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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHIYU BANKING CORPORATION LIMITED

(incorporated with limited liability in Hong Kong)

**U.S.\$200,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital
Securities (the “Capital Securities”)**

(Stock Code: 5564)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Huatai International	OCI International	
Credit Suisse	China Industrial Securities International	Shanxi Securities International

Joint Bookrunners and Joint Lead Managers

ABC International	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	BOCOM International
CEB International	Central China International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CITIC Securities
CMBC Capital	CMB International	CMB Wing Lung Bank Limited	CNCB Capital
GF Securities	Haitong International	Huarong International Securities Ltd	ICBC International
ICBC (Asia)	Standard Chartered Bank		Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Capital Securities at an initial distribution rate of 8.00 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 19 October 2022. The listing of and permission to deal in the Capital Securities is expected to become effective on 27 October 2022.

26 October 2022

As at the date of this announcement, the board of directors of Chiyu Banking Corporation Limited comprises:

- *Executive Directors*
Mr. ZHENG Wei (Vice Chairman) and Mr. CHAN Yiu Fai;
- *Non-executive Directors*
Mr. WANG Xiaojian (Chairman), Mr. ZHANG Dechun, Mr. WENG Rongbiao and Mr. TAN Wan Chye; and
- *Independent Non-executive Directors*
Mr. YU Kwok Chun (Vice Chairman), Prof. WOO Chia Wei, Mr. LEE Hoi Yin, Stephen and Mr. CHIU Ming Wah.