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## **Suoxinda Holdings Limited**

**索信达控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3680)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the announcement of the Company dated 1 September 2022 in relation to, among others, the subscription of an aggregate of 31,575,598 General Mandate Subscription Shares by 38 General Mandate Subscribers (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcement.

The Board is pleased to announce that the completion of the General Mandate Subscription by 37 General Mandate Subscribers took place on 17 October 2022 in accordance with the terms and conditions of the relevant Subscription Agreements. An aggregate of 30,931,598 General Mandate Subscription Shares have been issued and allotted to 37 General Mandate Subscribers at the Subscription Price of HK\$1.045 per Share (the “**Completion**”). The subscription of 644,000 General Mandate Subscription Shares had not proceed to completion and was terminated as mutually agreed by the Company and the relevant General Mandate Subscribers.

To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>
Mr. Song Hongtao ( <i>Note 1</i> )	75,003,840	18.34%	75,003,840	17.05%
Mr. Chen Zhenping ( <i>Note 2</i> )	64,276,160	15.72%	64,276,160	14.62%
Ms. Xia Liping ( <i>Note 3</i> )	47,700,000	11.67%	47,700,000	10.85%
Mr. Wu Xiaohua ( <i>Note 4</i> )	29,590,000	7.24%	29,590,000	6.73%
<b>Subscribers (<i>Note 5</i>)</b>				
(a) 37 General Mandate Subscribers	5,600,663	1.37%	36,532,261	8.31%
(b) 3 Specific Mandate Subscribers:	8,332,835	2.04%	8,332,835	1.89%
(i) Mr. Shi	825,835	0.20%	825,835	0.19%
<i>Connected Subscribers:</i>	7,507,000	1.84%	7,507,000	1.71%
(ii) Dr. Wu Fu-shea	6,000,000	1.47%	6,000,000	1.36%
(iii) Ms. Wang Jing	1,507,000	0.37%	1,507,000	0.34%
<i>Subtotal of the Subscribers</i>	13,933,498	3.41%	44,865,096	10.20%
<b>Other Shareholders</b>	<u>178,357,940</u>	<u>43.62%</u>	<u>178,357,940</u>	<u>40.55%</u>
<b>Total</b>	<u><u>408,861,438</u></u>	<u><u>100.00%</u></u>	<u><u>439,793,036</u></u>	<u><u>100.00%</u></u>

*Notes:*

- (1) Mr. Song Hongtao is an executive Director and chairman of the Board. The Shares held by Mr. Song Hongtao consisted of (i) 70,003,840 Shares held by Mindas Touch Global Limited, which was wholly owned by Mr. Song Hongtao and accordingly Mr. Song Hongtao was deemed to be interested in the Shares held by Mindas Touch Global Limited pursuant to Part XV of the SFO; and (ii) 5,000,000 Shares directly held by Mr. Song Hongtao.
- (2) Mr. Chen Zhenping is an executive Director.
- (3) Ms. Xia Liping's shareholding in the Company is held through Benefit Ocean Holdings Limited, which was wholly owned by Ms. Xia Liping. Accordingly, Ms. Xia Liping was deemed to be interested in these Shares pursuant to Part XV of the SFO.

- (4) Mr. Wu Xiaohua is an executive Director. Mr. Wu Xiaohua's shareholding in the Company is held through Ideal Treasure Holdings Limited, which was wholly owned by Mr. Wu Xiaohua. Accordingly, Mr. Wu Xiaohua was deemed to be interested in these Shares pursuant to Part XV of the SFO.
- (5) As at the date of this announcement and immediately before Completion, the Subscribers in aggregate holds 13,933,498 Shares (including 1,626,498 Restricted Shares granted under the Share Award Scheme) and 565,112 Share Options granted under the Share Option Scheme.

By order of the Board  
**Suoxinda Holdings Limited**  
**Song Hongtao**  
*Chairman of the Board*

Hong Kong, 17 October 2022

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Song Hongtao, Mr. Chen Zhenping, Dr. Wu Fu-Shea and Mr. Wu Xiaohua, and three independent non-executive Directors, namely, Mr. Tu Xinchun, Dr. Chen Wei and Mr. Yang Haifeng.*