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HAIDILAO INTERNATIONAL HOLDING LTD.

海底捞国际控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(the “Company”)

(Stock Code: 6862)

SETTLEMENT OF TENDER OFFER TO PURCHASE THE 2026 NOTES

(Notes Stock Code: 40530)

SETTLEMENT OF TENDER OFFER

Reference is made to the announcements of the Company dated October 10, 2022 and October 19, 2022 (together, the “**Announcements**”) in respect of the Offer. Capitalized terms used but not defined herein shall have the meanings given to them in the Announcements and the tender offer memorandum dated October 10, 2022 (the “**Tender Offer Memorandum**”). The Tender Offer Memorandum and all documents related to the Offer can be found on the Offer Website, subject to eligibility confirmation and registration: <https://deals.is.kroll.com/haidilao>.

PURCHASE AND SETTLEMENT

The Company hereby announces that the validly tendered 2026 Notes representing an aggregate principal amount of US\$240,312,000 have been accepted and purchased by the Company on October 21, 2022 and shall be canceled, pursuant to the terms set forth in the Tender Offer Memorandum. Following the settlement of the Offer and cancellation of the 2026 Notes purchased through the Offer and open market repurchases conducted prior to the announcement of the Offer, the outstanding aggregate principal amount of the 2026 Notes is US\$298,980,000.

By order of the board of directors
Haidilao International Holding Ltd.
Zhang Yong
Chairman

Hong Kong, October 21, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhang Yong as the Chairman and Executive Director and Mr. Zhou Zhaocheng, Ms. Gao Jie, Ms. Yang Lijuan, Mr. Li Peng and Ms. Song Qing as Executive Directors, and Dr. Chua Sin Bin, Mr. Hee Theng Fong, Mr. Qi Daqing, Dr. Ma Weihua and Mr. Wu Xiaoguang as Independent Non-executive Directors.