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*Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of MTT Group Holdings Limited (the “**Company**”) dated 13 September 2022.*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of our Company. Potential investors should read the Prospectus carefully for detailed information about our Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

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END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILISATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilisation period in connection with the Share Offer ended on Sunday, 16 October 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

As there was no over-allocation of Shares in the International Placing, the Joint Bookrunners (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option and no stabilisation activity as described in the Prospectus were carried out by the Stabilising Manager, its affiliates or any person acting for it, in relation to the Share Offer during the stabilisation period.

The Over-allotment Option lapsed on Sunday, 16 October 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Accordingly, no Shares were or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Directors confirm that the Company will continue to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total number of issued Shares must at all times be held by the public.

On behalf of the Board
MTT Group Holdings Limited
Ip Ka Wai Charlie
Chairman

Hong Kong, 17 October 2022

As at the date of this announcement, the Board comprises Ip Ka Wai Charlie and Chan Tim Cheung as executive Directors, and Lam Chi Wing, Chung Anita Mei Yiu, and Wu Ching Tung Grace as independent non-executive Directors.