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**MACROLINK CAPITAL HOLDINGS LIMITED**

**新華聯資本有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 758)**

**MAJOR AND CONNECTED TRANSACTION –  
TERMINATION AGREEMENT TO  
THE SALE AND PURCHASE AGREEMENT**

References are made to (i) the announcements of the Company dated 5 March 2021 and 30 December 2021 in relation to, among others, the acquisition of the entire equity interest of the Target Company, the provision of financial assistance by the Target Company and the possible continuing connected transaction upon completion of the Acquisition (the “**Announcements**”); (ii) the announcement of the Company dated 16 April 2021 in relation to the delay in despatch of the Circular; and (iii) the announcements of the Company dated 14 May 2021, 24 June 2021, 29 July 2021, 29 September 2021, 29 November 2021, 30 December 2021, 30 March 2022, 29 June 2022 and 29 September 2022 in relation to the further delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, on 5 March 2021, the Company entered into the Sale and Purchase Agreement with the Vendor, pursuant to which the Company conditionally agreed to purchase, and the Vendor conditionally agreed to sell the Sale Shares, which represent the entire equity interest of the Target Company. Since additional time is required by the Company and the Vendor for the fulfillment of the Conditions Precedent to the Completion, on 30 December 2021, the Company and the Vendor entered into the Supplemental Agreement, pursuant to which, the Company and the Vendor agreed to extend the Long Stop Date to 31 December 2022 or such other date as mutually agreed by the Company and the Vendor in writing.

The Board wishes to inform shareholders and potential investors of the Company that, since the Conditions Precedent to the Completion could not be fulfilled as at the date of Termination Agreement, on 26 October 2022, the Company and the Vendor entered into the termination agreement (the “**Termination Agreement**”) to the Sale and Purchase Agreement and the Supplemental Agreement, pursuant to which, the Company and the Vendor agreed to terminate the Sale and Purchase Agreement and the Supplemental Agreement, effective as of 26 October 2022. The Vendor agreed to refund the Deposit paid by the Company (i.e. HKD50,000,000) within 3 business days from the date of the Termination Agreement.

The Directors are of the view that the termination of the Sale and Purchase Agreement and the Supplemental Agreement does not have any material adverse impact on the existing business operations and financial position of the Group.

### **CONTINUED SUSPENSION OF TRADING**

Trading in the Company’s shares has been suspended with effect from 9:00 a.m. on 15 February 2022 and shall remain suspended until further notice. Further announcement(s) will be made by the Company as and when appropriate and in compliance with the requirements under the Listing Rules.

By order of the Board  
**MACROLINK CAPITAL HOLDINGS LIMITED**  
**Fu Kwan**  
*Chairman*

Hong Kong, 26 October 2022

*As at the date of this announcement, the executive Directors are Mr. Fu Kwan (Chairman), Mr. Zhang Jian, Ms. Liu Jing, Mr. Chan Yeuk, Ms. Liu Yaojia and Mr. Zhou Jianren; and the independent non-executive Directors are Mr. Lam Man Sum, Albert, Mr. Fung Chuen Kin and Mr. Cheung Ka Wai.*