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ARTA TECHFIN CORPORATION LIMITED

裕承科金有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

PROFIT WARNING

This announcement is made by Arta TechFin Corporation Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022 (“**1H FY2023**”) (the “**Unaudited Management Accounts**”), it is expected that the Group is likely to record a consolidated net loss (before finance cost and income tax expense) of approximately HK\$37.2 million for 1H FY2023 as compared to a consolidated net loss (before finance cost and income tax expense) of approximately HK\$29.1 million for the six months ended 30 September 2021 (“**1H FY2022**”). In 1H FY2022 (a period before the indebtedness of the Group was restructured), the finance cost was approximately HK\$329.3 million, which was much higher than the finance cost of approximately HK\$1.0 million in 1H FY2023. The 1H FY2022 consolidated net loss (before finance cost and income tax expense) of approximately HK\$29.1 million included non-recurring restructuring-related expenses of approximately HK\$13.5 million.

The expected increase in consolidated net loss (before finance cost and income tax expense) for 1H FY2023 is mainly attributable to a decrease in revenue of approximately HK\$20.5 million in 1H FY2023 as compared to 1H FY2022, as a result of a fall in business volume caused by the decline in primary and secondary capital markets activities.

The Company is in the process of preparing and finalising the Group’s unaudited financial results for 1H FY2023. The information contained in this announcement is solely based on the information currently available to the Board and the Board’s preliminary assessment of the Unaudited Management Accounts, which has neither been reviewed or finalised by the audit committee of the Company, nor reviewed or audited by the external auditors of the Company. Details of the unaudited financial results of the Group for 1H FY2023 (the “**Interim Results**”) are expected to be published by the end of November 2022. Shareholders of the Company are advised to read the Company’s announcement of the Interim Results in detail once it is available.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

For and on behalf of the Board
Arta TechFin Corporation Limited
Lau Fu Wing, Eddie
Chief Executive Officer

Hong Kong, 21 October 2022

As at the date of this announcement, the Board of the Company comprises Dr. Cheng Chi-Kong, Adrian JP (Chairman) and Mr. Han Kam Leung, Michael as Non-executive Directors, Mr. Lau Fu Wing, Eddie (Chief Executive Officer), Ms. Li Chuchu, Tracy and Ms. Yeung Shuet Fan Pamela as Executive Directors, and Ms. Ling Kit Sum Imma, Mr. Lo Chun Yu Toby and Dr. Tam Lai Fan Gloria as Independent Non-executive Directors.