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**PineStone 鼎石**  
**Pinestone Capital Limited**  
**鼎石資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 804)**

**SHARE CONSOLIDATION**

References are made to the circular of Pinestone Capital Limited (the “**Company**”) dated 3 October 2022 regarding the Share Consolidation (the “**Circular**”) and the announcement of the Company dated 19 October 2022 in respect of the poll results of the extraordinary general meeting of the Company held on 19 October 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The Board is pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 21 October 2022. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 21 October 2022. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the Consolidated Shares arising in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from blue to yellow.

By Order of the Board  
**Pinestone Capital Limited**  
**Cheung Yan Leung Henry**  
*Chairman*

Hong Kong, 20 October 2022

*As at the date of this announcement, the Board comprises Mr. Cheung Yan Leung Henry and Mr. Lee Chun Tung as executive Directors; Mr. Yau Tung Shing as non-executive Director; and Mr. Yeung King Wah, Mr. Lau Kelly, Mr. So Stephen Hon Cheung, Mr. Wong Chun Peng Stewart and Ms. Fu Yiman as independent non-executive Directors.*