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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Orient ZhiSheng Limited

(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

Issue of U.S.\$300,000,000 5.125 per cent. Guaranteed Bonds due 2025 (the “Bonds”)
(Stock Code: 5574)

unconditionally and irrevocably guaranteed by



*(A joint stock company incorporated in the People’s Republic of China with limited liability
under the Chinese corporate name “東方證券股份有限公司” and carrying on business
in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))*

(Stock Code: 03958)
(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Orient Securities (Hong Kong)	ICBC	Standard Chartered Bank
Shanghai Pudong Development Bank Hong Kong Branch	Bank of Communications	China Minsheng Banking Corp., Ltd., Hong Kong Branch

CMB Wing Lung Bank Limited

Joint Bookrunners and Joint Lead Managers

Zhongtai International	BOSC International	ABC International	China CITIC Bank International	Industrial Bank Co., Ltd. Hong Kong Branch
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 20 October 2022. The listing of, and permission to deal in, the Bonds is expected to become effective on 27 October 2022.

Shanghai, PRC
26 October 2022

As at the date of this announcement, the sole director of the Issuer is LU Yuanyuan.

As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. SONG Xuefeng, Mr. JIN Wenzhong and Mr. LU Weiming as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. XU Zhiming, Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong and Mr. LUO Xinyu as independent non-executive Directors.