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宏华集团  
HONGHUA GROUP

## HONGHUA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 196)

### POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 25 OCTOBER 2022

At the extraordinary general meeting (the “EGM”) of Honghua Group Limited (the “Company”) held on 25 October 2022, all the proposed resolutions as set out in the notice of the EGM dated 6 October 2022 (the “Notice”) were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	(a) To approve the Purchase Framework Agreement and the transactions contemplated thereunder;	1,020,968,660 (100.000000%)	0 (0.000000%)
	(b) To approve the relevant proposed annual caps under the Purchase Framework Agreement for the periods concerned under the Circular; and		
	(c) To authorise any one director on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with or to give effect to the Purchase Framework Agreement and the transactions contemplated thereunder (including the relevant proposed annual caps).		
2	(a) To approve the Sales Framework Agreement and the transactions contemplated thereunder;	1,020,968,660 (100.000000%)	0 (0.000000%)
	(b) To approve the relevant proposed annual caps under the Sales Framework Agreement for the periods concerned under the Circular; and		
	(c) To authorise any one director on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with or to give effect to the Sales Framework Agreement and the transactions contemplated thereunder (including the relevant proposed annual caps).		
3	(a) To approve the Finance Lease Framework Agreement and the transactions contemplated thereunder;		

	(b) To approve the relevant proposed annual caps under the Finance Lease Framework Agreement for the periods concerned under the Circular; and	1,020,968,660 (100.000000%)	0 (0.000000%)
	(c) To authorise any one director on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with or to give effect to the Finance Lease Framework Agreement and the transactions contemplated thereunder (including the relevant proposed annual caps).		
4	(a) To approve the Financial Services Framework Agreement and the transactions in relation to Deposit Services and Lending Services contemplated thereunder;		
	(b) To approve the relevant proposed annual caps in relation to Deposit Services and Lending Services under Financial Services Framework Agreement for the periods concerned under the Circular; and	963,827,036 (94.403195%)	57,141,624 (5.596805%)
	(c) To authorise any one director on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with or to give effect to the Financial Services Framework Agreement and the transactions in relation to Deposit Services and Lending Services contemplated thereunder (including the relevant proposed annual caps).		
5	(i) (a) To elect Mr. Zhu Hua as an executive Director;	2,626,967,660 (100.000000%)	0 (0.000000%)
	(b) To elect Mr. Yang Yong as a non-executive Director;	2,626,967,660 (100.000000%)	0 (0.000000%)
	(c) To elect Mr. Zhang Shiju as an independent non-executive Director; and	2,626,967,660 (100.000000%)	0 (0.000000%)
	(ii) To authorize the Board of Directors to fix Directors' remuneration.	2,626,967,660 (100.000000%)	0 (0.000000%)

*Notes:*

- (a) The description of the above resolutions is by way of summary only. Please refer to the Notice and the related circulars for the details and full text of the resolutions.
- (b) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 5, all resolutions were duly passed as ordinary resolutions.
- (c) As at the date of the EGM the total number of shares of the Company in issue was 5,355,994,900 shares. The total number of shares of the Company entitling the holder to attend and vote on the resolutions numbered 1 to 4 at the EGM was 3,749,994,900 shares. The total number of shares of the Company entitling the holder to attend and vote on the resolutions numbered 5 at the EGM was 5,355,994,900 shares. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

- (d) Reference is made to the circular dated 6 October 2022 (the “**Circular**”) issued by the Company in connection with the EGM. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

As set out in the Circular, Dongfang Electric Corporation holds 1,606,000,000 shares in the Company through its wholly-owned subsidiary Dongfang Electric Investment (representing 29.98% of the total issued share capital of the Company as at the date of the EGM), and therefore is a substantial shareholder and a connected person of the Company. Dongfang Electric Corporation and its associates who are involved in, or interested in the Dongfang Electric Framework Agreements have abstained from voting on the ordinary resolutions numbered 1 to 4 at the EGM regarding the Dongfang Electric Framework Agreements.

- (e) Save as disclosed above, none of the shareholders of the Company were required under the Listing Rules to abstain from voting on the resolutions at the EGM, or have stated their intention in the Company’s Circular to vote against or to abstain from voting on any of the resolutions at the EGM.
- (f) The Company’s Branch Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.
- (g) Apart from Mr. Zhang Mi, Mr. Yang Yong and Mr. Chang Qing were unable to attend the EGM due to other engagements, all other directors of the Company attended the EGM either in person or through electronic means of communication.

By Order of the Board  
**Jin Liliang**  
*Chairman*

Hong Kong, 25 October 2022

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Mr. Jin Liliang  
Mr. Zhu Hua

*Non-executive Directors:*

Mr. Zhang Mi  
Mr. Yang Yong

*Independent non-executive Directors:*

Mr. Chen Guoming  
Ms. Su Mei  
Mr. Chang Qing  
Mr. Wei Bin  
Mr. Zhang Shiju