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華夏文化科技集團 CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock code: 01566)

INSIDE INFORMATION – VALIDATION ORDER

This announcement is made by CA Cultural Technology Group Limited (the "**Company**") pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 1 June 2022, 8 June 2022, 13 June 2022, 23 June 2022, 18 July 2022 and 21 July 2022 and in respect of, amongst other things, the Petition, the Summons and the Validation Order (the "Announcements"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board of Directors wishes to announce that the Company has filed a summons on 21 October 2022 for the application of the Validation Order that any transfer of the Company's shares shall not be void by virtue of section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32). The hearing of the application for Validation Order is fixed on 30 November 2022, on the same date of but prior to the Hearing of the Summons.

The Company will continue to seek legal advice in relation to the Petition, the Summons and the Validation Order. The Company will make further announcement(s) to keep the Shareholders and investors of the Company informed of any material developments in relation to aforesaid when appropriate and in accordance with the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the Shares.

By order of the Board CA Cultural Technology Group Limited Chong Heung Chung Jason Chairman and Executive Director

Hong Kong, 25 October 2022

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Tsang Wah Kwong and Mr. Hung Muk Ming.