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海伦堡
HELENBERGH

Helenbergh China Holdings Limited
海倫堡中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)

**COMPLETION OF THE CONSENT SOLICITATION IN RELATION
TO THE FOLLOWING SECURITIES**

Description of Debt Securities	ISIN	Common Code	Stock Code
11.0% Senior Notes due October 8, 2023 (the “Notes”)	XS2376908344	237690834	40877

References are made to the announcements of the Company dated October 19, 2022 and October 26, 2022 (the “**Announcements**”). Capitalized terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements.

COMPLETION OF THE CONSENT SOLICITATION

The Consent Solicitation expired at 5:00 p.m., Hong Kong time, on October 26, 2022.

The Company is pleased to announce that on October 26, 2022, all conditions to the Consent Solicitation with respect to the Notes have been fulfilled and the Consent Solicitation has been completed.

The Company, the Subsidiary Guarantors and the Trustee have executed the Supplemental Indenture on October 26, 2022 (such time, the “**Effective Time**”), giving effect to the Proposed Amendment in compliance with the conditions contained in the Indenture. The Proposed Amendment has, as described in the Consent Solicitation Statement, amended certain provisions in the Indenture. For details of the Proposed Amendment, Holders should refer to the Consent Solicitation Statement. From and after the Effective Time, each present and future holder of the Notes are and will be bound by the terms of the Indenture as amended and supplemented by the Supplemental Indenture, whether or not such holder delivered a consent.

By Order of the Board
Helenbergh China Holdings Limited
HUANG Chiheng
Executive Director

October 26, 2022

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun and the non-executive Directors are Mr. YANG Luning and Mr. SHEK Lai Him Abraham.