westwood & Riegels, the Company’s Cayman Islands legal adviser, in relation to the summary of certain aspects of the Cayman Companies Act referred to in “Appendix III — Summary of the Constitution of the Company and Cayman Companies Act”;
- (e) the Cayman Companies Act;

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- (f) the PRC legal opinions issued by Zhong Lun Law Firm, the Company’s legal advisers as to PRC law, in respect of certain general corporate matters and property interest of our Group;
- (g) the industry report prepared by iResearch;
- (h) the service contracts and letters of appointment referred to in “Appendix V — Statutory and General Information — C. Further Information About our Directors and Substantial Shareholders — 2. Particulars of service contracts and letters of appointment”;
- (i) the material contracts referred to in “Appendix V — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts”; and
- (j) the written consents referred to in “Appendix V — Statutory and General Information — E. Other Information — 10. Qualifications and Consents of Experts”.