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海伦堡
HELENBERGH

Helenbergh China Holdings Limited

海倫堡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

CLARIFICATION ANNOUNCEMENT

Description of Debt Securities	ISIN	Common Code	Stock Code
11.0% Senior Notes due October 8, 2023	XS2376908344	237690834	40877

Reference is made to the announcement of the Company dated October 19, 2022 (the “Announcement”) in relation to the Consent Solicitation. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

Further to the Announcement, the Company would like to note that the 30-day grace period (starting from September 25, 2022) for the payment of interest on the March 2023 Notes has not yet expired. The Company would also like to clarify that “未能償還”, “2023年3月票據拒付事件” and “票據拒付事件” on page 2 and 3 of the Chinese translation of the Announcement should be translated as “未支付”, “2023年3月票據未支付事宜” and “票據未支付事宜” instead.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By Order of the Board
Helenbergh China Holdings Limited
HUANG Chiheng
Executive Director

October 19, 2022

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun and the non-executive Directors are Mr. YANG Luning and Mr. SHEK Lai Him Abraham.