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## **HAIDILAO INTERNATIONAL HOLDING LTD.**

**海底捞国际控股有限公司**

*(Incorporated with limited liability in the Cayman Islands)*

**(the “Company”)**

**(Stock Code: 6862)**

## **FINAL RESULTS OF TENDER OFFER TO PURCHASE THE 2026 NOTES**

**(Notes Stock Code: 40530)**

Reference is made to the announcement of the Company dated October 10, 2022 (the “**Announcement**”) in respect of the Offer. Capitalized terms used but not defined herein shall have the meanings given to them in the Announcement and the tender offer memorandum dated October 10, 2022 (the “**Tender Offer Memorandum**”).

### **EXPIRATION OF THE TENDER OFFER**

The Company hereby announces that the Offer expired at 4:00 p.m. (London time)/11:00 p.m. (Hong Kong time) on October 18, 2022.

## **FINAL RESULTS OF TENDER OFFER TO PURCHASE THE 2026 NOTES**

The Company hereby announces the final results of the Offer. As of the Expiration Deadline, holders of the 2026 Notes had validly tendered US\$240,312,000 in principal amount of the 2026 Notes, representing approximately 44.56% of the total outstanding principal amount of the 2026 Notes.

The aggregate principal amount of the 2026 Notes validly tendered is greater than the Maximum Acceptance Amount. The Company has decided to accept all the valid tenders of the 2026 Notes for purchase, representing US\$240,312,000 in aggregate principal amount of the 2026 Notes, rather than accept the 2026 Notes validly tendered pursuant to the Offer on a pro rata basis pursuant to the Scaling Factor as set forth in the Tender Offer Memorandum.

The Settlement Date for the Offer is expected to be on or about October 21, 2022. The 2026 Notes accepted for purchase pursuant to the Offer will be subsequently cancelled, following which US\$298,980,000 in aggregate principal amount of the 2026 Notes will remain outstanding subject to the terms and conditions of the 2026 Notes. This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://deals.is.kroll.com/haidilao>.

### **FURTHER DETAILS**

The terms of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the conditions of the Offer, please refer to the Tender Offer Memorandum.

The Company has appointed The Hong Kong and Shanghai Banking Corporation Limited as the Dealer Manager and Kroll Issuer Services Limited as the Information and Tender Agent with respect to the Offer.

As the conditions precedent to completion of the Offer may or may not be satisfied, investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

Copies of the Tender Offer Memorandum and its related documents may be found on the Offer Website or may be requested from the Information and Tender Agent, the contact details of which are as follows.

### **INFORMATION AND TENDER AGENT**

#### **Kroll Issuer Services Limited**

##### *In London*

The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

##### *In Hong Kong*

3<sup>rd</sup> Floor, Three Pacific Place  
1 Queen's Road East  
Admiralty  
Hong Kong

Attention: Mu-yen Lo/Illia Vyshenskyi  
Telephone: +852 2281 0114/+44 20 7704 0880  
E-mail: [haidilao@is.kroll.com](mailto:haidilao@is.kroll.com)  
Offer Website: <https://deals.is.kroll.com/haidilao>

Holders who have questions in relation to the Offer may contact the Dealer Manger for information using the contact details below.

**DEALER MANAGER**

**The Hongkong and Shanghai Banking Corporation Limited**

**Level 17, HSBC Main Building  
1 Queen's Road Central  
Phone: +852 3941 0223  
E-mail: liability.management@hsbcib.com**

**DISCLAIMER**

This announcement does not constitute an invitation to participate in the Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws.

Persons into whose possession this announcement comes are required by each of the Company, the Dealer Manager and the Information and Tender Agent to inform themselves about and to observe, any such restrictions.

By order of the board of directors  
**Haidilao International Holding Ltd.**  
**Zhang Yong**  
*Chairman*

Hong Kong, October 19, 2022

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhang Yong as the Chairman and Executive Director and Mr. Zhou Zhaocheng, Ms. Gao Jie, Ms. Yang Lijuan, Mr. Li Peng and Ms. Song Qing as Executive Directors, and Dr. Chua Sin Bin, Mr. Hee Theng Fong, Mr. Qi Daqing, Dr. Ma Weihua and Mr. Wu Xiaoguang as Independent Non-executive Directors.*