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## **BEIJING GAS BLUE SKY HOLDINGS LIMITED**

**北京燃氣藍天控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 6828)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement issued by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) dated 26 September 2022 in relation to, among others, (1) the Capital and Asset Injection Plan and (2) Application for Whitewash Waiver (“**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, a circular including, among other things, details of (i) the Financial Assistance, the Share Subscription, the Acquisition and the Whitewash Waiver; (ii) the recommendation of the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the SGM (the “**Circular**”) is required to be despatched to the Shareholders within 21 days of the date of the Announcement, i.e., on or before 17 October 2022.

As more time is required for finalising certain information in the Circular (including but not limited to the letter from the independent financial adviser to the Independent Shareholders), an application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular to a date falling on or before 31 October 2022. The Executive has indicated that it is minded to grant such consent.

By order of the Board  
**Beijing Gas Blue Sky Holdings Limited**  
**Zhi Xiaoye**  
*Chairman*

Hong Kong, 17 October 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. Li Weiqi, Mr. Chen Ning and Mr. Yeung Shek Hin; the non-executive Director of the Company is Mr. Zhi Xiaoye; and the independent non-executive Directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*