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WINDMILL GROUP LIMITED
(海鑫集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1850)

**POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON
21 OCTOBER 2022**

References are made to the notice and the circular (the “**Circular**”) of the annual general meeting (the “**AGM**”) of WINDMILL Group Limited (the “**Company**”) both dated 4 August 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolutions (the “**Resolutions**”) as set out in the notice of AGM were duly passed by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) at the AGM held on 21 October 2022.

POLL RESULTS

The poll results in respect of the Resolutions are as follows:

| Ordinary Resolutions | | Number of votes (Approximate %) | |
|-----------------------------|--|--|----------------------|
| | | For | Against |
| 1. | To receive and consider the audited financial statements and the reports of the directors and the auditor of the Company for the year ended 30 April 2022. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |

| Ordinary Resolutions | | | Number of votes (Approximate %) | |
|----------------------|--|--|------------------------------------|----------------------|
| | | | For | Against |
| 2. | (a) | To re-elect Mr. Liu Shihao as an executive Director of the Company. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| | (b) | To re-elect Mr. Li Shing Kuen Alexander as an executive Director of the Company. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| | (c) | To re-elect Ms. Wang Ya as an executive Director of the Company. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| | (d) | To re-elect Mr. Yu Wai Chun as an independent non-executive Director of the Company. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| | (e) | To re-elect Mr. Li Ka Chun Gordon as an independent non-executive Director of the Company. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| | (f) | To re-elect Mr. Xian Gonghua as an independent non-executive Director of the Company. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| | (g) | To authorise the board of directors (the “ Board ”) to fix the directors’ remuneration. | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| 3. | To re-appoint CL Partners CPA Limited as the auditor of the Company for the year ending 30 April 2023 and to authorise the Board to fix its remuneration. | | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| 4. | To grant a general and unconditional mandate to the directors of the Company to allot, issue or otherwise deal with the unissued shares in the capital of the Company and to make or grant offers, agreements and options to the extent of not more than 20% of the existing issued shares of the Company. | | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| 5. | To grant a general mandate to the directors of the Company to repurchase the Company’s shares to the extent of 10% of the issued shares of the Company. | | 148,360,210 (99.13%) | 1,300,000 (0.87%) |
| 6. | To add the amount of shares repurchased by the Company to the mandate granted to the directors of the Company under resolution no. 4. | | 148,360,210 (99.13%) | 1,300,000 (0.87%) |

As more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed as ordinary resolutions of the Company.

All Directors attended the AGM accordingly.

As at the date of the AGM, the issued share capital of the Company (the “**Share(s)**”) comprised 960,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote on all Resolutions. Shareholders present at the AGM holding an aggregate of 149,660,210 Shares, representing approximately 15.59% of the total number of Shares in issue, voted either in person, by their duly authorised representatives or by proxy at the AGM. No Shareholder was required to abstain from voting on the Resolutions and there was no Share entitling the holder to attend and vote only against the Resolutions. No parties have stated in the circular dated 4 August 2022 their intention to vote against or to abstain from voting on the Resolutions at the AGM.

Tricor Investor Services Limited, the Hong Kong share registrar of the Company, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By order of the Board
WINDMILL Group Limited
Liu Shihao
Chairman

Hong Kong, 21 October 2022

As at the date of this announcement, the executive Director is Mr. Liu Shihao, Mr. Li Shing Kuen Alexander and Ms. Wang Ya; and the independent non-executive Directors are Mr. Yu Wai Chun, Mr. Li Ka Chun Gordon and Mr. Xian Gonghua.