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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

**US\$300,000,000 2.00 per cent. Guaranteed Bonds due 2024**

**(Stock Code: 40591)**

## **PARTIAL REPURCHASE AND CANCELLATION OF THE BONDS**

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated 2 February 2021, 3 February 2021, 9 February 2021 and 10 February 2021 regarding the issue of US\$300,000,000 2.00 per cent guaranteed bonds due 2024 (the “**Bonds**”) (the “**Announcements**”). Capitalised terms used in herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

## **PARTIAL REPURCHASE AND CANCELLATION OF THE BONDS**

Between 5 September 2022 and 28 September 2022, the Company has repurchased an aggregate principal amount of US\$35,000,000 of the Bonds in the open market, representing

approximately 11.67% of the aggregate principal amount of the Bonds originally issued. As at the date of this announcement, such repurchased the Bonds have been cancelled in accordance with the terms and conditions of the Bonds (the “**Cancellation**”). After the Cancellation, the outstanding aggregate principal amount of the Bonds is US\$265,000,000, representing approximately 88.33% of the initial aggregate principal amount of the Bonds.

The Company may undertake further repurchases of the Bonds outstanding from time to time as permitted by the terms and conditions of the Bonds and, if and as appropriate, after taking into account factors such as market conditions and the price of the Bonds. Further announcement(s) will be made in compliance with the Listing Rules as appropriate.

**Shareholders of the Company (“Shareholders”), holders of the Bonds and potential investors should note that any further repurchases of the Bonds is subject to market conditions and at the absolute discretion of the Company. There is no assurance on the timing, quantity or price of any repurchases of the Bonds or if any repurchases will be made at all. Shareholders, holders of the Bonds and potential investors are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Hu Pingsheng**  
*Chairman*

Hong Kong, 19 October 2022

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), three executive Directors, namely Mr. Li Baochen, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*