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華邦科技控股有限公司

HUABANG TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3638)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Huabang Technology Holdings Limited (the “**Company**”) dated 3 October 2022 in relation to the proposed acquisition of the Target Companies (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Circular containing, among other things, further details of the Acquisition and other information as required under the Listing Rules will be despatched to the Shareholders on or before 25 October 2022.

As additional time is required by the Company and its auditors to prepare and finalise the necessary financial information for inclusion in the Circular, in particular the accountant’s reports, the statement of indebtedness and the statement on sufficiency of working capital, the date of despatch of the Circular will be postponed to a date on or before 30 November 2022.

Shareholders and potential investors shall note that the Completion of the Acquisition is subject to the conditions precedent as set out in the section headed “Conditions precedent” in the Announcement and may or may not materialise. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Huabang Technology Holdings Limited

Liu Qiaosong

Vice Chairman and Executive Director

Hong Kong, 24 October 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Liu Qiaosong and Mr. Qu Hongqing; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Zhu Shouzhong and Mr. Li Huaqiang.